



Department of Empowerment of Persons with Disabilities (Divyangjan)
Ministry of Social Justice & Empowerment



कौशल शलगुणवत्ता प्रगति



सत्यमेव जयते
GOVERNMENT OF INDIA
MINISTRY OF SKILL DEVELOPMENT
& ENTREPRENEURSHIP



REIMAGINE FUTURE



Skill Council for Persons with Disability

Participant Handbook

Sector
Telecom

Sub-Sector
Service Provider

Occupation
Customer Service



SCPwD Reference ID: PWD/TEL/Q0100
Reference ID: TEL/Q0100, Version 1.0
NSQF Level 4

Customer Care Executive (Call Centre) (Divyangjan)

for Locomotor Disability
for Low Vision
for Visually Impaired



Shri Narendra Modi
Prime Minister of India

“ Skilling is building a better India.
If we have to move India towards
development then Skill Development
should be our mission. ”



Certificate

COMPLIANCE TO QUALIFICATION PACK – NATIONAL OCCUPATIONAL STANDARDS

is hereby issued by the

Skill Council for Persons with Disability

for

SKILLING CONTENT: PARTICIPANT HANDBOOK

Complying to National Occupational Standards of
Job Role/ Qualification Pack: 'Customer Care Executive (Call Centre)(Divyangjan)' QP No. PWD/TEL/Q0100
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The preparation of this handbook would not have been possible without the Telecom industry’s support. Industry feedback has been extremely encouraging, from inception to conclusion, and it is with their input that we have tried to bridge the skill gaps existing today in the industry.

This participant handbook is dedicated to the aspiring youth who desire to achieve special skills which will be a lifelong asset for their future endeavours.

About this Book

In the last five years, the growth of the Indian telecommunications sector has outpaced the overall economic growth. This sector is poised for strong growth of about 15 percent in the short term during 2013–17, driven by growth in organised retail, technological advancements, changing consumer preferences and government support. With over 1 billion subscribers, India is the second largest telecom market in the world.

The sector employs over 2.08 million employees as of 2013, and is slated to employ more than 4.16 million employees by 2022. This implies additional creation of 2.1 million jobs in the nine-year period.

This Participant Handbook is designed to impart theoretical and practical skill training to students for becoming a Customer Care Executive (Call Centre). Customer Care Executive (Call Centre) in the Telecom industry is also known as Customer Service Representative / Customer Service Associate / Customer Service Advisor / Customer Relationship Officers / Call Centre Executive.

Individuals at this job provide customer service support to an organization by interacting with their customers over the phone. They also handle, follow and resolve customer's queries, requests and complaints in a timely manner.

This Trainee Manual is based on Customer Care Executive (Call Centre) Qualification Pack (TEL/Q0100) & includes the following National Occupational Standards (NOSs):

1. Attend/Make customer calls - TEL/N0100
2. Resolving customer query, request, complaint - TEL/N0101
3. Develop customer relationship - TEL/N0102
4. Report and review - TEL/N0103
5. Proactive selling - TEL/N0104

The Key Learning Outcomes and the skills gained by the participant are defined in their respective units.

Post this training, the participant will be able to make & attend customer calls, provide resolution to customer queries & complaints, and hence will be able to develop customer relationship.

We hope that this Participant Manual will provide a sound learning support to our young friends to build an attractive career in the telecom industry.

Symbols Used



Key Learning
Outcomes



Steps



Notes



Unit
Objectives



Practical



Exercise

Table of Contents

S.No.	Modules and Units	Page No.
1.	Introduction	1
	Unit 1.1 - Introduction	3
	Unit 1.2 - Departments and Jobs in Telecom Call Centre	7
	Unit 1.3 - Help Desk and the Customer Care Services	10
2.	Key Concepts	15
	Unit 2.1 - Mobile Technologies	17
	Unit 2.2 - Products and Services	20
	Unit 2.3 - Documentation	27
	Unit 2.4 - Call Centre Specific Concepts	30
	Unit 2.5 - You at the Workplace	33
	Unit 2.6 - Data Confidentiality	36
3.	Soft Skills and Professional Skills (TEL/N0100, TEL/N0101, TEL/N0102, TEL/N0103, TEL/N0104)	39
	Unit 3.1 - Telephone Etiquettes	41
	Unit 3.2 - Dealing with Different Types of Customers	44
	Unit 3.3 - Time Management	46
	Unit 3.4 - Communication Skills	48
	Unit 3.5 - Assertiveness and Decision Making Skills	51
	Unit 3.6 - Objection Handling	53
	Unit 3.7 - Comprehension and Problem Solving Skills	55
	Unit 3.8 - Selling Skills	57
4.	Technical Skills (TEL/N0100, TEL/N0101, TEL/N0102, TEL/N0103, TEL/N0104)	61
	Unit 4.1 - Understanding CRM	63
	Unit 4.2 - Making and Receiving Calls	65
	Unit 4.3 - Understanding and Using Software Applications	68



10. Report and Review (TEL/N0103)	157
Unit 10.1 - Self Reports	159
Unit 10.2 - Review with Supervisors	162
11. Proactive Selling (TEL/N0104)	165
Unit 11.1 - Proactive Selling	167
12. Program Wrap-Up and Getting Started	171
Unit 12.1 - Interview	173
Unit 12.2 - Questions in an Interview	175
 Annexure 1: Do Not Disturb (DND)/National Customer Preference Registry (NCPR)	 275

The book on New Employability Skills is available at the following location: <https://eskillindia.org/Home/handbook/NewEmployability>





1. Introduction



Unit 1.1 – Introduction

Unit 1.2 – Departments and Jobs in a Telecom Call Centre

Unit 1.3 – Help Desk and Customer Care Services



Key Learning Outcomes

At the end of this module, you will be able to:

1. State the objectives of the program
2. Describe the Telecom industry in India
3. Understand the concept of a call centre and help desk
4. Discuss the hierarchy in a call centre and the career progression of a Customer Care Executive (CCE) in a call centre
5. Understand the roles and responsibilities of a CCE
6. Explain the concept of customer service and its importance in the role of a CCE

UNIT 1.1: Introduction

Unit Objectives

At the end of this unit, you will be able to:

1. Know the agenda and importance of the program
2. Get an overview of the Telecom industry in india
3. Understand the regulatory framework
4. Know the major players and their market share

1.1.1 Importance of the Program

This program will facilitate an overview of:

1. Telecom Call Centre
2. Behavioural, professional and technical skills required for performing your job effectively
3. How to attend/make voice calls to the customers
4. Handling, resolving and following-up for resolutions to customer queries in a timely manner
5. Developing a relationship with customers by resolving their concerns and building a rapport
6. Monitoring and managing self-performance through a report and review process

1.1.2 An Overview of the Telecom Industry

Telecom Industry at a Glance

- In today's world the telecom services are the most important tool for socio economic development.
- It is one of the prime support services needed for rapid growth and modernization of various sectors of the economy.

Telecom in India

- In recent years, the Indian telecom industry has witnessed phenomenal growth.
- A conducive business environment, favourable demographic outlook, and the political stability enjoyed by the country have contributed to the growth of the industry.
- India achieved the distinction of being among the world's lowest call rates, the fastest sale of mobile phones, the cheapest mobile handset, and most affordable colour phone.
- The Indian telecommunication sector has undergone significant policy reforms, beginning with the National Telecom Policy (NTP) 1994 which was subsequently re-emphasized and carried forward under NTP 1999.

1.1.3 Regulatory Authorities in the Telecom Industry

TRAI - Telephone Regulatory Authority of India

- Provide fair and transparent policies to service providers, so that there is a level playing field for the competition.
- Provide direction on tariff, interconnection and quality of service to all the service providers.
- To ensure that interests of the consumers are protected via fair trading.

COAI - Cellular Operators Association of India

- Facilitates the establishment of a world class cellular infrastructure and delivers the benefits of affordable mobile telephony services to the people of India.

TDSAT - Telecom Disputes Settlement and Appellate Tribunal

- It adjudicates any dispute with a view to protect the interests of service providers and customers of the telecom sector.

DoT - Department of Telecommunications

- It formulates developmental policies for the accelerated growth of telecommunication services.

TRAI Regulation on Call Centre

1. 121 - General information number - Chargeable Call
2. 198 - Consumer care number - Toll Free Number
3. Service Request - request made pertaining to the account for:
 - Change in plan
 - Activation/deactivation of VAS/ supplementary service/ special pack
 - Activation of service provided by the operator
 - Shifting/disconnection of service/billing details

1.1.4 Major Players in Telecom Industry

S.No.	Name of Company	Year of Establishment	Revenue Market Share as of 2015
1	Bharti Airtel	1985	30.44 %
2	Vodafone Essar	2007	23.19%
3	Idea Cellular	1995	18.19 %
4	Reliance Communications	1999	6.07%
5	Tata Teleservices	1996	7.41 %
6	BSNL/MTNL	2000	6.12/3.04%
7	Aircel	1999	7 %



Fig. 1.1.1.1 Logos of major Indian telecom companies

Exercise

Answer the following questions:

1. Which telecom company has the highest market share?

2. Which telecom company has the lowest market share among the top 7 companies?

3. Name top 5 telecom companies in India

- a) _____
- b) _____
- c) _____
- d) _____
- e) _____

4. Fill in the blank with the correct answer:

India has achieved the distinction of world's _____ call rates. (lowest/highest)

5. Write down the full form of the following Abbreviations:

- f) TRAI - _____
- g) DoT - _____

- h) COAI - _____
- i) TDSAT - _____

6. What is the current scenario in the Indian Telecom industry?

Notes 

UNIT 1.2: Department and Jobs in a Telecom Call Centre

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the role of a CCE and the skills required for the same
2. Understand the departments and jobs in a Telecom Call Centre
3. Understand the hierarchy & career path of a CCE in the organization
4. Understand the concept of a Call Centre
5. Understand the function of a Help Desk

1.2.1 Job Role of a CCE-Call Centre

A customer care executive works as a bridging force between the customer and the organisation. He tries to meet the needs of the customer within the ambit of the management's policies and guidelines.

- To attend/make calls to the customer
- To provide information regarding products and services to the customer
- To handle and resolve customer's complaints/requests
- To capture/take notes of customer interaction in the Customer Relationship Management (CRM) tool/software.
- To monitor and manage key performance through reports
- To develop customer relationship

1.2.2 Departments in Telecom Call Centre

- Operation
- Administration & Facilities
- Human Resources
- Finance
- Training & Quality
- Information Technology (IT)
- Process Improvements/Excellence

1.2.3 Jobs Hierarchy in a Telecom Call Centre (Operation Dept.)

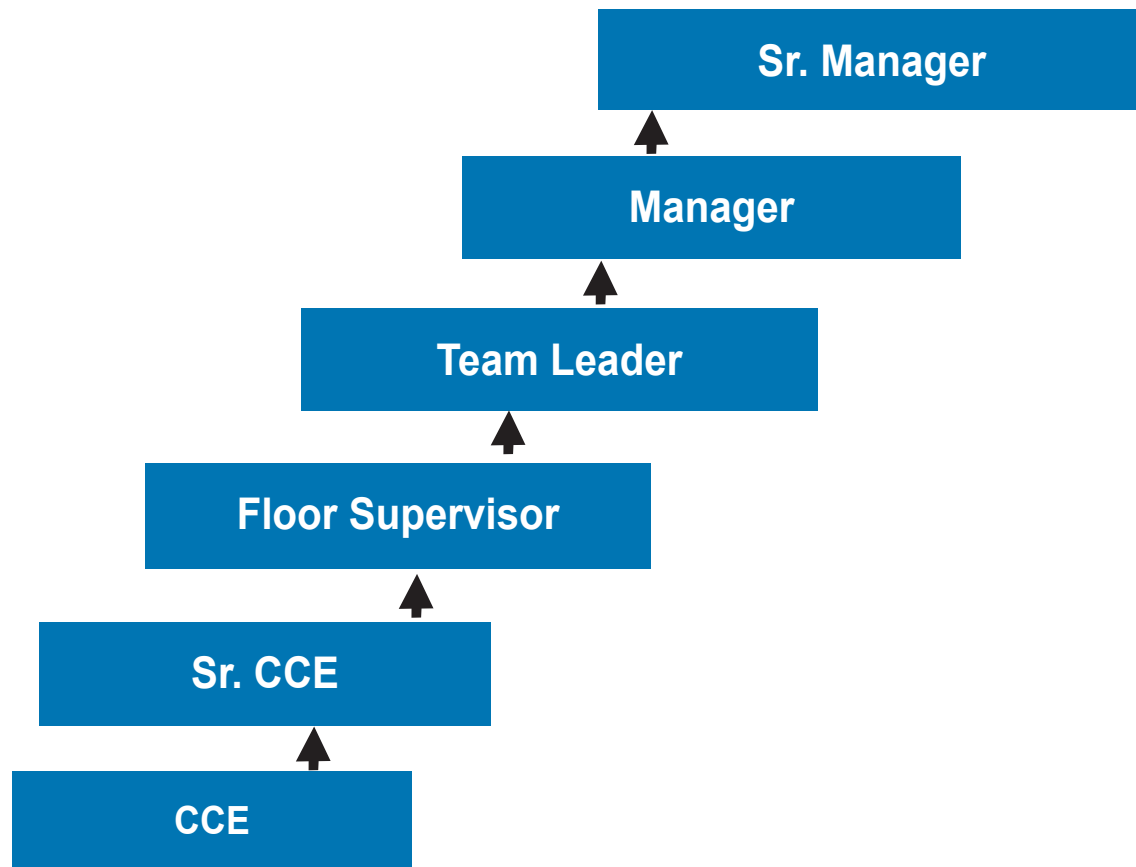


Fig. 1.2.1 Career ladder of a CCE

1.2.4 Call Centre

A company direct contact centre that handles services such as customer support, emergency response, telephone answering service, and outbound telemarketing is known as a call centre. A call centre handles a considerable volume of calls at the same time; screens calls and forward calls to someone qualified to handle them, and eventually logs them.

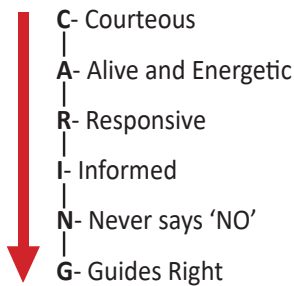
1.2.5 Help Desk

In a business enterprise, a help desk is a place where a customer can call to get help with a query, request or complaint. Generally, a help desk refers to an expert (CCE) with apt knowledge and computer applications, which help him answer the queries that come in.

1.2.6 Customer Care Executive (CCE)

Customer Care Executives use their skills and experience to ensure that a company delivers the highest standards of service to customers and on the basis of it, create a positive perception of themselves as well as the company. A CCE is the most critical contact point for the customers to build a long lasting relation or loss of relation.

A CCE must follow the CARING approach as given below:



Exercise

1. Which of these form a part of the role of a CCE?
 - a) Developing good customer relations
 - b) Handling customer complaints
 - c) Good product knowledge
 - d) Resolve customer queries
 - e) Technical knowledge
 - f) Follow up with the customers
2. Write down few skills, which according to you are very crucial in a CCE's job.

3. What are the three things that are very important to be able to work in the telecom Call Centre?
 - a) _____
 - b) _____
 - c) _____
4. An _____ is one in which Call Centre agents make calls to customers for a business or client. (Inbound Call Centre/Outbound Call Centre)
5. The _____ provides customer support, online help, bookings, placing orders, resolving issues/queries etc. (Inbound Call Centre/Outbound Call Centre)
6. An _____ do telemarketing, debt collection, sales, fund raising and other work that requires proactive contact with customers. (Inbound Call Centre/Outbound Call Centre)
7. An _____ is one that exclusively or predominately handles inbound calls. (Inbound Call Centre/Outbound Call Centre)

UNIT 1.3: Help Desk and Customer Care Services

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of customer service and its importance

1.3.1 Customer

- Customer is the king.
- Customers can either be Consumer customers or Business customers.
- Increasing the customer base is the ultimate goal of every business since; “more the customers, more is likely to be the business profitability.”

1.3.2 Customer Service

Excellent customer service is the ability of an organization to exceed the customer’s expectations each time every time. It’s all about attitude and skills.

- Attend to customers (Greet, introduce products, understand needs, give information asked for like guarantee, features, advantages, discounts, etc.).
- Give product choices and information (offer different products available, give information like guarantee, comparative features, advantages, discounts, etc.).
- Offer the best solutions to the customer (help to make the best choice keeping all interests in mind to ensure that a sale can be closed as well as ensure that the need of the customer is fulfilled).
- Handle customer queries, requests or complaints (such as renewal of subscription, queries on new plans, complaints about network troubles or overbilling, troubleshoot and resolve customer’s product/service related issues).
- Clear doubts or queries, if any about price, quality, features, and handle objections).

1.3.3 Importance of Customer Service

- The objective of any organization is to fulfill the needs of a customer, hence customer satisfaction plays a vital role in any business.
- Customers help in meeting business objectives.
- Customers are a source of revenue generation for the business.

1.3.4 Characteristics of Excellent Customer Service:

Communication	Supplying needed information in a clear/convenient way
Consistency	Service provided should be the same everyday
Dependability	Doing, whatever is committed
Friendliness	Positive and supportive
Fairness	Trying honestly to do what is in the customer's best interest while keeping in mind the interest of the company
Fairness	Occupation is a set of job roles under which role-holders perform similar/related set of functions in an industry
Flexibility	Willing to adjust services according to customer's need
Responsiveness	Moving quickly and effectively to meet customer's needs and requests
Respectfulness	Not wasting the customer's time and listening without interruption
Sincerity	Being honestly and truly concerned about serving customer's needs
Speciality	Meeting specialised needs
Sensitivity	Treating customers as important by being alert and caring
Solving Problems	Taking action quickly and decisively

1.3.5 Building Rapport with Customers

As a customer service representative you are responsible for helping the customer out as best as you can. Helping them out can mean a lot of things. Highlight certain features and facts to them as considered necessary, direct them to the right department. Either way you have to help the customer as best as you can.

1.3.6 Establish Good Rapport

Dos	Don'ts
<ul style="list-style-type: none">● Use Customer's name● Be polite● Be honest● Smile● Give your full attention● Take ownership● Follow up● Enjoy what you do	<ul style="list-style-type: none">● Take it personally● Use negative words● Be sarcastic● Make excuses● Lie● Pass the buck● Get into confrontation● Tighten the face

Exercise

1. Mention rules that need to be followed for great customer service.

2. Customer Service – is it important to you? Think about a time when you received excellent customer service. What made it so excellent? How did the individual or company make you feel special?

3. List all the things you can remember about the experience below. Be prepared to share your experience with a partner.

What makes a service, a good experience to you?



2. Key Concepts

Unit 2.1 – Mobile Technologies

Unit 2.2 – Products and Services

Unit 2.3 – Documentation

Unit 2.4 – Call Centre Specific Concepts

Unit 2.5 – You at the Workplace

Unit 2.6 – Data Confidentiality



Key Learning Outcomes



At the end of this module, you will be able to:

1. Identify the key people involved in the process of being a CCE
2. Explain the various mobile and data technologies
3. Know and understand the various product and service offerings in the telecom sector
4. Outline the documentation process and documents needed for mobile customers
5. Explain the key concepts related to call centres
6. State the importance of workplace ergonomics and respect at workplace
7. Express the importance of data confidentiality in the telecom industry

UNIT 2.1: Mobile Technologies

Unit Objectives

At the end of this unit, you will be able to:

1. Know about the various Mobile and Data technologies

2.1.1 Mobile Technologies

There are two types of technologies in our business:

1. Mobile Technologies
 - a) GSM
 - b) CDMA
2. Data Technologies
 - a) 1G
 - b) 2G
 - c) 3G
 - d) 4G

GSM

- GSM full form is Global System for Mobile Communications
- GSM operates on 900 MHz, 1800 MHz and 1900 MHz frequencies
- GSM is a chip dependent technology
- GSM handsets have to be loaded with a SIM card

GSM Structural Design

It has four main domains:

- Base-Station Subsystem (BSS)
- Mobile Station (MS)
- Operation and Support Subsystem (OSS)
- Network and Switching Subsystem (NSS)
- Call Routing Process

GSM System Components

Mobile station is a combination of mobile equipment and SIM card.

The Base Station Subsystem helps in communicating with the mobiles on a network. It consists of two elements: Base Station Subsystem (BTS), Base Station Controller (BSC).

BTS consists of hardware equipment like radio transmitters and receivers. The BTS transmits and receives data and voice signal from the handset to the mobile network.

The BSC forms the next stage in the GSM network. It controls a group of BTSs, and is often co-located with one of the BTSs in its group. It manages the radio resources and controls items such as handover within the group of BTSs, allocates channels and the like.

Network Subsystem is considered as the core network and has different elements. NSS provides main control and interfacing for the mobile network. Main functions of NSS are call controlling, charging, mobile management, signalling and subscriber data handling. Major elements include Mobile Switching Centre (MSC), Visitor Location Registers (VLR), Home Location Registers (HLR), Authentication Centre (AUC) and Equipment Identity Register (EIR).

Mobile Switching Centre (MSC) is responsible for controlling calls in the mobile network. It identifies the origin and destination of a call, as well as the type of call. MSC acting as a bridge between a mobile network and a fixed network is called gateway MSC.

Network Switching Subsystem Home Location Registers (HLR) is a database which has information about the subscriber identity numbers, subscriber services and their locations.

When the user switches on the mobile phone, the phone registers with the network to identify which BTS it is communicating with to route the calls appropriately.

Visitor Location Registers (VLR) is the database which comprises information about subscribers currently being in the service area of MSC/VLR. Visitor Location Register is integrated with the MSC and carries out location registrations and updates.

CDMA

CDMA stands for Code Division Multiple Access—in the context of cell phones and mobile networks, people tend to use it interchangeably to refer to two different mobile standards: CDMA One or CDMA 2000.

Difference between GSM and CDMA

Main difference between the two technologies is air interface i.e. the interface between your device and the base station. The core network side of both the technology is same.

Data Technologies

1. 1G is the first generation cellular network that existed in 1980s. It transferred data (only voice) via an analog wave. However, it had the following limitations:
 - No encryption
 - Poor sound quality
 - Low speed of transfer
2. 2G is the second generation technology which introduced the concept of digital modulation which meant converting voice (only) into digital code (in your phone) and analog signals. Being digital helped to overcome some of the limitations of 1G as it omitted the radio power from handsets thereby making life healthier and it had enhanced privacy too.

3. 3G is the current generation of Mobile Telecommunication Standards. 3G allows simultaneous use of speech and data services. It offers data rates of up to 2 Mbps. 3G includes services like Video Calls, Mobile TV, Mobile Internet and Downloading. There are bunch of technologies which fall under 3G like WCDMA, EV-DO, HSPA and others.
4. 4G is the latest generation of mobile data connectivity built on the foundations set by 3G. 4G offers a faster and more reliable connection. 4G offers features like downloading movies or music, streaming YouTube videos and uploading images to Facebook at a much faster speed than 3G. 4G is a quicker and easier technology as compared to earlier ones.

Exercise



1. State True or False:
 - a) MSC is the heart of GSM network.
 - b) Mobile station is a combination of mobile equipment and SIM card.
 - c) GSM is not a chip dependent technology.

Notes



UNIT 2.2: Products and Services

Unit Objectives

At the end of this unit, you will be able to:

1. Know various products and services offered

2.2.1 Prepaid Services

- Prepaid service is the Pay-as-you-go service wherein the users buy a recharge balance from the provider as per their requirement.
- Users can only use these services up to the available balance amount post which they won't be able to make outgoing calls.
- Roaming, STD, and ISD services are pre-activated in prepaid connections.

2.2.2 Postpaid Services

- In postpaid services users first avail the service benefit and then pay for the services.
- Service pre-sets a dynamic credit limit of the customer, defined on the basis of customer association, security deposit and usage.
- For certain services like international roaming or to increase credit limit, customer has to make security deposit.
- Based on the bill cycle dates, a bill is generated at the end of each month and the users get a grace period for payment of these bills. Once the grace period elapses, the outgoing services are automatically barred. services can also be barred if customer exceeds credit limits.
- Postpaid services also offer the benefits of value added services like International Direct Dialling, Voice Mail, and Message-Mate Packs.

Barring of Outgoing Calls

Barring refers to outgoing service barred by operator. Reasons for outgoing call barring are as given below:

1. Postpaid
 - Non-payment of bill
 - Exceeding credit limit
2. Prepaid
 - Documents not submitted
 - Documents not clear (e.g. if customer's photo is not clear in customer application form or does not match point of interface)

2.2.4 Roaming

Roaming is a general term referring to the extension of connectivity services in a location that is different from the home location where the service was registered.

Roaming ensures that the wireless device is kept connected to the network, without losing the connection.

Prepaid Roaming

1. Both National and International roaming service is pre-activated.
2. No security deposit is required.
3. As per TRAI, in prepaid roaming, services are not available in J&K and North East.

Postpaid Roaming

- National Roaming is pre-activated.
- For International Roaming, customer gives request for activation with security deposit. Charges and process of activation may vary from one service provider to other.

Note:

- Charges of special or promo packs (SMS /Calls) are not applicable while roaming.
- International roaming requires Tri-Band Handset.

2.2.5 Value Added Services

1. Services which are beyond standard voice call services are known as Value Added Services.
2. Mobile Value Added Services can be categorised as –
 - a) Short Messaging System (SMS) Service
 - b) Information Service
News alerts, stock prices, air/rail ticket status, bank account balance/transaction alerts etc.
 - c) Entertainment Service
Songs, ringtones, caller ring-back tones (CRBTs), wallpapers, games, jokes etc.
 - d) M-Commerce Service
M-Payment, M-Banking etc.

2.2.6 Data Services

1. Multimedia Messaging Service (MMS)
2. General Packet Radio Service (GPRS)
3. Pocket Internet

MMS

- MMS stands for Multi-Media Messaging Service
- Multi-Media Messages allows the users to exchange pictures on the GPRS enabled handsets

GPRS

- GPRS stands for General Packet Radio Service
- GPRS allows the customers to use internet services both on the mobile as well as on the PC
- GPRS allows multiple users to share same air interface resources simultaneously

Pocket Internet

Benefits are:

- Portability
- High Speed Mobile Broadband Service

2.2.7 Call Management Services

Call Management includes:

- Call Waiting
- Call Hold
- Calling Line Identity Presentation (CLIP) & Calling Line Identity Restriction (CLIR)
- Call Divert/Call Forwarding
- Call Conference
- Call Filter
- Call Barring
- Mobile Communications International (MCI)

Call Waiting

- This service is pre-activated on mobile phone
- To activate this service ask the customer to go to the phone menu and activate Call Waiting

Call Hold

- This is a facility which is used to keep ongoing call on Hold – something like pause and make a new call or answer a call which is waiting.
- This is a free service from the operators who support this feature.

CLIP & CLIR

The "Calling Line Identity Presentation (CLIP)" service enables the customer to see the phone number of the calling person.

- This service is free in Prepaid.
- In Postpaid charges may vary from one service provider to other.

The "Calling Line Identity Restriction (CLIR)" service enables the customer to hide his number when calling.

- When CLIR is activated, instead of customer's phone number, a message like 'Restricted number' or 'Incoming call' is displayed on the screen/caller ID device of the phone customer's call. Availability of this facility is governed by Government of India regulations. This facility is not granted automatically, and operators reserves the right to grant this facility only to certain subscribers, based on fixed criteria.
- Charges may vary from one service provider to other.

Call Divert/Call Forwarding

This feature allows the customer to divert an incoming call to a landline or cellular number.

Activation Procedure - Customer can divert his calls through Handset:

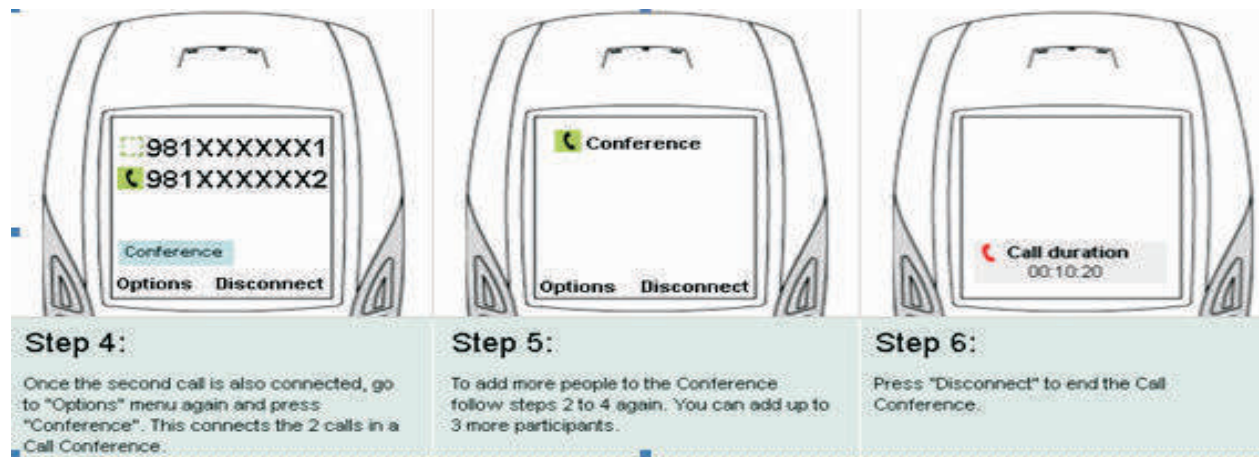
- Go to Call Divert
- Chose the option
- Enter the number on which customer you want to divert/forward

Customer can select one option from his phone:

- Call Divert on "not reachable"
- Call Divert on "busy"
- Call Divert on "all calls"
- Call Divert "if no reply"

Charges - Call forwarding is a free service from all the operators except the normal call charges apply when a forwarded call is answered.





Call Conference

- With this service customer can talk with up to 5 different people at a time
- Each person to whom the customer makes call, can add up to 5 more participants
- Charged as a normal call according to tariff to each individual call
- In some circles, this service is not available for Prepaid customers

Call Filter

It is a special service but not provided by all the operators to filter or block calls from certain blacklisted numbers without disclosing the actual status of your number to the blacklisted numbers.

Charges - monthly rental charges may vary from one service provider to other.

Call Barring

This is a Network (Operator) supported feature which can be easily activated/deactivated via handset menu (if options appear in menu, phone should also support this feature). It is available using the 4 digit default password which is set by the network, usually 0000 or 1234, or can also be activated and deactivated via USSD codes provided by the operator.

- This feature allows the customer to bar incoming and outgoing calls.
- This is a security measure to prevent the possible misuse of cellular phone.
- Customer can selectively bar all incoming calls or all outgoing calls as well as outgoing ISD calls. Customer cannot selectively bar outgoing STD calls.

MCI

It helps the customer to know the callers and time of the calls, who try to call him when customer's phone is switched off or phone run out of battery, or out of network coverage.

2.2.8 MNP (Mobile Number Portability)

Mobile Number Portability is a facility that which allows a subscriber to continue with the same mobile telephone number even when he moves from one Service Provider to another within a licensed service area. The portability process involves three parties- (i) the subscriber interested in moving, (ii) the service provider from whom the subscriber wants to move and (iii) the Recipient Operator (New Service Provider) to whom the subscriber wants to move.

Porting Procedure

A subscriber who wants to port his mobile number needs to:-

- Get in touch with the Recipient Operator (RO) to whom he wants to shift his mobile number.



- Get a Customer Acquisition Form (CAF) & Porting Form from the R.O.
- Read all conditions of eligibility, permissible grounds for rejection of porting requests carefully.
- Obtain 'Unique Porting Code' (UPC) by sending SMS from the mobile number to be ported. To get UPC, the subscriber needs to send an SMS to '1900' with the text 'PORT' followed by space followed by the 10 digit mobile number to be ported. As per government rules, the UPC so obtained will be valid for 15 days for all service areas except J&K, NE & Assam service areas where it will be valid for 30 days.

Note: As pre-paid SMS is not permitted in Jammu & Kashmir the subscriber has to dial '1900' to get a UPC. The operator at '1900' will provide the UPC after verifying subscriber number with CLI.

- Submit the duly filled Porting Form and CAF along with documentary proof to the Recipient Operator.
- A postpaid subscriber should also submit a paid copy of the last bill along with the Porting Form and CAF.
- Obtain new SIM card from the Recipient Operator.

Eligibility for Porting

1. A subscriber holding a mobile number is eligible to make a porting request only after 90 days of the date of activation of his mobile connection. If a mobile number is already ported once, the number can again be ported only after 90 days from the date of the previous porting.
2. At the time of porting request, a post-paid subscriber is required to submit an undertaking that he has already paid all the dues as per the last bill to the Donor Operator and that he/she would be bound to pay all the dues to the Donor Operator till its eventual porting and agrees that in event of non-payment of any such dues to the Donor Operator, the ported mobile number will be liable to be disconnected by the Recipient Operator.
3. In the case of a pre-paid subscriber, he needs to give an undertaking that he understands that at the time of porting the balance amount of talk time, if any, would lapse.

Grounds for Rejecting Porting Request

Porting request can be rejected under the following conditions:

1. If the outstanding payment is not clear.
2. If it has been made before the expiry of a period of ninety days from the date of activation of a new connection.
3. If change of ownership of the mobile number is under process.
4. If the case related to the mobile number sought to be ported, is sub-judice.
5. If the mobile number sought to be ported has been prohibited by a court of law.
6. If the unique porting code mentioned in the porting request does not match with the unique porting code allocated by the Donor Operator for the mobile number sought to be ported or validity of UPC has expired.
7. On the ground of subsisting contractual obligations

Exercise

Fill in the blanks

1. Prepaid service is the _____ service
2. In _____ services users first avail the service benefit and then pay for the services
3. Services which are beyond standard voice call services are known _____
4. MMS and GPRS are types of _____

Notes

UNIT 2.3: Documentation

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the documentation process for mobile customers

2.3.1 Documentation Process

KYC (Know Your Customer) Documents

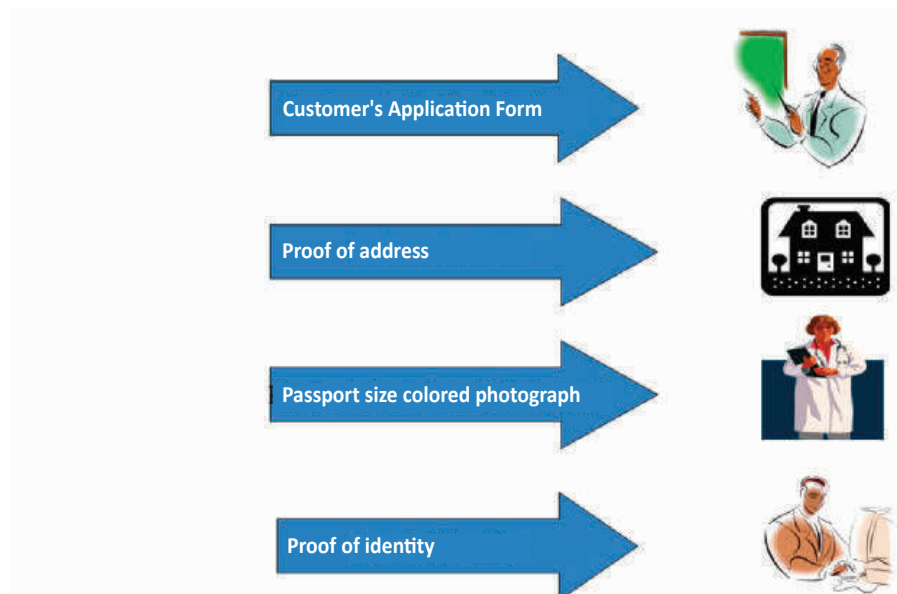


Fig. 2.3.1 KYC documents

List of Documents (Indicative)

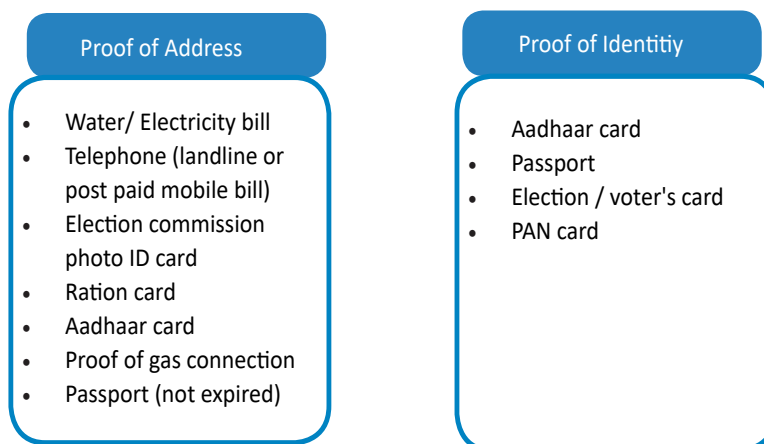


Fig. 2.3.2 List of documents

Customers are required to submit at least one of the documents in PoA and PoI listed above.

Documents required for J&K

The Ministry of Telecom has set up specific guidelines for documentation for the J&K region.

The documents authorized by Ministry are as below:

For Proof of Identity (All Identity proof to contain photograph)		For Proof of Address (All Address proof to contain photograph)	
1	Passport	1	Passport
2	Arms Licence	2	Arms Licence
3	Driving Licence	3	Driving Licence
4	Election Commission I Card	4	Election Commission I Card
5	Ration Card (with photograph of the applicant)	5	Ration Card (with address)
6	CGHS/ECHS Card	6	CGHS/ECHS Card
7	Address card with photograph issued by Dept. of Post, Govt. of India	7	Address card with photograph issued by Dept. of Post, Govt. of India
8	Current Passbook of Post Office/any Scheduled Bank with photograph	8	Current Passbook of Post Office/any Scheduled Bank
9	Photo Identity card (of Central Govt./PSU or State Govt./PSU only)	9	Photo Identity card with address (of Central Govt./PSU or State Govt./PSU only)
10	Pensioner's card with Photograph	10	Pensioner's card with Address
11	Freedom Fighter Card with Photograph	11	Freedom Fighter Card with Address
12	Kissan Passbook with photograph	12	Kissan Passbook with Address
13	Income Tax PAN card	13	Income Tax Assessment Order
14	Photo Credit Card	14	Credit Card Statement (not older than last 3 months)
15	Smart card issued by CSD, Defence/Paramilitary	15	Telephone Bill or fixed landline (not older than last 3 months)
16	Photo Identity Card issued by Government recognised educational institutions (for students only)	16	Permanent Residency Card issued by J&K Govt.

Documents required for North-Eastern states

1. Please furnish proof of identity/address by furnishing any of the following:

- Income Tax PAN
- Photo Credit Card
- Photo Identity Card
- Passport
- Arms License
- Driving License
- Any other document containing photograph

2. In case of Govt. of India Undertaking/Govt. of India Officers/ State Govt. Officers, the aforesaid identity/address

self certification should be done on letter head other requirement to be dispensed with. Designation of the co-ordinating office can be consulted in case of need.

3. For foreign missions/foreign agencies operating in India it is important that the name and the designation of the officer authorised should be listed along with mobile number where possible. in the case of foreign national and station subscriber there local references must be given.

Resource: State Portal of Arunachal Pradesh

Exercise

1. Write down any four documents for proof of address.

2. Write down any four documents for proof of identity.

Notes

UNIT 2.4: Call Centre Specific Concepts

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the key concepts that are specifically related to CCE job
2. Understand concepts like first call resolution, service level agreement and TAT

2.4.1 Attendance and Time in Office

Office Timings

- CCE should reach office on time.
- Ideally one should be in office at least 15 minutes before the start of the shift.
- The office duration is generally 9 hours in a call centre.

Call Login Hours

- In most organizations, login time is generally 8 hours.
- Login time is the time during which an executive is logged into the system and is ready to take calls or is taking a call. Login time also includes hold and wrap-up time.

Timing for Call (Time Zone)

- Operation hours of a company should be in tandem with the time zone of the customers who are being serviced.
- For example, in case clients require us to serve the US customer base, then the call centre staffing should be mapped as per the US time zone.
- Holidays of the call centre staff generally depend on the geography of the customers being serviced.
- For example, in case the area of service is South India then, the list of holidays relevant to South India will be applicable.

2.4.2 Call Centre Metrics

- Average Call Handle Time (ACHT) is measured by the call duration of customer care representative. Lower the ACHT, more is the profitability of business.
- AHT refers to Average Hold Time. It indicates the duration for which the executive has placed the customer on hold.
- ACHT's importance to the company is strictly financial and is directly related to the Service Level Agreement. Higher ACHT impacts business profitability, hence, it is important to address the customer queries in a timely manner.
- AUX refers to Auxiliary work state. It indicates to the time the call centre agent is unavailable but not working

on wrap-up or other contact-related events. Some call centre's use Aux (or equivalent) with codes that indicate where the call centre agent's time is spent - breaks, lunch, training, special projects, etc.

- CSAT Surveys- Customer Satisfaction (CSAT) surveys are surveys which are rolled out by the company to involve their quality department in order to obtain a direct feedback from the customers. In telecom call centre a post call CSAT message is sent to the customer after the agent disconnects. This CSAT message is used to determine whether customers are satisfied with their call centre experience. For e.g. the following text message is sent to the customer: "Hi, you just spoke to ABC_9236. Let us know if you were happy with the experience. Reply toll free with 'Y' or 'N'".

2.4.3 First Call Resolution (FCR)

FCR- First Call Resolution results in

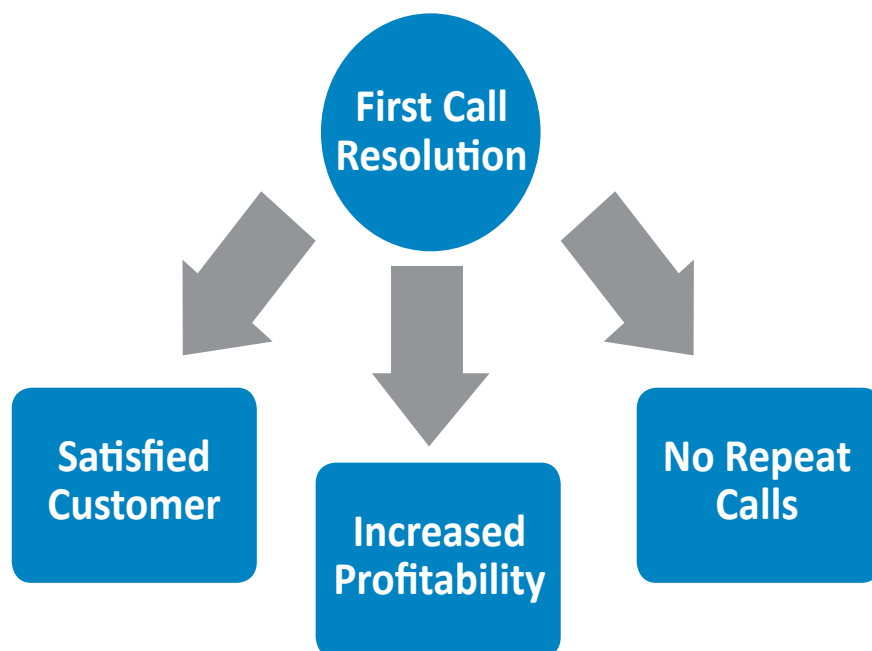


Fig. 2.4.1 Result of first call resolution

2.4.4 Service Level Agreement

1. SLA takes place between the end client and the service rendering party.
2. SLA involves:
 - a) Answering certain number of calls in a defined weight threshold. For example: x percent of calls need to be answered in y seconds or less.
 - b) Service level is the most important speed-of-service measure in a call centre.

2.4.5 Response Time/TAT

Turn Around Time (TAT)

It is mandatory to inform the TAT of request/complaint to the customer.

1. TAT for Complaints:

Turn Around Time is the time elapsed between complaint registered and complaint resolved.

2. TAT for Processes, Products and Services:

Might vary from provider to provider. However, general requests like voice mail activation, international dialling activation takes around four hours post which customers power cycle their handsets to avail benefits of the services.

Exercise

Fill in the blanks

1. The office duration is generally _____ hours in a call centre.
2. _____ is the time during which an executive is logged into the system and is ready to take calls or is taking a call.
3. _____ and _____ are the two code of ethics.
4. ACHT refers to _____
5. _____ indicates the duration for which the executive has placed the customer on hold.
6. CSAT Surveys can be rolled out via _____ or in the form of text messages.
7. _____ is the time elapsed between complaint registered and complaint resolved.
8. Customer Retention is linked to customer _____
9. Your company has launched a new scheme for their customers. How will you ensure that you are fully informed about the service?

Notes

UNIT 2.5: You at the Workplace

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the importance of Workplace Ergonomics

2.5.1 Workplace Ergonomics

Workstation Essentials

Office Furniture

- Always use supportive and adjustable chair according to your height.
- A rigid height desk with a adjustable height and footrest must be used in the office.

Monitor

- Height or placing of the monitor screen is at below eye level or top
- Monitor must be placed correctly so that they reduce reflections and glare
- While working take regular breaks from sitting and do frequent changes in your postures

Sufficient Work Surface

- Workplace area should be good enough so that anyone can enter and move in the workplace smoothly and employees can do frequent changes in their postures easily
- Lockers or Almirah must be allocated to everyone for storage of their material.

Work Environment

- Normal temperature
- Not too loud
- Good lighting and air quality

2.5.2 Workplace Timings

The CCE gets one hour break during the entire day. The one hour break is divided into three intervals which include two short breaks of 15 minutes each and one long break for lunch/dinner of 30 minutes.

2.5.3 Respect at Workplace

Why do we need respect in the workplace?

- Improve team communication
- Strengthen employee retention
- Enhance organizational health
- Boost morale
- Reduce absenteeism
- Create stronger corporate culture and reputation
- Increase productivity

Exercise

1. What is Workplace Ergonomics?

2. Why is a break required?

3. Why do we need respect at workplace? List down five points.

- a) _____
- b) _____
- c) _____
- d) _____
- e) _____

4. Demonstrate the following:

a) Your colleague is not feeling well and has to immediately leave from work. What do you do?

UNIT 2.6: Data Confidentiality

Unit Objectives

At the end of this unit, you will be able to:

1. Know the importance of data confidentiality

2.6.1 Information Security

Data or information is the main asset of an organization and its must be protected. This data could be:

- Client information like contact number, financial information, personal information, etc.
- The way your organization functions, like its process flow, the way departments work, the names and contact information of those people.

The policies and procedures of your organization. It is important that as a Customer Care Executive you take all measures for information security. Information security is the protection of classified information from unauthorized access, use, disclosure, modification, inspection, recording or destruction. This data could be electronic data, physical data, etc.

- Do not reveal customer's personal and financial information to anybody other than the account holder.
- Classified information, written or verbal, cannot be told to any customer/competitor/any other person e.g. photocopy of customer information sheet etc.
- Do not share information about a customer with other customers.

2.6.2 Client Confidentiality

The client places a lot of trust in the organization and in the Customer Care Executive before sharing his information. It's crucial for the CCE to maintain that trust and faith by maintaining the confidentiality of the client's information.

The measures that many organizations take to maintain data security are:

- The personal data received from clients in any form such as hard copies or soft copies is destroyed or returned back after the completion of the work.
- None of the employees are allowed to bring any storage devices like memory cards, CD/DVD/ Blue Rays Disc, external hard disk, floppy disk, pen drive etc.
- At entry and the exit points, the security guards frisk the employees to check that none of the storage devices are carried in or out by any of the employees.
- Storage devices such as CDs, DVDs, pen drive, or any other are not allowed in the office premises without prior permission from authorized management team members.
- Many organisations use professional firewall system to restricts users from surfing or accessing unauthorized sites on the internet.

- Some companies uses a written Non-Disclosure Agreement (NDA) at the time of joining from each employee.
- In many place entrance in operations area is restricted by finger print software, as per the privacy norms.
- The server for the website should also be protected and it's crucial for the CCE to ensure that he doesn't use or access or try to dig for unauthorized information.
- Limited access to the network is given through login IDs and password protection.
- Passwords and access controls are well defined for authorized internal persons.

Exercise

1. Why do you think data confidentiality measures are taken in any organization?

Notes



3. Soft Skills and Professional Skills



Unit 3.1 – Telephone Etiquette

Unit 3.2 – Dealing with Different Types of Customers

Unit 3.3 – Time Management

Unit 3.4 – Communication Skills

Unit 3.5 – Assertiveness and Decision Making Skills

Unit 3.6 – Objection Handling

Unit 3.7 – Comprehension and Problem Solving Skills

Unit 3.8 – Selling Skills



TEL/N0100, TEL/N0101,
TEL/N0102, TEL/N0103,
TEL/N0104

Key Learning Outcomes

At the end of this module, you will be able to:

1. State the basic etiquettes required for making and attending calls
2. Show how to open and close a call using predefined scripts
3. Classify customer behaviour and deal with them accordingly
4. List the dos and don'ts of dealing with complaints
5. Explain the importance of time management and that of being organized
6. Understand the importance of communication in the workplace
7. Practice effective communication in the workplace
8. Understand the importance of decision making and assertiveness for your role
9. Practice decision making skills as required for your role
10. Handle objections and criticism from the customer with empathy
11. Identify, comprehend, and resolve customer issues
12. Recognise the needs of customers and identify ways to influence them to buy

UNIT 3.1: Telephone Etiquettes

Unit Objectives

At the end of this unit, you will be able to:

1. Understand telephonic etiquette required
2. Demonstrate the opening and closing of a call using predefined scripts

3.1.1 Telephone Etiquette

The customer's impression of a CCE and the organization is influenced entirely by what the CCE says, and even more so, by how he/she says it. The voice reveals what a CCE thinks and feels regardless of the words he/she uses.

- When picking up the phone, introduce your company and yourself to the caller.
- Avoid using bad language or common slangs.
- Use these phrases frequently "May I help you", "You are welcome", and "Thank you".
- Treat the receiver with care. Put it down gently. Never slam the phone.
- Try to speak clearly so that the other person can understand what you are saying.
- Understand and practice the procedure for call transfers. When placing a call on hold, inform the caller of the same. Use the name of the person you are transferring the call to.
- Be attentive and keep your tone aplesant.
- Listen without interruption.
- Before initiating a call, mentally prepare yourself so that you know what you need to achieve and say.

3.1.2 Sales Call Etiquette

On a sales call, the customer needs to be convinced and for that it is important that he places his faith in you. He should trust you enough over the phone to be convinced to part with his money or at least agree to give you an appointment.

To ensure this, there are scripts which should be followed on a sales call.

Opening Script

"Good morning Mr. ABC This is PQR from XYZ. I'm calling you specifically to tell you about our new IT products which will meet your computer and IT related needs. Is this a good time to talk?"

Always ask for permission to continue.

Follow-up Script

"Good morning Mr ABC. This is PQR from XYZ. I'm calling you today because when we spoke last _____ you asked me to call back today to set an appointment. Would Thursday at 1pm be good for you?"

Hold

As a Customer Care Executive, it is important that we do not place a call on hold. We should place the call on hold only in three circumstances:

- To find any currently unavailable information.
- As a part of the transfer protocol.
- To research on the customer's account.

Before going on hold:

Three important things to be taken care of, when you are putting the customer on hold:

- Seek Permission.
- State the approximate duration of 'hold' (not > 2 min).
- State the reason for which 'hold' is required.

Hold Script

"May I place the call on hold for 2 minutes while I check with the engineering department about the time they will take to prepare a computer with your desired configurations?"

After coming back from hold:

- Thank the Customer for his patience.
- Appreciate his patience and apologize (if it took you a while to be back or if you have put him on hold for multiple times).

"I thank you for being on hold. I thank you for your patience. I have the information required. The engineering team suggested that they will be ready with the configuration of your computer in 10 days."

After every two minutes refresh the hold function and ask the customer's permission if you think you need more time.

Mute

This is a state of silence over the phone.

Please note: No customer appreciates a state of silence over the phone. Ensure that mute is used only when you have to cough, clear your throat, sneeze etc.

Transfer/Escalate

You should try to deal with all the customers' queries, requests and complaints. However, there are limits to your role and there are situations in which you would need to involve others. This is when the customer is to be transferred to another department or the supervisor in cases where the CRM is not able to help the customer further.

Ensure that you:

1. Inform the customer
2. Put the customer on hold

Escalation Script

"May I place the call on hold for 2 minutes, while I inform my supervisor about the concern?"

1. Dial the line. In case you do not get through within the stipulated time, come back and inform the customer again. (only in case of Transfer)
2. Educate the agent/supervisor to whom the customer is being transferred to.
3. Come back to the customer and introduce the agent/supervisor.

4. Close the call from your end.

Ending the Call

End the call in such a way that the customer should want to speak to you later again.

"Mr. ABC, it was pleasure talking to you. Once again, you were speaking to PQR. Please give me a call at this number if you have any other computer related need. We will be glad to help you. Thank you for your time. Thank you for calling XYZ. Have a nice day."

Exercise

- When you answer the phone, you need to say your name and....?
 - The name of the company
 - "Hello!"
 - How are you today?"
- Why are telephone greetings so important?
 - It is the first impression
 - It shows that you are happy
 - It shows that you are polite
- When putting a caller on hold, what do you need to say or ask?
 - May I please put your call on hold?
 - "Would you like to be put on hold?"
 - "I apologise for the inconvenience"
- While transferring the calls what is better?
 - Transferring the customer's call directly to the other department/person
 - Connecting with the other department/person yourself, explaining the customer's query/complaint and then personally introducing the customer to the other department executive.
- You are a CCE of an inbound call centre. How will you open a call with the customer when he calls you?



UNIT 3.2: Dealing with Different Types of Customers

Unit Objectives

At the end of this unit, you will be able to:

1. Clarify customer behaviour and deal with them according to the situation and their mood
2. List the dos and don'ts of dealing with complaints

3.2.1 Customer Behaviour

When dealing with any customer, you should consider factors that may be affecting their behaviour. Choosing the correct way of approaching these situations can greatly increase the chance of a positive outcome, and ultimately make your job more satisfying.

Angry Customer

A small mistake has made any customer mad.

How to Handle?

- Always let the customer finish talking. Don't interrupt customer in the conversation.
- Be polite in the conversation.

Demanding Customer

The customer who always need more than you can offer to him/her. This type of customers are not easily satisfied.

How to Handle?

- Be professional and stay polite at the time of handling.
- Don't be rude with the customers in the conversation but also remember not to being too friendly.

Passive Customer

The customer who always listens you carefully and when complaining they will sound apologetic.

How to Handle?

- The tone of your voice must be sound professional at the time of conversation.
- Carefully listen to the customer.
- Increase their confidence in the conversation.

3.2.2 Dealing with Complaints

Impulsive Customer

These Customers are difficult to advice as they want to buy in urge but don't have any specifications in mind.

How to Handle?

- Display all the useful products in front of the customers.
- Give as much information as you can.

Need-based customers: These customers are product-specific and only tend to buy items which they are habitual to or have a specific need.

How to Handle?

- Handle positively, give them ways and reasons to switch to other division products.
- Identify and confirm customer expectations.

Dos	Don'ts
<ul style="list-style-type: none"> • Keep breathing normally • Keep your tone normal and friendly • Listen to what the customer is saying • Keep taking notes • If organization is at fault, apologise • Never give excuses • If you promise something, do it 	<ul style="list-style-type: none"> • Try to avoid the calls • Say it's not my fault • Say I didn't deal with this • Lose your temper • Appeal for sympathy • Jump to conclusions • Interrupt

Exercise 

How will you handle a customer who...

1. Feels that you are trying to fool him with your products/services?

2. Doesn't know what he wants from the services?

3. Knows everything about the service and is angry because of something?

Practical 

What will you do in the following situations?

1. An angry customer, who feels let down by service offered by one of the CCE, is demanding an apology by CCE.

2. Customer has called up to deactivate the ring tone which was earlier activated against his wish. The issue has not been sorted out in last 31 days.

3. Customer wants to change his plan and is not able to decide which plan to choose, help him choose the right plan.

UNIT 3.3: Time Management

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the importance of time management and being organised at the workplace

3.3.1 Time Management

Understanding Time Management

- Time Management means using our time in a way so that the right time is allocated to the right activity.
- Effective time management enables us to give specific time slots to specific activities as per their importance.
- It means making the best use of time as time is limited.

Features of Time Management

1. Setting goals and objectives
2. Setting deadlines
3. Delegating responsibilities
4. Setting priorities for each activity
5. Spending the right time on the right activity

Urgent and Important Tasks	Non-Urgent but Important Tasks
DO NOW Handle customer complaints and issues Demands from superiors Meetings with superiors	PLAN TO DO THEM Planning and scheduling of next day activities Preparing or updating daily report
Non-Important but Urgent Tasks	Non-Important and Non-Urgent Tasks
REJECT AND EXPLAIN Trivial requests from customers Apparent emergencies Misunderstandings appearing in work Pointless routines or activities	RESIST AND CEASE Playing computer games Net surfing Excessive cigarette breaks Engage in chat, gossip, social communications Reading irrelevant and useless material

3.3.2 Being Punctual

- Strengthens and reveals your integrity
- Shows you are dependable

- Builds your self-confidence
- Shows your respect for others
- Shows your humility

3.3.3 Being Organised

- Being more focused and goal-oriented
- Being more productive
- Providing a good example for those that work with you and for you
- Working more economically, e.g. eliminating missed payments and late fees
- Reduction in work clutter and consequently reduction in stress
- Achieving a better work-life balance, which is very good for your health
- Setting and reaching goals more efficiently
- Presenting a more positive business image and thus gain a better reputation
- Appropriate prioritisation of tasks
- Becoming more flexible and more creative
- Achieving more energy and enthusiasm for what you're doing
- Finding freedom from chaos and disorder
- Reduction in obsolete or unneeded items
- Increase in income from attention spent on bringing in new business and maintaining current customer satisfaction

Exercise

1. List down your activities for a day. Then arrange them on the basis of their priority. Identify what is important and what is not so important?

2. What can you do to make sure that you are managing your time efficiently?

- Prioritize
- Work on the things timely

UNIT 3.4: Communication Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the importance of communication in the workplace
2. Practice effective communication in the workplace

3.4.1 Communication Skills

What is Communication?

- Communication is the process of sending and receiving information among people.
- The purpose of communication is to get your message across to others. In fact, a message is successful only when both the sender and the receiver perceive it in the same way.

Why is Communication Important?

- Communication is the basis of our career and personal lives
- Helps in build respect in different aspects of life
- It helps to make friends
- It forms a ditinct pack of our personalty
- It reveals our ability to other

Essentials of Good Communication

For effective communication, the CCE has to focus on four important things. They are:

1. Understand the customer's communication style
2. Clarity in communication
3. The art of listening
4. The art of asking questions

3.4.2 Clarity in Communication

The Customer Care Executive should clearly communicate with peers/seniors about tasks at the Call Centre. Always communicate in a way that shows respect for your listeners and send your meaning to them. To communicate clearly, always be sure of following things:

- Know the meaning of your sentence before speak, first you should understand what you want to achieve after the communication.
- Always talk on main points. If you are giving extra information which is not related to the customer queries than your customer may get confused.
- At the time of speaking, always try to avoid making libelous remarks and give your best to focus on the customer behaviour.

3.4.3 The Art of Listening

Effective listening is an active endeavour. It's much more than just hearing what customers say. Good listeners project themselves into the customer's mind. Through effective listening, the Customer Care Executive demonstrates concern for the customer's needs by selecting appropriate merchandise to present to the customers.

Techniques for active listening include:

- Repeating or rephrasing information
- Summarizing conversations
- Tolerating silences

3.4.4 The Art of Asking Questions/Probing

Executives should ask questions for several reasons. First, questions get the customer to participate in the sales process. By asking questions, executives encourage customers to actively engage in a conversation rather than passively listening to them. Participating in a conversation makes them more likely to hear and remember what's said. Second, questions show customers that the salesperson is interested in them. Finally, salespeople can collect valuable information using questions.

Here are some guidelines for effective questioning:

- Encourage longer responses. Don't ask questions that can be answered with a simple "Yes" or "No". For example, ask, "What do you know about this brand?" rather than "Have you heard of this brand?"
- Space out questions. When an executive asks several questions one right after the other, customers may feel threatened. One method for spacing out questions is to encourage customers to elaborate on their responses.
- Ask short, simple questions. Avoid questions with two or more parts. When faced with complex questions, customers might not know which part to answer, and the salesperson might not know which part of the question is being answered.
- Avoiding leading questions. Leading questions just put words into the customer's mouth and don't tell the salesperson what the customer is actually thinking. The question –"Why do you think this is a good service?" gets at a customer's positive thoughts but doesn't reveal their reservations.

Exercise 

1. Why is communication important?

Practical 

1. Share an experience when you were angry with someone for not paying proper attention to you while you were talking.

Notes 

UNIT 3.5: Assertiveness and Decision Making Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the importance of assertiveness
2. Understand the importance of decision making skills

3.5.1 Assertiveness

Sometimes a customer will demand special attention and will ask for every favour he/she can get. A CCE should be able to communicate clearly what kind of behaviour is acceptable and what is not. This doesn't mean putting a customer back in his/her place in an aggressive manner. A CCE is just communicating what he/she wants in a calm and assertive manner.

Assertive Individuals

- Stand up for their rights while respecting the rights of others.
- Communicate what they want in a clear manner.
- Have positive self-esteem and a good self-image.

Being Assertive

- While on phone use a pleasant firm voice, have clear pronunciation, maintain moderate speed and pitch, must have proper information.

3.5.2 Decision Making Skills

One good customer service skills you can have is the skill to make good decisions. When your customer has a problem you have to decide what action to take and how to fix it. If you don't do anything you'll have one grumpy client. You have to see which decisions has the biggest benefit. You have to ask yourself what choice will make the biggest positive impact. Always take action.

As a customer service representative you are responsible for helping the customer out as best as you can. You can help him in various ways. Maybe you only have to point out certain facts to them. Maybe you have to patch them through to the right department. Any way you have to help the customer as best as you can.

Anatomy of a Decision

1. Identify the problem/ goal
2. Get information
3. Think of alternative

4. Choose the optimum solution
5. Implement your decision

Exercise

1. Tick the assertive statement

Read the following statements made by Employee 1 to 5. Now tick the assertive statements.

Manager: Though it is 7pm, I want you to finish the work today itself. We have to deliver this tomorrow at 11 a.m.

- a) Employee 1: This is very difficult. I am sorry but I cannot do this. My working hours get over at 5.30 pm.
 - b) Employee 2: Okay but it is really difficult. If you still insist, I will do it.
 - c) Employee 3: No, this cannot be done. My wife is not well. I have to be back home on time. I am already late.
 - d) Employee 4: Yes, I understand but it is difficult for me to stay back. I am taking some work home. I can be in office early tomorrow and can finish off the rest.
 - e) Employee 5: This can be done tomorrow too. If you pressurize, I cannot help it.
2. Imagine a situation when you as a CCE has to tell a customer that his problem can be solved only in a day's time and not in an hour. The customer is arguing that he wants it to be fixed as soon as possible. What will you do?

3. Think of a situation in your personal life when you had to take a decision. What all things you considered before taking the decision? Share the experience.

Notes

UNIT 3.6: Objection Handling

Unit Objectives

At the end of this unit, you will be able to:

1. Handle objections and criticism
2. Empathize with customer's problems, criticism, and suggestions

3.6.1 Objection Handling

When you are selling a product or service in your business, you need to be able to anticipate and handle your customers' objections as they arise. Your business will also benefit from your ability to recognise, follow-up and convert good leads into sales.

3.6.2 Coping with Criticism

Responding calmly and rationally to unwarranted criticism:

Dealing with your Initial Response

Your immediate response is the most important – it has the greatest scope for making things easier or difficult. The recommended approach to overcome the natural urge to express your anger or fight back:

- Remain calm
- Have the point repeated
- Open up both perspectives
- Move on politely

3.6.3 Express Empathy to Customers

Use Empathic Phrases:

- "I can see why you feel that way"
- "I see what you mean"
- "That must be very upsetting"
- "I understand how frustrating this must be"
- "I'm sorry about this"

For example: A customer calls at the customer care and lodges a complaint of not rendering a particular service. You can answer him/her as:

“As I understand it, you are quite rightly upset because we were not able to enable the telecom services that we promised you last week”.

Or

“I understand why you are upset. I would be too. I am very sorry that we didn’t get the service to you on time”.

Or

“I am right away taking your complaint to the concerned department.

It will be solved in next three hours.”

Exercise



Fill in the blanks:

1. Stepping into customer’s shoes is called _____.
2. A _____ attitude will help the customers understand that you are selling a good product or a service.

Practical



1. An irate customer calls you with a complaint that his mobile network always troubles him during his travel. How will you handle it?

Notes



UNIT 3.7: Comprehension and Problem Solving Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Identify customer's problems and offer a solution to them

3.7.1 Problem Solving Skills

For a CCE to work effectively and efficiently, it is necessary to identify and comprehend problems right at the first step. It helps in achieving more work in less time.

Problem-Solving

- Identify the problem
- Generate alternative solutions
- Evaluate the solution
- Choose the best/ optimum among the alternative solutions
- Implement and evaluate the chosen solution

Problem Solving Examples

- At the billing counter the customer line-up is moving too slowly - The CCE should stop all unnecessary conversation with the customers and refer complex matters to the senior executive.
- Angry customers who are not happy with the service or with the procedure - CCE must attempt to cool the customers, discover the source of unhappiness and provide a remedy if possible.
- In case of a bank payments have not been properly credited to a customer's account - CCE again reassure the customer to trace what happens.
- Some information is missing from a customer's account - CCE must check files and talk to co-workers to locate the missing documentation.
- At the billing desk the cash does not balance at the end of the day - CCE must try to find the error. If an error is not found, they may have to reimburse the difference themselves.

Exercise

1. Choose any example from above and solve it using the following 3 steps:

- a. Identify and comprehend the problem
- b. Problem solving process
- c. Educate customer & communicating the resolution

2. List any two barriers to effective problem solving.

- a. _____
- b. _____

Practical

1. Imagine that the payments have not been properly credited to a customer's account. What do you do to solve the problem?

Notes

UNIT 3.8: Selling Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Recognise the need of customers and how to influence them to buy
2. Understand the sales process

3.8.1 Selling Skills

What is Selling?

Selling is trying to make sales by persuading someone to buy one's product or service. It has different parts like advertising, promotion, public relations and direct marketing. Selling involves a salesperson who helps the customer fulfill his needs and facilitates the matching of what you have to offer with what the buyer wants to buy.

Selling Process

Before the Sale - Preparation:

- Know your products, competitors
- Know your customer
- Be informed about current sales and promotion
- Know about payment plan and modes of payment

During the Sale- Approach and Greeting:

- Describe product plan and features
- Recommend and help customer choose the right plan

After the Sale - Building Future Relationship:

- Customer queries and complaints
- Up-selling
- Cross-selling

3.8.2 While Taking an Order

There are situations where the customer has called to place an order. You need to be a good listener and need to pay attention to details. It will be an advantage if you know all the products offered by your company, so that you can offer the customers more choice. In such a case:

STEP 1: Always open by greeting the customer. Next confirm that the call is to place an order. Confirm the product name in full.

STEP 2: Read the script slowly and clearly. Do not hurry or mumble. Ask for the customer's details first. This way, if you have a repeat customer, the details will show up on your computer.

STEP 3: Type in the details provided by the customer accurately into the application.

STEP 4: Assure the customer that you are selling an excellent product.

STEP 5: Confirm the mode of payment, whether by cash or credit card.

STEP 6: Remember to repeat the order clearly and completely. Confirm the amount to be paid by the customer.

STEP 7: Mention the delivery time in terms of the working days. Be sure of the delivery time before you commit to the customer.

STEP 8: Leave the customer by giving a customer service number for further help. Ask if there is anything else you can do to help.

Exercise

1. What do you think is the purpose of sales?

2. List any four barriers to effective problem solving.

- a) _____
- b) _____
- c) _____
- d) _____

4. Technical Skills



Unit 4.1 – Understanding CRM

Unit 4.2 – Making and Receiving Calls

Unit 4.3 – Understanding and Using Software Applications



TEL/N0100, TEL/N0101,
TEL/N0102, TEL/N0103,
TEL/N0104

Key Learning Outcomes

At the end of this module, you will be able to:

1. Use CRM effectively with complete and correct tagging
2. Explain how to make and attend calls
3. Demonstrate how to do call transfer, call hold and call forward.
4. Demonstrate the usage of different IT applications used to search customer details in the database
5. Show how to fetch information about products, processes and services for the customer

UNIT 4.1: Understanding CRM

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept and benefits of CRM

4.1.1 CRM

What is CRM?

An acronym for Customer Relationship Management, the term refers to a systematic approach to handling customer relationships.

4.1.2 Benefits of CRM

How Does CRM Benefit your Business?

CRM benefits are often misunderstood as an application or a tool, but in the real sense of the term it is a way of doing business. There can be innumerable reasons for businesses to implement CRM. However, let's take a look at few of the most apparent benefits of using CRM.

- 360 degree view of business
- Organizational-level data sharing
- Centralized customer interaction
- Improved customer support
- Increased customer satisfaction
- High rate of customer retention
- Boosts new business
- Increased revenue at low cost

CRM when used efficiently and effectively can have the above benefits. But how do we use it effectively?

- Update information accurately
- Update complete information
- Update all customer requirements
- Ensure that you save and submit information
- Check for old information and update the same when required
- Check for missing information and update if you see anything blank

Before you update CRM or any kind of customer information it is important to identify if you are speaking to the right person. How do you know that you are speaking to the right person?

Identification & Verification is the process to check if you are speaking to the right person. Let us look at some common questions asked for verification in the telecom industry:

- Complete Name
- Date of Birth
- Last Paid Bill Amount
- Billing Address

After you complete the call, the reason the customer made the call needs to be categorised, this will allow a telecom company to understand customer needs and concerns.

With the evolution of CRM system and process there is a call tag type for almost every question your customer has. All you need to do is understand the customer's query and match it to the broad category e.g. Tariff Plan, Value added service, complaints, billing information, active VAS, General, blank call etc.

Exercise

1. What is CRM?

2. What are common security questions?

3. Why is it important to verify a caller?

Notes

UNIT 4.2: Making and Receiving Calls

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of Making and Receiving Calls
2. Demonstrate how to make and receive calls
3. Demonstrate how to do call transfers, call hold and call forward

4.2.1 Making and Receiving Calls

How to Make and Receive Calls

Technology which a CCE needs to familiarize himself with at a call centre goes beyond computers. Call centres today also have advanced telephones.

Telephone sets may look complicated but are really easy to use.



Fig. 4.2.1 Types of telephones

How to Make and Receive Calls

In a call centre it is important to work with technology, and technology does not only relate to computers. Call centre today also have advanced with telephones.

Telephone sets may look complicated but are really easy to use. Lets look at some telephone sets and large service providers.

Like a mobile phone these sets have a manual button to answer a call, however mostly all call centres today have an auto answer mode set as default to 1 ring. But if you do have a manual answer facility make sure that you answer the call in 2 rings as this gives you enough time to prepare for the opening and also does not make your customer wait long.

4.2.2 Concept of Call Transfer, Call Hold and Call Forward

We all know that working in telecom industry is a complex process as not all issues can be resolved by 1 person, you will need to transfer the call to other departments and for this telephone sets are built to handle this function easily and is really simple. Lets look at what buttons you need to press to transfer a call:

1. Press on hold
2. Dial department number
3. Press on conference
4. Press release or transfer to exit

Exercise

1. Within how many seconds should you answer a call?

Practical

1. Use the mobile to demonstrate the call answering time and hold process

2. Use your mobile to demonstrate call transfer process

Notes 

UNIT 4.3: Understanding and Using Software Applications

Unit Objectives

At the end of this unit, you will be able to:

1. Understand different software applications used
2. Explain different software applications used to search customer details in database
3. Use relevant applications effectively

4.3.1 Various Software Applications

Telecom Call Centre Executives will need to work on multiple applications like:

- Intranet site and Call taking application
- Customer Information System and account information
- Call Log and Billing System

Intranet Site

You will need to look at company's intranet site for new products and features.

Call Taking Application

Telephone sets with today's technology can be operated through your computer, you will need to use that application for hold, transfer and conferencing of calls.

Customer Information System

Since telecom industries have a lot of varied information about customers they usually use different applications to maintain information in an organised manner. You will need to use the customer information system to access personal information about the customer.

Account Information

Like customer information, account related information is also maintained differently. However, it is linked to the customer information. If you need to check information on tariff and other Value Added Services (VAS), you would need to look into the account information screens.

Call Log and Billing Information

Financial and closely related information is stored in a different set as this is critical and any mistakes can lead to a direct financial loss.

4.3.2 Swapping

It is important to swap between applications quickly while on calls as this can play a major role in reducing your AHT. Here are some tips on how you can efficiently swap between screens.

- Use the keyboard

- Know where to find the requested information
- Ensure you login to all the required applications
- Ensure that you have tagged the call once you finish
- Make sure that your computer is unlocked while you are at your desk

Exercise 

1. What are different applications on which a Customer Care Executive needs to work?

2. What is the importance of switching between different applications?

Notes 



5. Computer Knowledge and Practice



Unit 5.1 – Introduction to Computers

Unit 5.2 – Basics of MS Word

Unit 5.3 – Basics of MS Excel

Unit 5.4 – Internet and Network



TEL/N0100, TEL/N0101,
TEL/N0102, TEL/N0103,
TEL/N0104

Key Learning Outcomes

At the end of this module, you will be able to:

1. Know what is a computer and its different parts
2. Understand about MS Word
3. Understand about MS Excel
4. Understand about Internet and network

UNIT 5.1: Introduction to Computer

Unit Objectives

At the end of this unit, you will be able to:

1. Know what is a computer and its different parts

5.1.1 Computer

A computer is an electronic device which was invented by Charles Babbage. Its main function is to receive data as input, process it, and generate result as an output. It can also carry out a set of arithmetic or logical operations automatically and can solve more than one kind of problem. A Computer generally uses English language for INPUT and OUTPUT.



Fig. 5.1.1 Computer

5.1.2 Computer Hardware

Computer hardware comprises of the following:

1. Input devices- It helps in inputting data into a computer so that it can be processed into an information. Examples of such devices are keyboard and mouse

2. Processing Devices

Processing device are the one which process the data into information. Examples of such devices are CPU, motherboard.

3. Output Devices

Output device outputs the processed information. Example of such devices are monitor, printer.



Fig. 5.1.2 Keyboard

4. Storage Devices

It provides the computer the means of storing the information it has processed. Examples of such devices are hard drive, internal memory, USB drive.



Fig. 5.1.3 Monitor



Fig. 5.1.4 Printer



Fig. 5.1.5 Hard disk

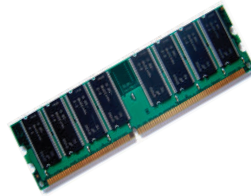


Fig. 5.1.6 RAM



Fig. 5.1.7 USB drive

5.1.3 Software

Software is a collection of instructions that can be 'run' on a computer. These instructions tell the computer what to do. Software is instructions that tell computer hardware what to do. Software are divided into two parts:

1. System Software
2. Application Software

System Software: An operating system or OS is a System Software that enables the computer hardware to communicate and operate with the application software or the user. Without a computer System Software, a computer and application programs would be

useless. This is an interface between Hardware and user/application software. Windows XP, Windows 7, Windows 8, Mac OS, Linux, Unix etc. are the OSs and used as a system software. Other types of System Software are 'System Utilities' and 'Language Translators'.

Application Software: Application software is a program or group of programs designed for end users. Application software resides above system software and includes database programs, word processors, spreadsheets, etc. Application software may be grouped along with system software or published alone. In the subsequent chapters of this unit, you will learn in detail about Application Software like MS Word, MS Excel and MS PowerPoint that are the part of the MS office Package. Although the basic knowledge about the MS Office package is given here.

MS Office: Microsoft Office provides a software for efficiently managing your business information, personal information and communication tasks. This unit introduces the individual Office applications and teaches you skills to start using them. Microsoft Office provides the following toolkits:

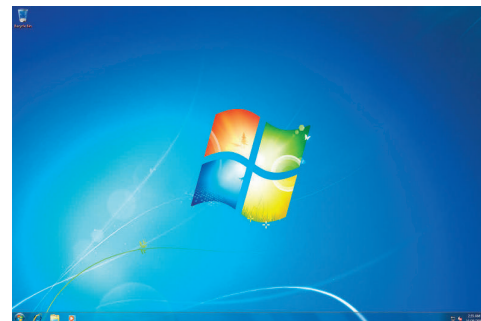


Fig. 5.1.8 Application software in window

- Microsoft Office Word
- Microsoft Office Excel
- Microsoft Office PowerPoint
- Microsoft Office Outlook
- Microsoft Office Publisher
- Microsoft Office Access
- Microsoft Office OneNote
- Microsoft Office InfoPath

In this unit, we shall learn about MS word, MS Excel and MS PowerPoint.

MS Word: It is used for word processing - typing, editing, and formatting letters, reports, fax cover sheets, etc. Word enables you to need to create a memo at the office or a letter at home, using a computer Its features can help you create sophisticated and professional text more quickly with many features such as footnotes, fonts etc. We will learn about these various features of word in this unit:

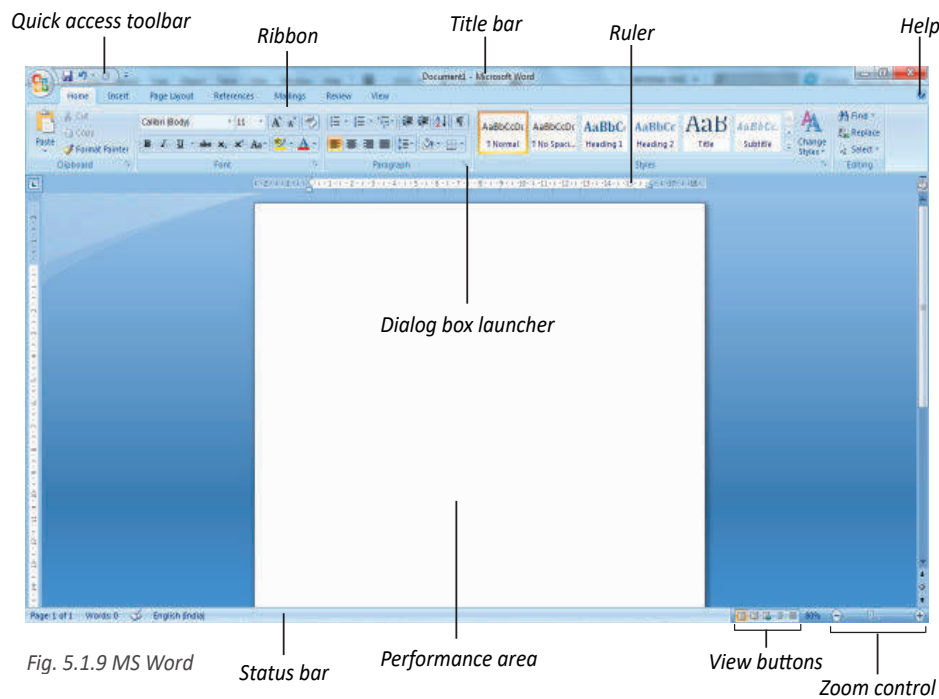


Fig. 5.1.9 MS Word

- Templates - A template is a starter document that supplies the document design, text formatting, and often, placeholder text or suggested text. Add your own text and your document is finished.
- Styles - This refers to formatting settings that you can applied to some text, you can save the combination as a style that you can easily apply to other text.
- Tables - Word allow you to add a table grid to organise text in a grid of rows and columns to which you can apply tabel formatting.
- Graphics - You can add all types of pictures into your documents and even create charts and diagrams.

MS Excel: Spreadsheet provides formulas and functions that make it easy to present and calculate numerical data. Business people don't need to depend on calculators or accountants to perform complicated sales or financial calculations. Even a beginner can enter some numbers into the spreadsheet and use a few formulas to calculate data.

Microsoft Office Excel enables you to do a calculation by creating a formula that specifies what values to calculate and what mathematical operators to use to perform the calculation. Excel also has predesigned formulas to perform more complex calculations, such as accrued interest, etc. Excel provides tools to assist in building and error-checking spreadsheet formulas and also gives many choices for formatting the data to make it more readable and professional. Let us see some excel features:

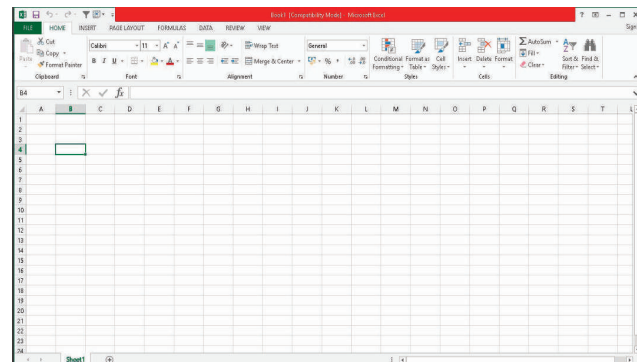


Fig. 5.1.10 MS excel

- **Worksheets** - Excel has file and inside each file, one can divide and organise a large amount of data across multiple worksheets or pages of information in the file.
- **Ranges** - Excels allow one to assign a name to a section of data on a worksheet so that you can later select that area by name, or use the name in a formula to save time.
- **Number and Date Value Formatting** - Excels features allow for applying a number format. A number should be displayed indicating details such as how many decimal points should appear and whether a percentage or dollar sign should be included. You also can apply a date format to determine how a date appears.
- **Charts** - Excel can help in translate your data into a meaningful image by creating a chart. There are dozens of chart types, layouts, and formats in excel to help you present your results in the clearest way.

Microsoft Office PowerPoint: The Microsoft Office PowerPoint presentation has features for communicate information and ideas through via an onscreen slide show which can be printed. Every slide can present a different picture. Thus, PowerPoint helps to divide information into chunks that audience can absorb more easily. Let us see some main themes of the Powerpoint.

- **Layouts** - Themes and Masters. These PowerPoint features control the presentation of content that appears on a slide and its presentation. One can design with ease a single slide or the complete presentation.
- **Tables and Charts** - PowerPoint enables you to arrange information in formatted grid of rows and columns like word and excel. Powerpoint can be used with excel to deliver the data you have charted in excel.
- **Animations and Transitions** - Powerpoint also allow you to set up the text and other items on the slide to make a special appearance, such as

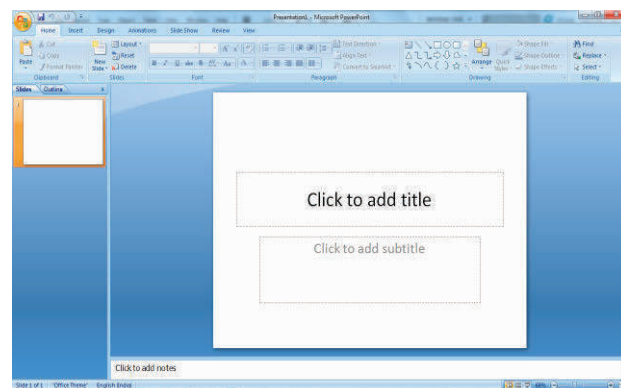


Fig. 5.1.11 MS powerpoint

fly onto the screen, when you play the slide show. You can also apply animation to a transition & see how the overall slide appears onscreen, such as dissolving or wiping in.

- **Live Presentations** - PowerPoint offers a number of features to customise and control how the presentation looks when played as an onscreen slide show. For example, hiding slides or jumping between slides onscreen.

Starting an Application (Windows 7 or earlier)

1. Click the Start button at the left end of the taskbar or press the Windows key. This will open the start menu.
2. Click on Programs/All Programs. A list of available programs appears. In XP, it will appear as a submenu of the Start menu. In Windows 7, the list appears in the left column of the Start menu.
3. Click on Microsoft Office, the available Office programs appear.
4. Click the desired Office program. The program window appears onscreen.

Closing an Application: When you finish your work in an application, you can shut the application, this will remove it from the system memory. Closing the application also provides the possibility of sensitive open files to be viewed by other users. You can use any of the below methods to shut down a program:

- Press Alt+F4
- Click the program window Close (X) button

If you see a message box with a yes/no to save your work, it means you haven't saved all your changes to the file. Click Yes to save the changes to the work you have done.

Exercise

1. Identify the input devices:
 - a. Monitor
 - b. Printer
 - c. Keyboard
 - d. Mouse
2. Identify the output devices:
 - a. Monitor
 - b. Printer
 - c. Keyboard
 - d. Mouse
3. Which of the following is not a storage device?
 - a. Pen drive
 - b. Hard drive
 - c. Mouse
 - d. RAM

UNIT 5.2: Microsoft Word

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the use of MS-Word

5.2.1 Microsoft Word

Microsoft word is basically used for typing letters, reports and other documents. In this unit we will learning about the basics of Microsoft Word.

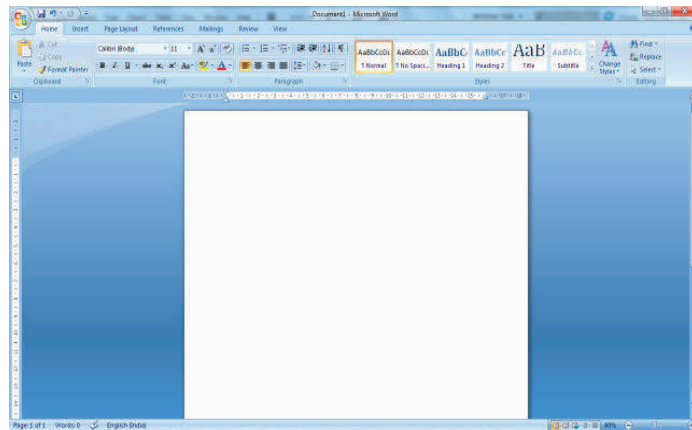


Fig. 5.2.1 MS word

5.2.2 Starting With MS-Word

Opening Word

There may be a short cut to open the word file on your system, if it is there double click on that icon in order to open the word on your system, if not follow the steps below:

1. Go the start button
2. Go to Programs
3. From there go to highlight Microsoft Office
4. Click on Microsoft Word

Creating a New Document

1. Click the File tab and then click on New
2. Click on the Blank Document
3. Then Click on Create

Opening a Current/ Already Stored Document

1. Click the File tab and then click on Open
2. Click the required document and then click on Open

5.2.3 The Title Bar

The title bar is a bar located at the top of a window that displays the name of the file being used. For example, as can be seen in the picture below, the title bar gives the name of the program and document currently being edited.

Quick Access Toolbar: The Quick Access Toolbar has many commands ready for use. It is located at the top left of the document above the File and Home tab.

It has an undo and redo tab to correct errors in your documents. If you click on the Undo command and it will undo the last thing you did.

Windows Control Buttons: These buttons appear on the top right corner of the application. You can use these buttons to minimise, maximise, restore, move or close the application.



Fig. 5.2.2 Title Bar

5.2.4 The Ribbon

The ribbon has all the information of Microsoft Office in a visual, streamlined manner through a series of tabs that include program features.

Home Tab: Home tab consists of text formatting features like font size, font style, paragraph changes etc.

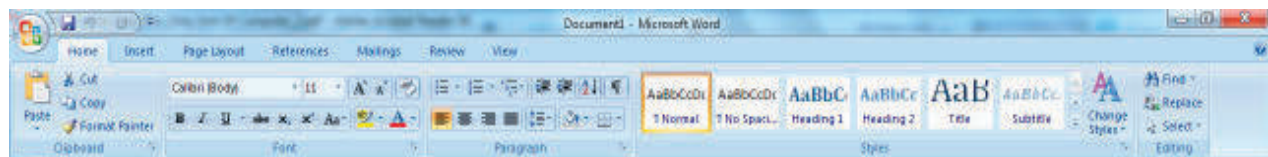


Fig. 5.2.3 Home tab

Insert Tab: Through this tab one can get an access to insert a variety of items such as tables, pictures, header/footer, clip art etc.

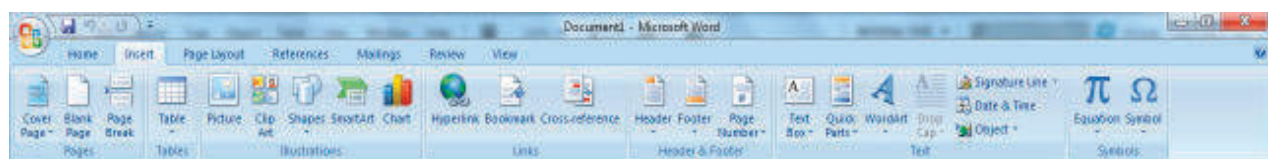


Fig. 5.2.4 Insert tab

Page Layout Tab: This tab allows you to access various features like adjusting page margins, page orientation, page background, inserting columns etc.

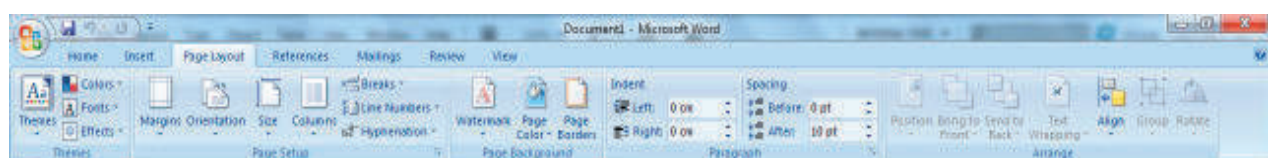


Fig. 5.2.5 Page layout tab

Reference Tab: This tab comprises of table of contents, footnotes, captions, index, table of authorities etc.

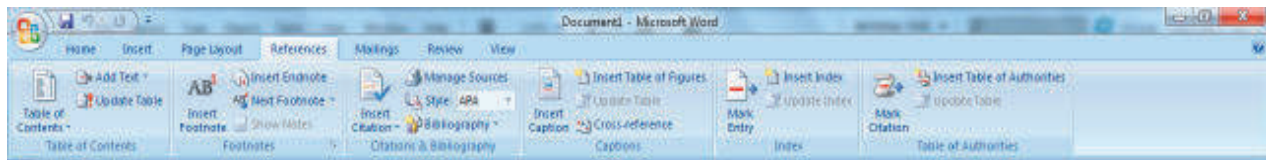


Fig. 5.2.6 Reference tab

Mailing Tab: This tab is used when you need to send a mail. It consists of features such as mail merge, envelopes, labels etc.



Fig. 5.2.7 Mailing tab

Review Tab: With the help of this tab you can review your document and rectify spelling and grammar issues. It also consists of track changes features which helps to identify the changes made in a document.

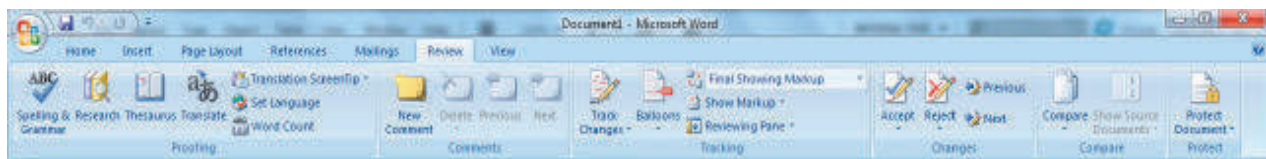


Fig. 5.2.8 Review Tab

View Tab: This tab allows you to view your document the way you want. For example if you want to view the document by using zoom feature you can view it.

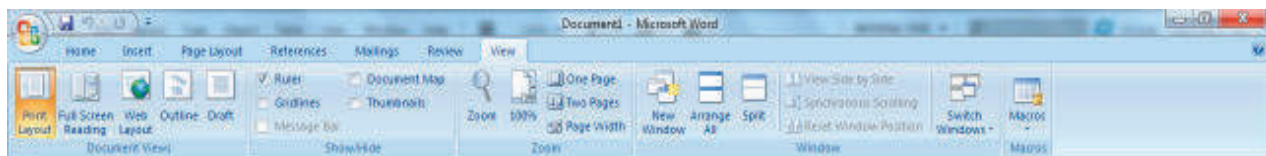


Fig. 5.2.9 View tab

5.2.5 Typing Text

You need to keep the cursor from where you want to begin typing. If you want to type from the down instead of top, press ENTER till the point the cursor reaches the place from where you want to begin typing.

If you want to begin another paragraph you must press enter key. Enter key is also used to give space between two paragraphs.

If you want to erase the incorrect words or characters appearing on the left of insertion point, press BACKSPACE key. If you want to erase the words or characters on the right side of the cursor, press DELETE key.

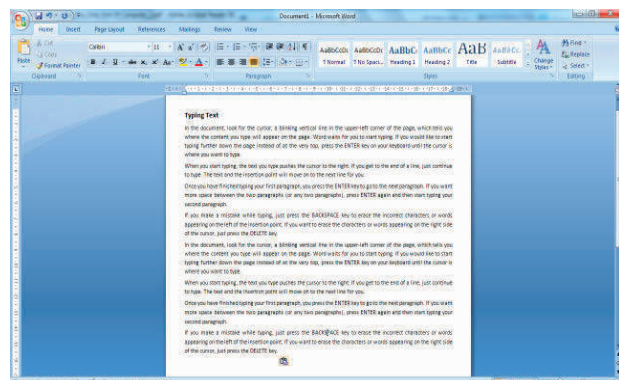


Fig. 5.2.10 Typing text in a word document

5.2.6 Formatting Text

Character Formatting

- **Font:** A group of characters that have a similar appearance.
- **Font Attributes:** Additions that enhance your font for emphasis.
- **Font Size:** The size of characters.
- **Type Face:** A set of characters with a common style and design.
- **Bold/Boldface:** A formatting option that makes selected words darker than normal.
- **Italics:** Characters are evenly slanted towards the right.
- **Subscript:** Text that has been lowered vertically i.e. H₂O, 2 is in subscripted form.
- **Superscript:** Text that has been raised vertically i.e. X², 2 is in superscript form.
- **Underline:** A horizontal line that is placed beneath characters.
- **Bulleted List:** A list of key points, each preceded by a symbol for emphasis.
- **Modify Fonts:** The font section allows you to change text font size, colour, style and several other elements.

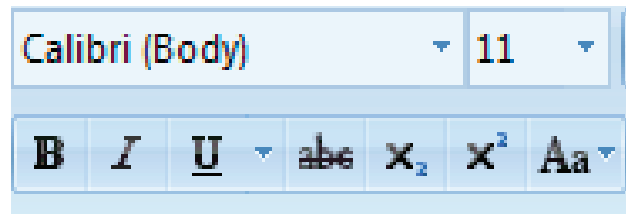


Fig. 5.2.11 Formatting text

5.2.7 Formatting Documents

Adjusting Line Spacing

The default spacing is 1.15 line spacing and 10 points after each paragraph. The default spacing in earlier MS Word documents is 1.0 between lines and no blank line between paragraphs.

The simplest way to change the line spacing for any document is to highlight the paragraphs or the complete document for which you want to change the line spacing.

1. In the paragraph group, go to home tab and click on line spacing.
2. Do one of the following:
 - Select the number of line spaces you want for example, click 1.0 for single space and 2.0 for double space.
 - Select remove space before the paragraph if you want to remove additional lines which are added by default after each paragraph.



Fig. 5.2.12 Adjusting line space

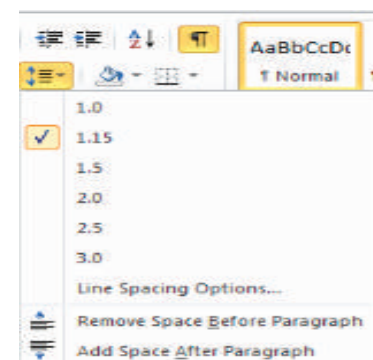


Fig. 5.2.13 Adjusting line space

Paragraph Formatting

- **Alignment:** It is the way in which lines of text are arranged i.e. full, left, right, center.
- **Full Justified:** In this case the lines of text are both right and left aligned.
- **Left Justification:** This is the alignment in which a document is allowed to have an even left alignment.
- **Right Justification:** This is the alignment in which a document is allowed to have an even right alignment.
- **Centre Justification:** This feature aligns the text horizontally on both the sides.
- **Line Spacing:** It is used to provide space between lines in a document i.e. single line, double line, triple line, etc.
- **Page Break:** It shows that the maximum number of lines have been keyed on one page and a new page is beginning.
- **Tab Key:** It allows the user to move the cursor a predetermined number of spaces.

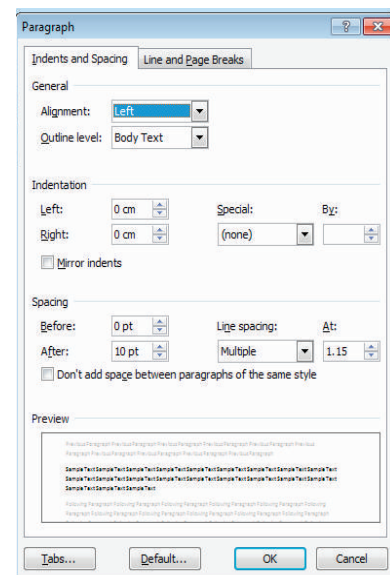


Fig. 5.2.14 Paragraph formatting

Page Orientation

Select either Landscape (horizontal) or Portrait (vertical) orientation for your document.

Changing Page Orientation

1. Go to page layout, in the Page Setup section and click on Orientation.
2. Click on Landscape or Portrait as required.

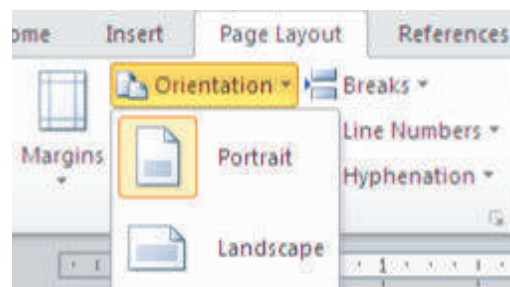


Fig. 5.2.15 Page orientation

Bulleted or Numbered List:

Bullets or numbers can be added to the existing lines of text or word will create lists automatically as you type.

Inserting Bullets or Numbers:

1. Click on the area where you would like add bullets or numbers.
2. Go to the Paragraph group and click on Bullets or Numbers.
3. Bullets or Numbers will be inserted.

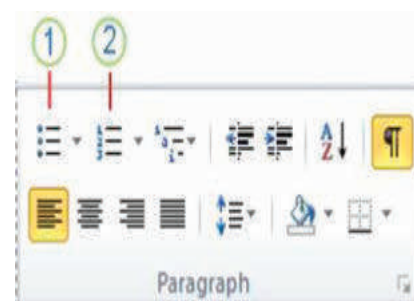


Fig. 5.2.16 Bullet/number list

Select Bullets or Numbering Style:

1. Select the items for which you want to change bullets or numbering styles.
2. On the Home tab click the arrow next to the Bullets or Numbering command.
3. Select the bullet or number format you want to use.

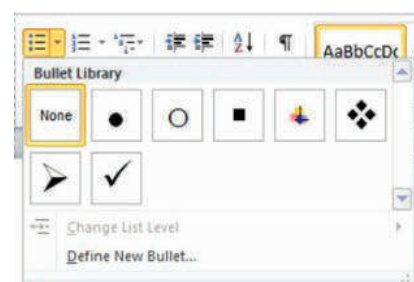


Fig. 5.2.17 Bullet/number style

Working with Graphics

Inserting Shapes: There are multiple shapes which can be used in a word document. There are lines, arrows, basic geometric shapes, flowchart

shapes, equation shapes, banners, callouts and stars. After adding one or more shapes, you can add text, bullets, numbering, and Quick Styles to them.

1. In the Illustrations group, go to Insert tab and click on Shapes.
2. There will be a drop down menu, you need to click on the shape that you want to use in the file.
3. Drag to place the shape wherever you want to use in the document.

Delete Shapes: If you want to delete a shape that you don't want, click on that shape and press on the delete.

For inserting Text Boxes: A text box lets you type text anywhere in your document.

1. In the Text group, go to the Insert tab and click on Text Box, a drop down menu will be visible.
2. Click on a text box and then click Draw Text Box at the bottom of the drop down menu that provide the option to draw a text box.
3. To add text, click in the text box and then paste or type the text in your file.
4. To format text in any text box, select the required text, and using the formatting option you can change the text.
5. For changing the position of the text box, click on it and then when a pointer becomes an arrow, drag the text box to the required location.

Word Art: Word Art is basically used to add special text effects to your document. For example, you can stretch a title, skew text, make text fit a pre-set shape, or apply a gradient fill. If you want to add Word Art to text in your document, the following steps must be followed:

1. Go to the Insert tab, in the Text group, and click on the Word Art.
2. A Drop down menu shall appear and then click on the Word Art Style that you require.
3. A Text Box will appear with the words "Enter your text here" where you can enter the required text.

Insert Clip Art:

1. In the Illustrations group, go to the Insert tab and click on Clip Art.
2. A Clip Art box will appear on the right of your screen, type a word or sentence that describes the clip art that you want.
3. Click on Go.
4. In the list of the Clip Arts, double click on the Clip Art that you want to insert in the document.

Insert Picture from File: Insert the picture saved in your hard disk in your computer by using below given steps:

1. Click where you want to insert the picture or image in the document.

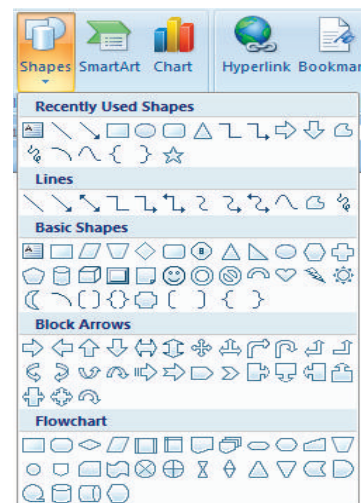


Fig. 5.2.18 Inserting different types of shapes

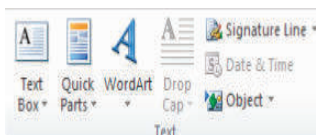


Fig. 5.2.19 Text box

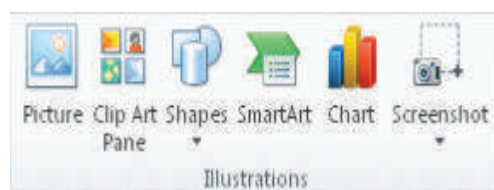


Fig. 5.2.20 Clip Art

5. On the Insert tab, in the Illustrations group, click Picture.
6. Locate the picture that you want to insert. For example, you might have a picture file located in My Documents.
7. Double-click the picture that you want to insert and it will appear in your document.

5.2.9 Tables

Tables can be used to create lists or format text in an organised manner in any word document.

Inserting a Table in your document

1. Click on the area where you want to insert a table.
2. In the Tables group, go to the Insert tab and click on Table.
3. You will see a drop down box; click and hold your mouse button and then drag it to the selected number of rows and columns that you want inserted. You will see a table appear in the document as you drag on the grid.
4. Once you have highlighted the rows and columns for the table that you want, leave your mouse and the table will be inserted in the document.

Adding a Row or a Column in a Table

1. Click on the table where you want to add a row or a column.
2. Go to the Layout tab under Table Tools.
3. You need to click on Insert Left or Insert Right to insert a column and click on the Insert Above or Insert Below for adding a row.
4. You need to click on Delete to remove a row, column or cell.

Deleting a Table

1. Place the pointer on the table until the table move icon appears and then move wherever required by moving the icon.
2. Press Backspace on the keyboard.

Deleting Content in Tables

If you want to delete only the content of a cell, a row, a column and the complete table, you can delete it by clicking on clear content. The rows and columns of the table will remain the same even after you delete the contents of table.

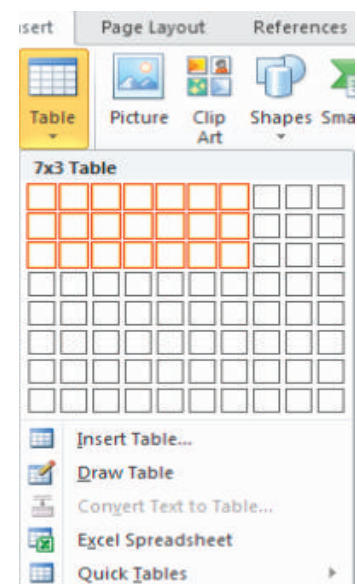


Fig. 5.2.21 Inserting table

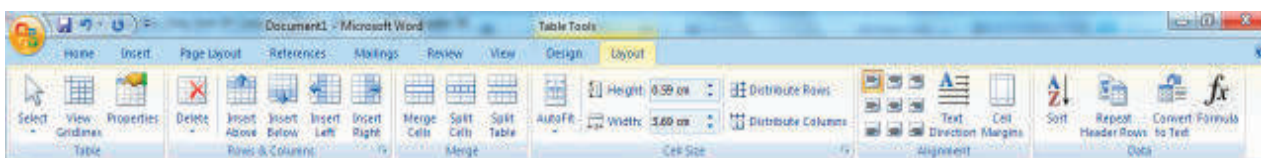


Fig. 5.2.22 Table editing

5.2.10 Headers, Footers and Page Numbers

Headers, footers and page numbers can be added by using various methods. The easiest way is to double click on the top or bottom of the page and the header and footer area will appear. You can enter the text you wish to be displayed at the top or bottom of every page in the document.

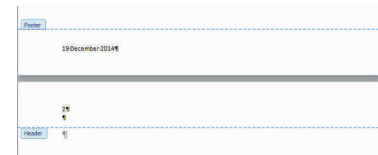


Fig. 5.2.23 Header and footer

Adding Page Numbers

If you want a page number on each page in the file by following the below steps:

1. In the Header & Footer group, go to the Insert tab and click on Page Number.
2. Click the page number in the location that you require.
3. Scroll through the options which are available and then click the page number format that you want to use.
4. To return to the body of your document, click anywhere on the page.
5. Close Header and Footer section.

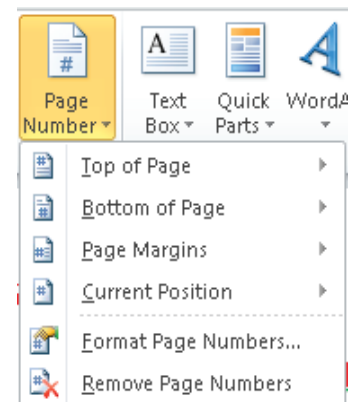


Fig. 5.2.24 Edit page number

Adding Header or a Footer

1. In the Header & Footer section, go to the Insert tab and click on Header or Footer.
2. Click Header or Footer that you want to add and your header or footer area will open in the file.
3. Type the required text in the header or footer area.
4. To return to the body of your document, click anywhere on the page.

Removing the Page Numbers, Headers or Footers

1. Click on the Header, Footer or Page Number Command in the file.
2. A drop down menu will appear on the screen.
3. At the bottom of the menu, click Remove in the file.



Fig. 5.2.25 Close header and footer

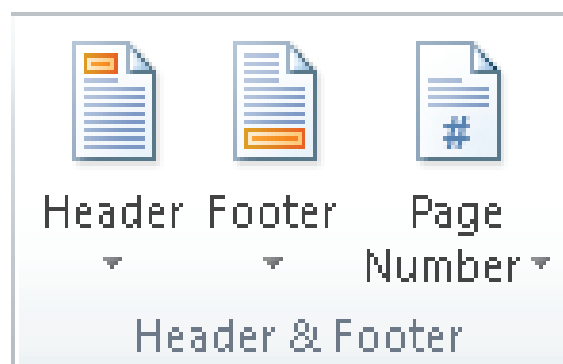


Fig. 5.2.26 Header and footer

5.2.11 Finalising a Document

Using the "Spell Check" Feature

If any word is spelled incorrectly a red wavy line will appear under that word. The fastest way to fix spelling errors is to:

1. Put your cursor over the misspelled word and right click.
2. A drop down box will appear with correct spellings of the word.
3. Highlight and left click the word you want to replace the incorrect word with.

You can also use the spelling and grammar feature in order to complete a more comprehensive spelling and grammar check

1. Click on the Review tab
2. Click on the Spelling & Grammar command (a blue check mark with ABC above it).
3. A Spelling and Grammar box will appear.
4. You can correct any Spelling or Grammar issue within the box.

Print Preview

Print Preview automatically displays when you click on the Print tab. Whenever you make a change to a print-related setting, the preview is automatically updated.

1. Click the File tab, and then click Print. To go back to your document, click the File tab.
2. A preview of your document automatically appears. To view each page, click the arrows below the preview.

Print

1. The Print tab is the place to go to make sure you are printing what you want.
2. Click the File tab.
3. Click the Print command to print a document.

This dropdown shows the currently selected printer. Clicking the dropdown will display other available printers.

These dropdown menus show currently selected Settings. Rather than just showing you the name of a feature, these dropdown menus show you what the status of a feature is and describes it. This can help you figure out if you want to change the setting from what you have.

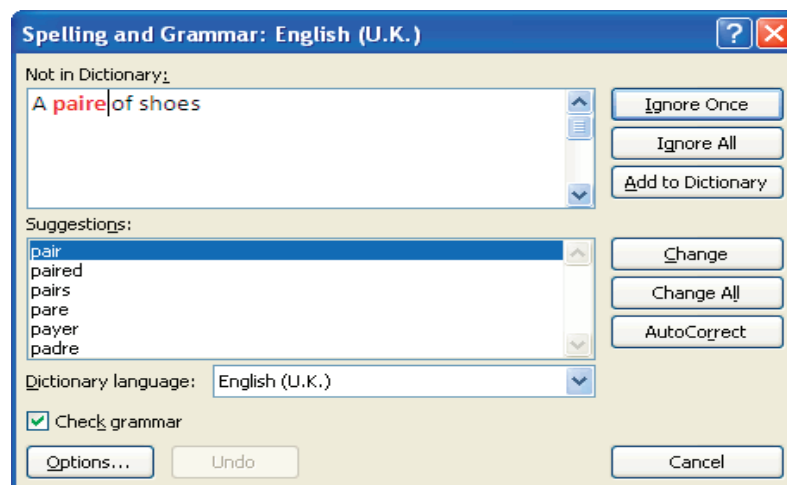


Fig. 5.2.27 Spell check

Save a Document

To save a document in the format used by Word, do the following:

1. Click the File tab.
2. Click Save As.

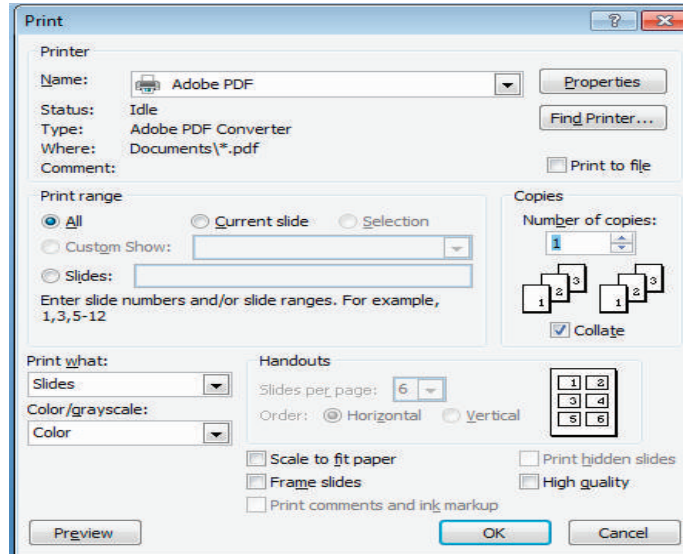


Fig. 5.2.28 Print preview

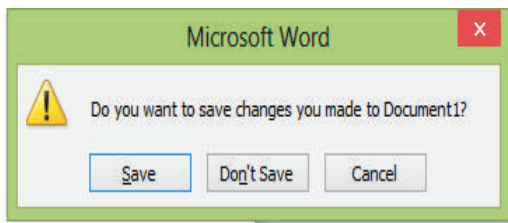


Fig. 5.2.29 Save a document

3. In the File name box, enter a name for your document.
4. Click Save.

Practical

1. Write a leave application, addressing your trainer with the following specifications:
 - a. Bold and italicise the subject.
 - b. Bold the date.
 - c. The letter should be justified
 - d. Font: Calibri
 - e. Font size: 12

Exercise



1. Which tab contains the Bold, Italic and Underline options?
 - a. Home
 - b. Insert
 - c. View
 - d. Review
2. Ctrl+V command is used to:
 - a. Copy
 - b. Paste
 - c. Cut
 - d. Print
3. Save As command is available in:
 - a. File tab
 - b. Home tab
 - c. Insert tab
 - d. None of these

Notes



UNIT 5.3: Microsoft Excel

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the use of MS Excel

5.3.1 Microsoft Excel

MS Excel is a spreadsheet application in the Microsoft Office Suite. Excel allows you to store, manipulate and analyse data in organised workbooks for home and business tasks. MS Excel has many additional features and tools that are not available in MS Word. These are all described in this lesson.

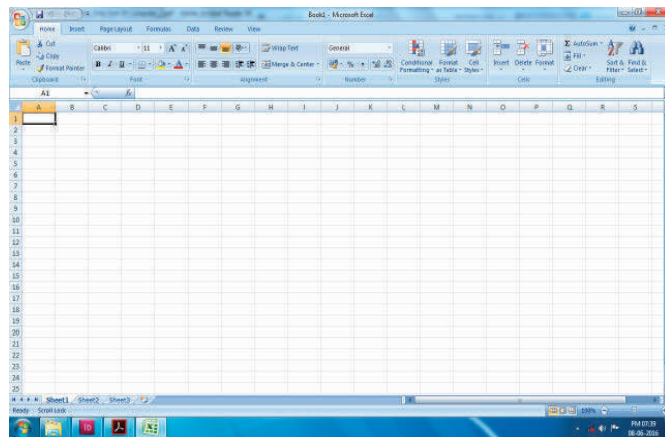


Fig. 5.3.1 MS Excel

5.3.2 The Ribbon

The ribbon contains all of the commands that is needed to do common tasks. It has multiple tabs, each with several groups of commands, and you can add your own tabs that contain your favourite commands.

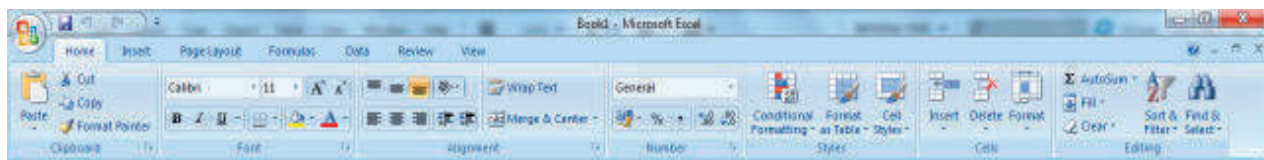


Fig. 5.3.2 Ribbon

Tabs available in MS Excel

Home Tab: Home tab consists of text formatting features like font size, font style, paragraph changes etc. It also comprises of spreadsheet formatting elements such as text wrap, merging cells and cell style.

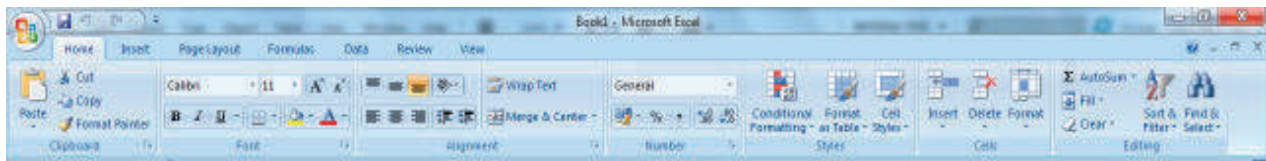


Fig. 5.3.3 Home tab

Insert Tab: Through this tab one can get an access to insert variety of items such as tables, pictures, header footer, clip art etc.

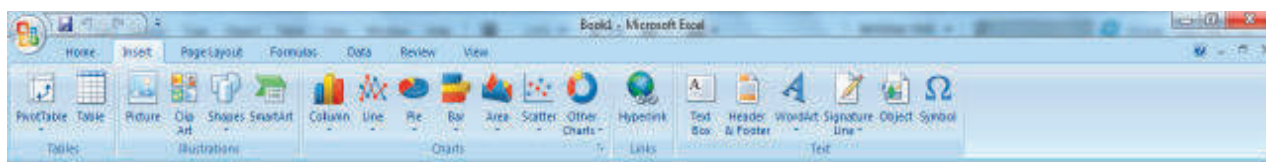


Fig. 5.3.4 Insert tab

Page Layout Tab: This tab allows you to access various features like adjusting page margins, page orientation, page background, inserting columns etc.

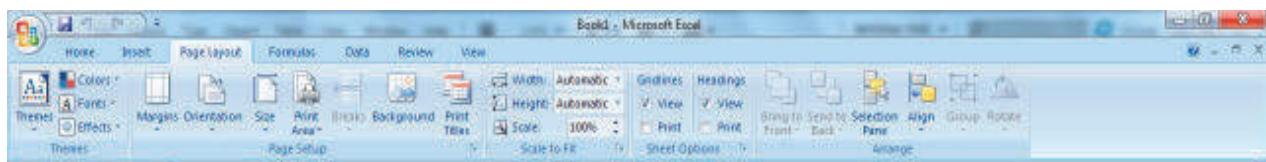


Fig. 5.3.5 Page layout tab

Formulas Tab: This tab has commands to use when creating Formulas. It consists of an immense function library which can assist when creating any formula or function in your spreadsheet.



Fig. 5.3.6 Formulas tab

Data Tab: Data tab helps in modification of worksheets with large amount of data by using features like sorting and filtering. It also helps in analysing and grouping data.

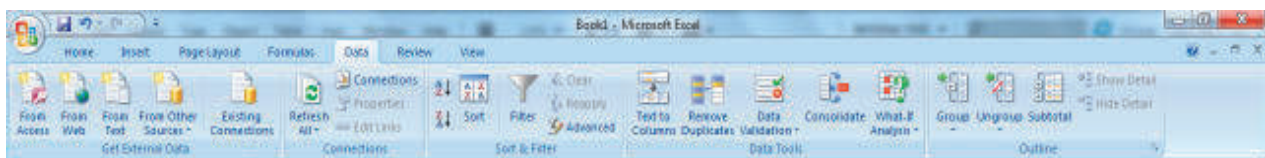


Fig. 5.3.7 Data tab

Review Tab: With the help of this tab you can review your document and rectify spelling and grammar issues. It also consists of track changes features which helps to identify the changes made in a document.

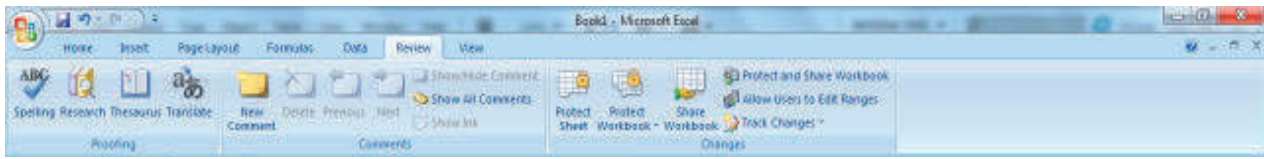


Fig. 5.3.8 Review tab

View Tab: This tab allows you to view your document the way you want. For example if you want to view the document by using zoom feature you can view it.

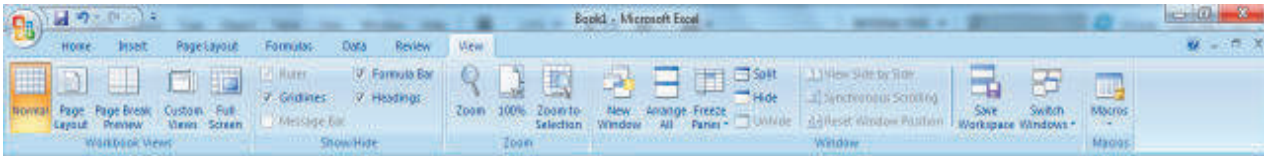


Fig. 5.3.9 View tab

5.3.3 Components in the Workbook

Name Box

The Name box provides you with the location or the “name” of a selected cell. In the image below, cell B4 is in the Name box. Note cell B4 is where column B and row 4 intersect.

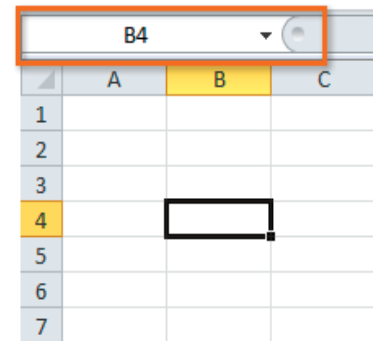


Fig. 5.3.10 Name box

Formula Bar

Formula bar is basically used to enter or edit data, a formula, or a function that will appear in a specific cell. In the image below, cell C1 is selected and 1984 is entered into the formula bar. Note how the data appears in both the formula bar and in cell C1.

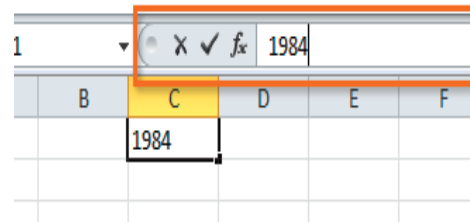


Fig. 5.3.11 Formula bar

Row

A row is a group of cells that runs from the left of the page to the right. In Excel, rows are identified by numbers. Row 15 is selected in the image below.

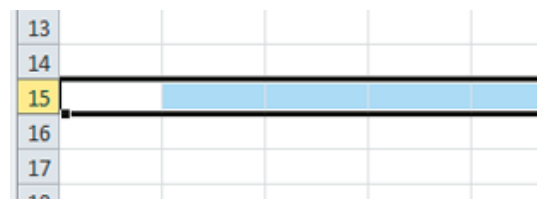


Fig. 5.3.12 Row

Column

A column is a group of cells that runs from the top of the page to the bottom. In Excel, columns are identified by letters. Column L is selected in the image below.

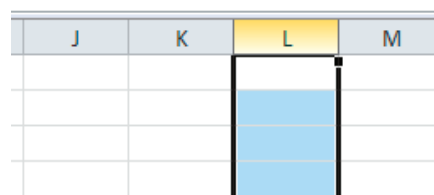


Fig. 5.3.13 Column

Worksheets

Excel files are called workbooks. Each workbook holds one or more worksheets or spreadsheets.

Three worksheets appear by default when you open an Excel workbook in your computer. You can rename, add or delete worksheets as per your need.

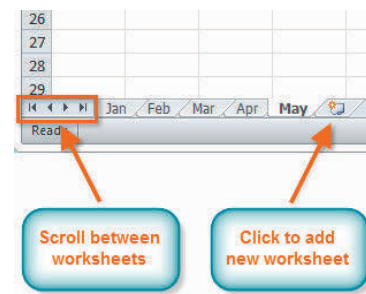


Fig. 5.3.14 Worksheets

5.3.4 Getting Started

Let us have a look at the steps needed to create an Excel document.

Opening Excel

On your desktop you may have a shortcut to Excel, if so double click the icon to open Excel. Otherwise follow the below given steps:

1. Click on the Start button of your computer
2. Highlight Programs
3. Highlight Microsoft Office
4. Click on Microsoft Excel

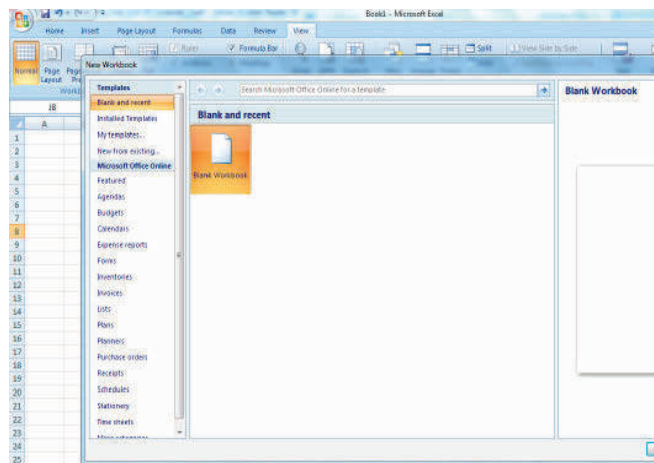


Fig. 5.3.15 Starting with excel

Create a New Workbook

1. Go to the File tab and then click New.
2. Under Templates section, double click on the Blank Workbook or Click on Create.

Find and Apply Template

Excel allows you to apply built-in templates. To find a template in Excel, follow the below steps:

1. On the File tab, click on New.
2. Do either of the following:
 - In order to reuse a template that you've recently used, click Recent Templates and select the required file.
 - If you want to use your own template, click on My Templates and select the template that you want to use and then click on OK.
3. Click on the template that you like, and it will open on your screen as a new document which you can work on.

5.3.5 Enter Data in a Worksheet

In this section, we will learn how to select cells, insert content and delete cells.

The cell

The rectangle boxes in a worksheet are called cells. The intersection of row or column is called cell. Each cell has a name, or a cell address based on which column and row it intersects. The cell address of a selected cell appears in the Name box of your document. Here you can see that B3 cell is selected.

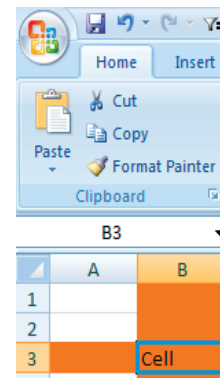


Fig. 5.3.16 Cell

Cell content

Each cell can contain its own formatting, text, formulas, comments and functions.

- **Text:** Cells can contain numbers, letters and dates.
- **Formatting attributes:** Cells can contain formatting attributes that change the numbers, way letters and dates. For example, dates can be formatted as DD/MM/YYYY or MM/DD/YYYY
- **Comments:** Cells can contain comments from multiple reviewers.
- **Formulas and functions:** Cells can contain functions and formulas that calculate cell values. For example, SUM(cell 1, cell 2...) formula is used to add the values in multiple cells.

To insert content:

1. For selection of a cell, click on it.
2. By using keyboard enter content into the selected cell. The content appears in the formula bar and cell.

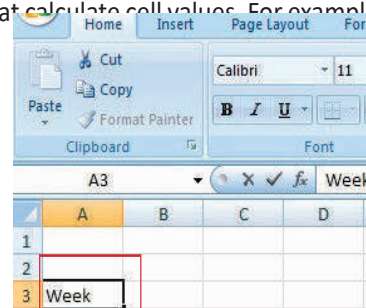


Fig. 5.3.17 Inserting content in a cell

To delete content within cells:

1. Select the cells that you want to delete.
2. On the ribbon, click the clear command. A dialog box will appear on the screen.
3. At last select clear content.

By using keyboard's backspace butto, you can delete content from the multiple cells or single cell

To delete cells:

1. Select the cells that you want to delete.
2. On the ribbon, choose the delete command.

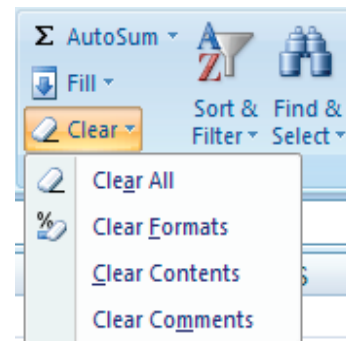


Fig. 5.3.18 Deleting content from a cell

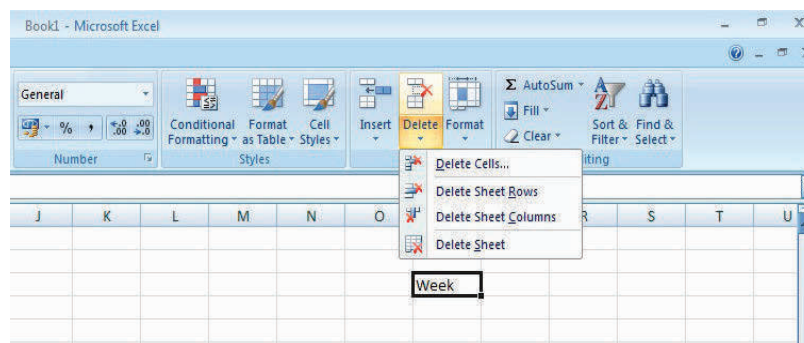


Fig. 5.3.19 Deleting the cell

5.3.6 Cut, Copy and Paste Data

For moving or copying the cell or their content, you need to use the Cut, Copy, and Paste commands.

Moving or Copying Cells

When you move or copy a cell, Excel moves or copies the entire cell, including formulas and their resulting values, cell formats, and comments.

1. Select the cells that you want to move or copy.
2. On the Home tab, in the Clipboard group, do the following:
 - Click Cut for moving cells
 - Click Copy for copying cells
3. Click in the centre of the cell where you want to Paste the information.
4. In the Clipboard group, on the Home tab, click on Paste.

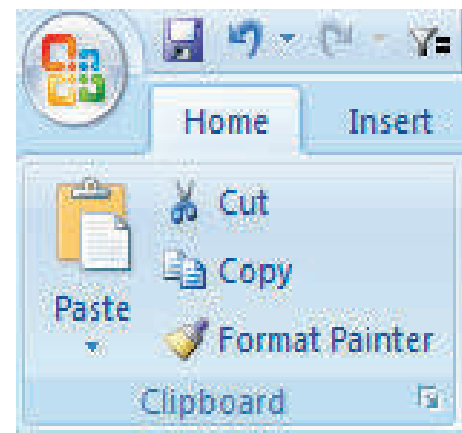


Fig. 5.3.20 Cut, copy and paste data

5.3.7 Column Width and Row Height

In this section, we will learn how to set column width and row height.

Set Column's/Row's Width/Height

1. Select the column(s) or row(s) that you want to change.
2. In the Cells group, on the Home tab, click on Format.
3. Under Cell Size, choose Column Width or Row Height.
4. You will see a Column Width or Row Height box.
5. Type the required value in the Column Width or Row Height.

Automatically Fit Column/Row Contents

6. Click the Select All button
7. Double click on the corner of the cells between two column/row headings.
8. All Columns/Rows in the entire worksheet will get changed to the new size.

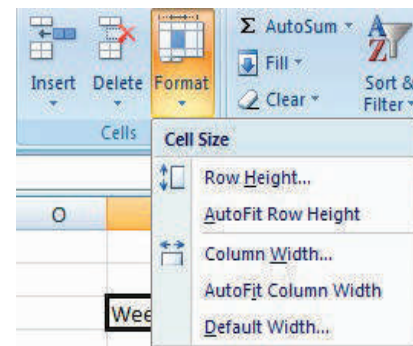


Fig. 5.3.21 Column width and row height

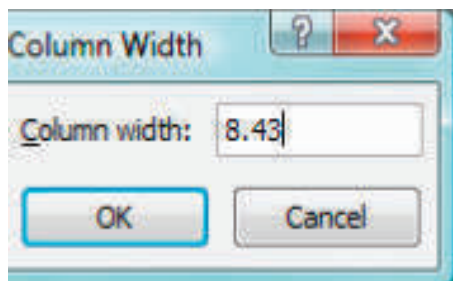


Fig. 5.3.22 Setting of column width

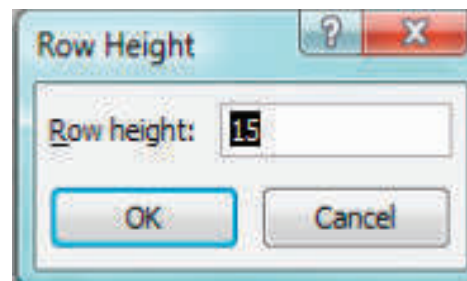


Fig. 5.3.23 Setting of row height

Set Column/Row Width/Height with Mouse

1. Place your cursor on the line between two rows or columns.
2. On the horizontal line a symbol that looks like a lower case 't' with arrows will appear.

3. Drag the boundary on the right side of the column/row heading until the column/row is the width that you require.

To change the width of multiple columns/rows:

1. Select the columns/rows that you want to change.
2. Drag a boundary to the right of a selected column/row heading.
3. All selected columns/rows will become of a different size.

To change the width of columns/rows to fit contents in the cells:

1. Select the column(s) or row(s) that you want to change.
2. Double-click the boundary to the right of a selected column/row heading.
3. The Column/Row will automatically resize to the length/height of the longest/tallest text.

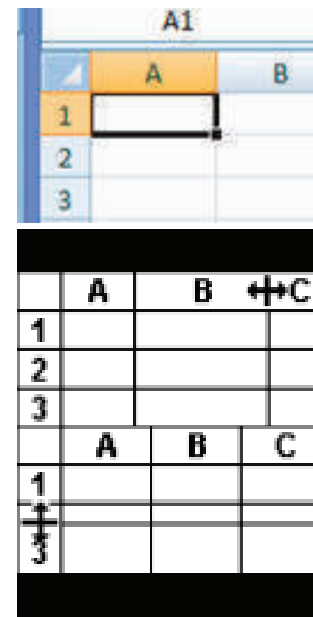


Fig. 5.3.24 Adjusting of column/row content

5.3.8 Merge or Split Cells

A cell becomes one large cell if you merge two or more than two adjacent horizontal or vertical cell. When you merge cells, the contents one of the cell appears in the merged cell.

Merge and Centre Cells

1. Select two or more adjacent cells that you would like to merge.
2. In the Alignment group, on the Home tab, click Merge and Centre.
3. The cells will get merged in a column or row and the contents of the cells will be centred in the merged cell.

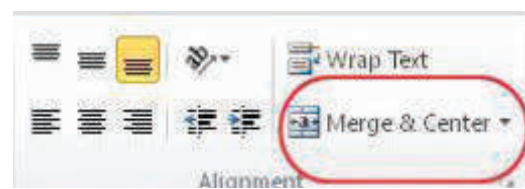


Fig. 5.3.25 Merge and centre cells

Merge Cells

Click the arrow next to Merge and Centre to merge cells and then click on Merge Across or Merge Cells.

Split Cells

1. Select the merged cell you would like to split.
2. Click Merge and Centre to split the merged cell. The cells will split and the contents of the merged cell will appear in the upper left cell of the split cells.

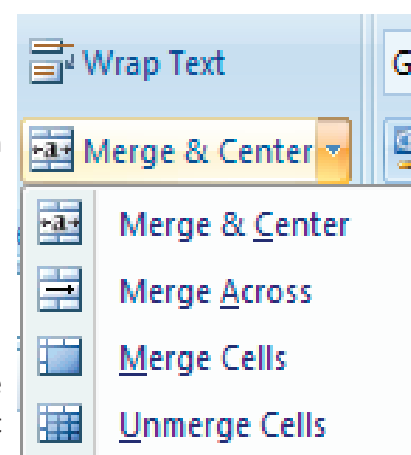


Fig. 5.3.26 Merge cells

5.3.9 Formatting Spreadsheets

You can format a number of elements such as text, numbers, colouring and table styles in order to enhance your spreadsheet. Spreadsheets can become professional documents used for company meetings or even publishing.

Wrap Text

If you wrap a text in a cell you can display multiple lines of text inside it.

1. Click the cell in which you would like to wrap the text.
2. In the Alignment section, on the Home tab and click Wrap Text.
3. The text in your cell will get wrapped.

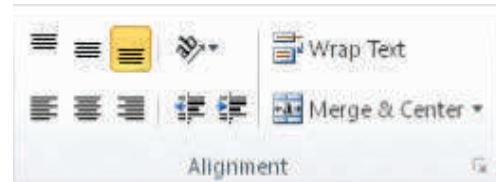


Fig. 5.3.27 Wrap text

Format Numbers

In Excel, the format of a cell is separate from the data which is stored in the specific cell. This display difference can have a significant effect in numeric data. After typing numbers in a cell, you can change the format in which they are displayed to ensure the numbers in your spreadsheet are displayed as you required.

1. Click the cells that has the numbers that you want to be formatted.
2. In the Number group, on the Home tab, click the arrow next to the Number Format box and then click the format that you require.

Cell Borders

Border can be added around a cell by using predefined border styles in the options given. You can also create a customised borders as per your requirements.

Apply Cell Borders:

1. On an excel sheet, select the cell or range of cells that you want to add a border, change the border style or remove a border.

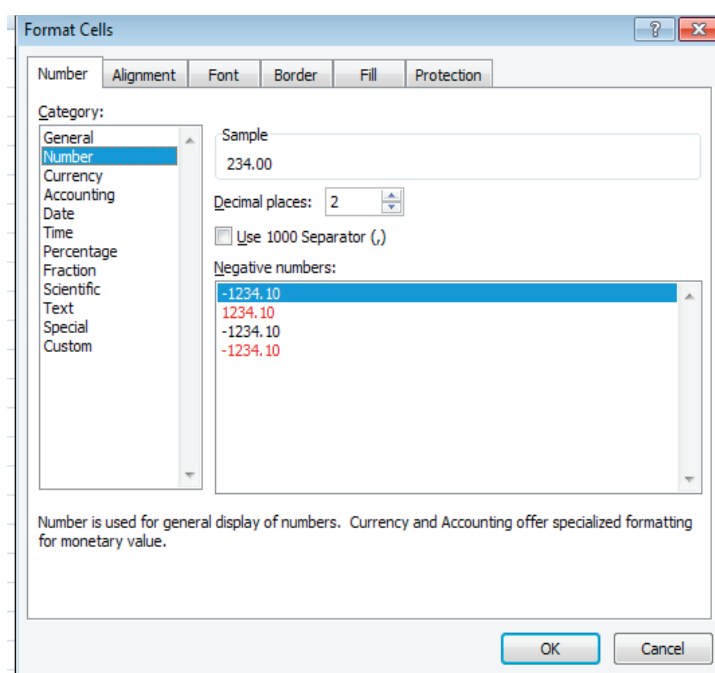
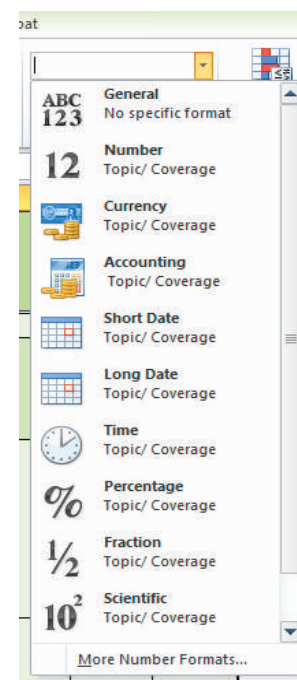


Fig. 5.3.28 Format cell



2. In the Font group, go to the Home tab
3. Click the arrow adjacent to Borders
4. Click on the border style you would like have
5. The required border will be applied

Remove Cell Borders:

1. In the Font group, go to the Home tab
2. Click the arrow next to the Borders
3. Click No Border to remove cell border

Cell Fill:

1. Select the cells that you want to apply or remove a colour.
2. In the Font group, go to the Home tab and select either of the following options:
 - Click the arrow next to Fill Colour to fill cells with a solid colour and then under Theme Colours or Standard Colours, click on the colour that you need.
 - Click the arrow next to Fill Colour to fill cells with a custom colour, click More Colours, and then in the Colours dialog box select the colour that you need.
 - Click Fill Colour to fill the most recently selected colour.

Remove Cell Fill:

1. A cell that contains a fill colour or fill pattern, Select it.
2. In the Font group, on the Home tab and click the arrow next to Fill Colour and then click on No Fill.

Text Colour

1. Select the range of cells or cell, text or characters that you would like to format with a different text colour.
2. In the Font group, on the Home tab and select either of the following options:
 - Click on Font Colour to apply the most recently selected text colour.
 - Click the arrow next to Font Colour to change the text colour and then under Theme Colours or Standard Colours, click the colour that you want to have.

Bold, Underline and Italics Text

1. Select the cell, range of cells, or text where you would like to Bold, Underline and Italics the Text.

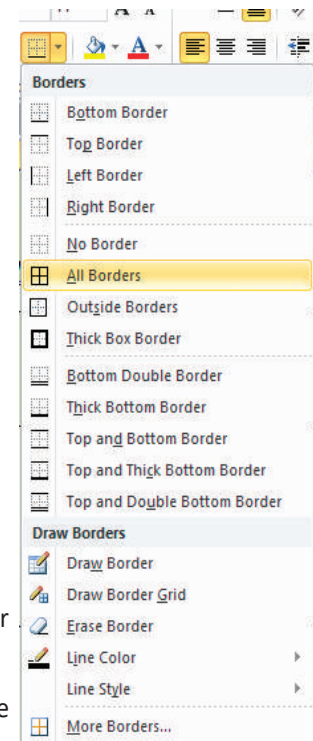


Fig. 5.3.29 Cell borders

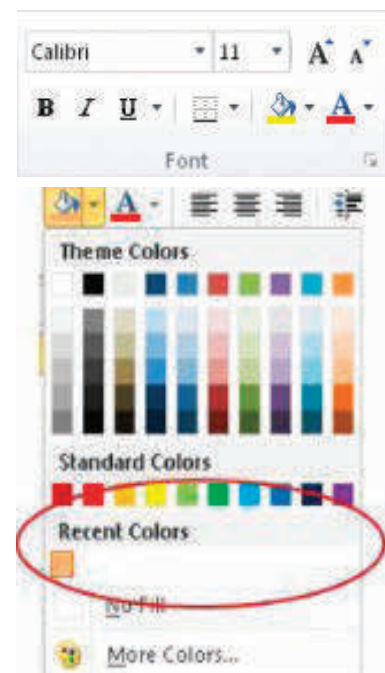


Fig. 5.3.30 Cell and text colouring

2. In the Font group, go to the Home tab.
3. As needed, Click on the Bold (B) Italic (I) or Underline (U) commands.
4. The selected command will get applied.

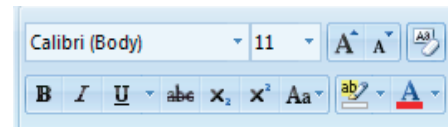


Fig. 5.3.31 Bold, underline and italic text

5.3.10 Formulas in Excel

Formulas are equations that perform calculations on values in your worksheet. A formula always starts with an equal sign (=).

You can also create a formula by using a function which is a prewritten formula that takes a value, performs an operation and returns a value.

Depending on the type of formula that you create, a formula can contain any or all of the following parts:

1. **Functions:** A function, such as SUM(), starts with an equal sign (=).
2. **Cell references:** You can refer to data in worksheet cells by including cell references in the formula. For example, the cell reference A2 returns the value of that cell or uses that value in the calculation.
3. **Constants:** You can also enter constants, such as numbers (such as 2) or text values, directly into a formula.
4. **Operators:** Operators are the symbols that are used to specify the type of calculation that you want the formula to perform.

EXAMPLE of FORMULA	WHAT IT DOES
=5+3	Adds 5 and 3
=5-3	Subtracts 3 from 5
=5/3	Divides 5 by 3
=5*3	Multiplies 5 times 3
=5^3	Raises 5 to the 3rd power

Use Auto Sum

To summarise values, you can also use AutoSum.

1. Select the cell where you would like your formulas to appear.
2. In the Editing group, go to the Home tab.
3. Click on AutoSum, to add your numbers or click the arrow next to AutoSum to select a function that you would like to apply.

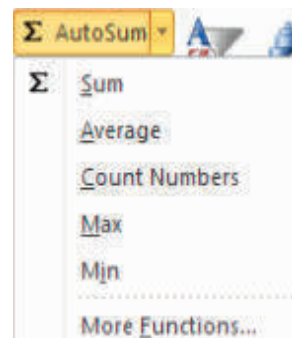


Fig. 5.3.32 Auto sum

5.3.11 Finalising a Spreadsheet

Below are a few things, you should use to finalized a document:

Using the "Spell Check"

To complete a Spelling and Grammar check, you need to use the Spelling and Grammar feature.

1. Click on the Review tab
2. Click on the Spelling & Grammar command (This is a blue check mark with ABC above it).
3. A Spelling and Grammar box will appear, you can correct any Spelling or Grammar issue with the help of this box.

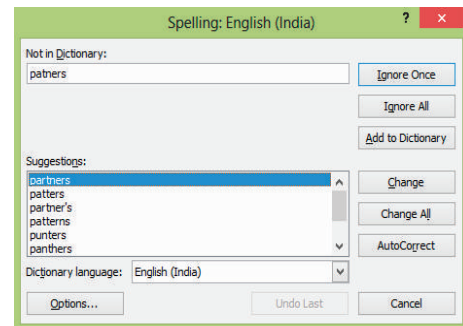


Fig. 5.3.33 Spell check

Saving a Spreadsheet

To save a document in the format used by Excel, do the following:

1. Click on the File tab.
2. Click on Save As.
3. In the File name box, enter a name of your document.
4. Click on Save.

Print Preview

Print Preview automatically displays when you click on the Print tab. Whenever you make a change to a print-related setting, the preview is automatically updated.

1. Click the File tab, and then click Print. To go back to your document, click the File tab.
2. A preview of your document automatically appears. To view each page, click the arrows below the preview.

Print a Worksheet

1. Click the worksheet or select the worksheets that you want to print.
2. Click File
3. Click Print.
4. Once you are on the Print screen, you can select printing options:
 - To change the printer, click the drop-down box under Printer and select the printer that you want.
 - To make page setup changes, including changing page orientation, paper size and page margins, select the options that you want under Settings.
 - To scale the entire worksheet to fit on a single printed page, under Settings, click the option that you want in the scale options drop-down box.
 - To print the specific information, select Print Active Sheets or Print Entire Workbook.
5. Click Print.

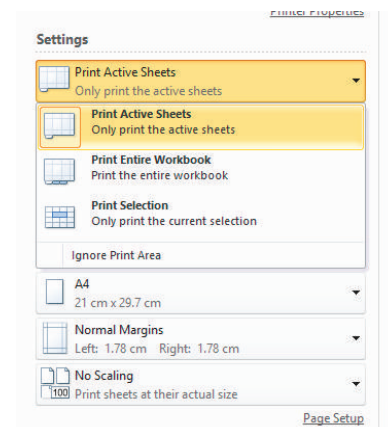


Fig. 5.3.34 Printing a worksheet

Practical

1. Create a data sheet as per the specifications given:
 - a. Name the sheet Class_Details.xls
 - b. Create a table with column headers as – Roll No., Name, Date of Birth, Qualification, Age
 - c. Make a chart which depicts no. of students in various age groups.
 - d. Highlight the name of students with age less than 25.
2. Recreate the following table in excel and calculate the total amount, deposits and balance.

	A	B	C	D	E	F
1	Cheque No	Date	Description	Amount	Deposit	Balance
2			Opening Balance		\$ 500.00	\$ 500.00
3	100	4/7/04	Office Supplies	\$ 78.50		\$ 421.50
4	101	4/7/04	The Phone Store	\$ 180.98		\$ 240.52

Exercise

1. Tabs that are available in Excel Ribbon:
 - a. Data pane
 - b. Formulas pane
 - c. Page Layout pane
 - d. All of these
2. Sort option is used to :
 - a. Sort the data in increasing order
 - b. Sort the data in decreasing order
 - c. Animation
 - d. Transition
3. Chart option is available in:
 - a. Data tab
 - b. Home tab
 - c. Insert tab
 - d. None of these

UNIT 5.4: Internet and Network

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the internet and network
2. Understand the use of different applications of internet

5.4.1 Network

A group of two or more computers linked together is known as network. There are many types of computer networks, such as:

- **Local Area Networks (LANs):** These computers are in the same building.
- **Wide Area Networks (WANs):** The computers are farther apart and are connected by telephone lines or radio waves.
- **Metropolitan Area Networks (MANs):** This means a data network designed for a city or town.

5.4.2 The Internet has Changed Our Lives Completely

Internet is an international network of networks that consists of millions of private, public, academic, business, and government packet switched networks, linked by a broad array of electronic, wireless, and optical networking technologies.

The Internet carries an extensive range of information resources and services, such as the inter-linked hypertext documents and applications of the World Wide Web (WWW), the infrastructure to support email, and peer-to-peer networks for file sharing and telephony. It is a global system of interconnected computer networks that use the standard Internet protocol suite (TCP/IP) to link several billion devices worldwide.



Fig. 5.4.1 Internet

Applications of Internet

Work: Internet is used extensively at workplace, in media world is as the most important tools as it keeps them up to date with the events and current news.

Social aspects: Internet is also used for social media. Social networking sites such as Twitter and Facebook have unlimited users all over the world to communicate with their family and friends. These social websites can be accessed on cell phones, so the usage is high.

Education: Schools also use internet for teaching. Many schools use electronic projector systems where teachers show online program in the class room by using huge white board.

Entertainment: It is with the help of internet that we are able to listen to any music with a click of button. To listen to music or watch videos Youtube is used.

Note: Railway reservation, online banking, payment of bills and mobile recharge, entertainment and education are the most common applications of internet.

What is E-mail?

Electronic mail, most commonly referred to as email or e-mail is a method of exchanging digital messages from one to one or one to many. Modern email operates across the Internet or other computer networks.

What is a Web Search Engine?

A web search engine is a software system that is designed to search for information on the World Wide Web. The search results are generally presented in a line of results often referred to as search engine results pages (SERPs). The information may be a mix of web pages, images, and other types of files. Some search engines also mine data available in databases or open directories. Top 5 search engines are: Google, Yahoo, Bing, Ask.com and AOL.

Practical 

1. Browse the internet using google.com and find the names of the CEOs of any 10 pharmaceutical organisations.

2. Write the benefits of Internet.

Exercise 

1. Different types of network are:
 - a. LAN
 - b. WAN
 - c. MAN
 - d. All of these
2. Full form of www is:
 - a. Work with work
 - b. World wide web
 - c. World wide work
 - d. World well wisher
3. Which of the following is not a search engine?
 - a. Google
 - b. Yahoo
 - c. Microsoft
 - d. Bing

6. Language Skills



Unit 6.1 – Listening Skills

Unit 6.2 – Speaking Skills

Unit 6.3 – Reading and Comprehension Skills

Unit 6.4 – Writing Skills



TEL/N0100, TEL/N0101,
TEL/N0102, TEL/N0103,
TEL/N0104

Key Learning Outcomes



At the end of this module, you will be able to:

1. Understand the importance of listening as a skill for a CCE
2. Practice effective listening skills
3. Use effective speaking skills in your role
4. Demonstrate reading and keep yourself updated on latest news
5. Practice effective writing skills

UNIT 6.1: Listening Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept and importance of listening skills for a CCE

6.1.1 Listening Skills

What is listening?

Listening is one of most important skills, but it often gets overlooked. Listening is receiving language through the ears. Listening involves identifying the sounds of speech and processing them into words and sentences. Listening means to correctly receive messages in the communication process. A good listener will listen not only to what is being said, but also to what is left unsaid or only partially said. Listening involves observing body language and noticing inconsistencies between verbal and nonverbal messages. In a customer centric job, listening plays an important role.

We listen:

- To get information
- To understand
- To learn

Importance of listening for your job role:

A customer care executive is the first face to whom customers interact with. The motive for a customer to call in call centre is to listen to their queries, requests and complaints. So the role of listening is very crucial to your job.

As a Customer Care Executive you should:

- Interpret customer's requirement and suggest related product/offer/scheme.
- Respond to customer's Q R C (Query, Request, Complaint) with a relevant answer.
- Gauge customer's communication style and respond appropriately.
- Give clear instructions to customers.

Guidelines for effective listening

If you try and follow these guidelines while listening, you will become a better listener.

1. Don't talk too much

Try to listen more than you talk. Talk to clarify only when the other person has finished speaking.

2. Prime yourself to listen well

Focus fully on the speaker. When in a conversation put other things out of mind.

3. Encourage the speaker

Help the speaker to feel free to speak, in your case it would be the customer. It may also be your colleague or superior. Never forget their needs and concerns. Use body language such as other gestures or words to encourage them to continue.

4. Remove Distractions

Focus on what is being said: don't do other activities such as scribbling on paper, shuffling papers, arranging your desk, looking out of the window, etc.

5. Empathise with the speaker

Look at issues from their perspective. Put yourself in the other person's place and understand their point of view.

6. Be Patient

Don't try to finish other sentences, give them time to complete their thoughts. Don't interrupt pauses.

7. Avoid Personal Prejudice

Try to be impartial. Do not get irritated or get biased due to the person's habits or mannerisms.

8. Listen to the Tone of the Speaker

The volume and tone of voice, both are important and tell us more than the words what the speaker is trying to convey.

9. Non-Verbal Communication

Non-Verbal communication or body language such as Gestures, facial expressions, and eye-movements are very important. This will be useful while interacting directly with your friends, colleagues and superiors.

Now let's see a typical conversation between a CCE and a customer which shows active listening. A customer, Leena calls at the Customer Care Centre.

CCE: Good Afternoon! I am Kiran, how can I assist you?

Leena: Good afternoon Kiran. My name is Leena Kapoor.

CCE: Sorry?

Leena: My name is Leena Kapoor

CCE: Your name is Leena Kapoor?

Leena: That's right a...

CCE: Leena as I can see your VC number which is found on our system is 01501571890, is it right?

Leena: That's right.

CCE: Ms. Leena, as I can see, this connection is on your name and your mobile number which we have is 9800012345, is it right?

Leena: That's right.

CCE: And your e-mail id is name@hotmail.com, is it right?

Leena: That's right.

CCE: Thank you for giving us information. Sorry for the inconvenience. Ms. Leena, how can I assist you?

Leena: Just wanted to check with you about my M Tariff Plan, the date for deactivation is 23 February, when do I have to reactivate my plan?

<Pause for 2 seconds>

CCE: Sorry?

Leena: When should I reactivate my tariff plan meaning to say...recharge my SIM?

CCE: Alright, you are asking for tariff recharge plan.

Leena: That's right!

CCE: Am I right?

Leena: Yeah! Yeah! That's right!

CCE: Your next recharge date is 25 March 2014.

Leena: OK. Alright! Thank you so... much! Bye.

CCE: Ms. Leena you can check on your package due date either from SMS or my Plan M on net also. I am sorry for the inconvenience. Ms. Leena, you want any further information from my side?

Leena: No, thank you very much Kiran, thank you.

CCE: Welcome. Ms. Leena, thank you for calling ABC customer care centre. Have a nice day!

Leena: Thank you, bye!

Exercise

1. What are the three objectives of effective listening?

Practical

A work related conversation - The talker is the customer and the listener is a salesman. The talker explains his needs and requirements without explicitly stating which product or service he is interested in.

- You are allocated 5 minute for the conversation- the listener should listen attentively to the talker and exhibit active listening and at the end provide the solution.

Notes

UNIT 6.2: Speaking Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept and importance of speaking skills

6.2.1 Speaking Skills

What is speaking?

Speaking is an interactive process in constructing meaning that involves producing, receiving, and processing information orally.

Importance of speaking for your job role:

As a Customer Care Executive, it is very important to be effective at speaking. So, how you speak to the customers creates an image in the mind of the customer. So you have to speak effectively. Practice is the key for effective speaking. All the good speakers and successful people practice a lot before speaking. If the listener doesn't understand what you are saying, the speaking skills are of no use.

As a Customer Care Executive you should:

- Be Prepared
- Know your content well
- Use a simple language
- Use examples. The customers will understand when you use examples
- Be aware of your body language so that it shows in your voice
- Discuss self-performance criteria with the supervisor
- Probe customers appropriately to understand nature of problem
- Avoid using jargons, slang, technical terms and acronyms when communicating with customers
- Clearly communicate with peers/seniors during morning brief

Components of Speaking Skills

The important components of speaking skills are:

- Tone
- Comprehension
- Grammar
- Vocabulary
- Pronunciation
- Fluency

- Body language
- Rate of Speech

Tone

Tone involves the volume you use, the level and type of emotion that you communicate and the emphasis that you place on the words that you choose. If you speak with lack of energy and in a monotonous tone, then certainly the customer will get bored.

Comprehension

For oral communication, it certainly requires a subject to respond, to speech as well as to initiate it.

Grammar

It is needed that you arrange a correct sentence in conversation. Grammar helps to learn the correct way of expressing a language in both oral and written form.

Vocabulary

Without vocabulary nothing can be conveyed. So, without mastering vocabulary sufficiently in English you will not be able to speak English or write English properly. Vocabulary means knowing many different words in a particular language.

Pronunciation

Pronunciation is the way to produce clearer language when you speak. It deals with the phonological process that refers to the component of a grammar made up of the elements and principles that determine how sounds vary and pattern in a language. Pronunciation is the knowledge of studying about how the words in a particular language are produced clearly when people speak. In speaking, pronunciation plays a vital role in order to make the process of communication easy to understand.

Fluency

Fluency can be defined as the ability to speak fluently and accurately. Fluency means speaking at a normal speed without hesitation, repetition and self-correction. To be fluent it's important, that you don't use fillers like "you know", "I mean", "ums", "ers", "aaahhh", etc.

Body language

Body language means communicating through body posture, gestures, facial expressions and tone of voice. Body language must be in sync with your words; otherwise it is likely to confuse the customers. Positive body language is important in supporting your words and ensuring that your message is understood correctly.

Rate of Speech

A slow rate of speech makes the conversation disinteresting. Speak at a moderate pace and with appropriate volume. An executive should match his rate of speech with that of the customer.

Exercise

1. Why is body language important for a CCE?

2. Write any five components of speaking.

Practical

I, Me, Myself

- Get divided in pairs.
- One person out of each pair has to talk for 2 minutes non-stop about whatever subject they like, however they are not allowed to use the words; I, me, myself, mine or my.
- Both speaker and listening party are not allowed to ask any questions.
- The listener is not allowed to show any facial expressions such as nodding, shaking their head, smiling or frowning.
- Every time the speaker mentions any of the forbidden words above, the other person should draw a cross on a paper.

Pick a topic

- Every one has to speak up for one minute on that topic. When you speak up, you must first summarise the previous person's views before providing your own inputs. However, in this round if anyone makes a mistake and skips this summary, he is forced to drop out for the remainder of the discussion. Continue until you have only two people talking or till the topic has been exhausted.

Notes

UNIT 6.3: Reading and Comprehension Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept and importance of reading and comprehension skills.

6.3.1 Reading Skills

What is Reading?

Reading refers to the specific abilities that enable a person to read with independence and interact with the message.

Importance of Reading Skills:

Good reading skills help you to comprehend ideas, follow arguments, and detect implications. You can extract from the writing what is important for the particular task you are employed in. As a customer care executive, you need to:

- Read data related tariffs, offers and schemes.
- Read daily, weekly and monthly reports.
- Analyse and comprehend daily, weekly and monthly reports, to monitor performance.
- Read about new products and services with reference to the organization through the intranet portal.
- Keep abreast with the latest knowledge by reading brochures and pamphlets.

Techniques for good reading skills:

Given below are three techniques for effective reading:

- Scanning
- Skimming
- Reading for Detail

Scanning:

Scanning is used when you need to look for a specific piece of information in a given text. For scanning, look over the selection quickly to locate the particular piece of information you need and read only that information, but carefully. Once you find the required information, stop reading. Scanning is a fast form of reading that does not pay attention to every detail given in the text.

Skimming:

Skimming, is also a quick type of reading. In skimming, we try to learn the main points in a selection of writing rather than answer one specific question. When you skim a reading passage, we should be able to pull out the most essential information. The most straight forward way to skim a given piece is to read the full first paragraph, the full last paragraph and read the first sentence of each additional paragraph in between. This will help you identify the theme of the passage.

Reading for Detail:

Careful reading or reading for detail is how we mostly read. Here we begin at the start of a passage and proceed to the end. In reading for detail, one should read every word, every sentence.

Practice reading these 2 passages and then answer the questions given below:

Passage 1

The ICT (Information and Communication Technology) industry remains one of the most vibrant and dynamic global markets; as more and more people are getting connected, new applications and services are being developed and users' online experiences are expanding throughout the world. Living in a networked society certainly brings a host of exciting prospects, but also raises questions about how new technologies and services can best be used to achieve society's goals. In this increasingly digital environment, some key questions need to be addressed to assess the readiness of countries' legal and regulatory frameworks and assist policy-makers and regulators in pushing forward their national digital agendas within the context of a globalized, connected world.

Questions:

- a) What is ICT industry all about?

- b) Why ICT industry is still one of the most vibrant and dynamic global market?

- c) What are the pros and cons of living in a highly networked society?

- d) Who are responsible for addressing the key questions related to Telecommunication industry?

Passage 2

No other industry touches as many technology-related business sectors as telecommunications, which, by definition, encompasses not only the traditional areas of local and long-distance telephone service, but also advanced technology-based services including wireless communications, the Internet, fiber-optics and satellites. Telecom is also deeply intertwined with entertainment of all types. Cable TV systems, such as Comcast, are aggressively offering local telephone service and high-speed Internet access. The relationship between the telecom and cable sectors has become even more complex as traditional telecommunications firms such as AT&T are selling television via the Internet, and competing directly against cable for consumers' entertainment dollars. (Source: <https://www.plunkettresearch.com/industries/telecommunications-market-research/>)

Questions

- a) Which industry touches technology business at a high rate?

b) What is the definition of telecommunication?

c) What is Cable TV system offering?

d) What are the advanced technologies based services?

e) Why relation between telecom and cable sectors has become complex?

Exercise

1. Write the three techniques of effective reading.

2. Write three ways in which you could skim while reading.

Notes

UNIT 6.4: Writing Skills

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept and importance of writing skills.

6.4.1 Writing Skills

What is Writing?

Writing is a medium of communication that represents language through the inscription of signs and symbols.

Importance of Writing Skills

As a Call Centre Executive you will use your writing skills to write mails, reports and communicate effectively at work. As a CCE, it's very crucial to have effective writing skills because often you will communicate with others in the organization through mails or written reports. For a brief writing style, omit needless words, combine sentences wherever necessary and reframe the sentences in the best possible way.

For example: Instead of saying, "Our main objective is to increase sales. Specifically, the objective is to double the sales in the next five years by becoming a more successful business." you can say, "Our objective is to double the sales in the next five years."

As a customer care executive, you should:

- Plan, organize, and write and assemble all useful information.
- Determine what's important and choose what to leave out.
- Group the information logically and record complete and correct customer discussions in CRM/MS Excel.
- Formulate correct sentences without any grammatical errors and record precise and clear information for analysis/ action by other departments.

Exercise

1. Why is writing skill so important for a CCE?

Notes

7. Attend and Make Calls



Unit 7.1 – Introduction

Unit 7.2 – Attend and Make Calls



TEL/N0100

Key Learning Outcomes



At the end of this module, you will be able to:

1. Understand the concept of inbound and outbound calls
2. Demonstrate how to attend and make calls effectively

UNIT 7.1: Introduction

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of Inbound and Outbound Calls

7.1.1 Inbound and Outbound Calls

Inbound Calls

Inbound calls, are calls that are routed into the call centre. This basically means that the agent does not call “outside” the call centre, but answers call directly from customers who call the given phone number. An example of this would be a person calling a call centre to ask for bill information. The agent answers the call, but does not have to call the person directly.

Outbound Calls

Outbound calls, are calls that are routed from the call centre to a home or office. The agent is provided with a list of random phone numbers and must call those numbers to offer a service or try to sell something. An example of this would be telemarketers who call a private home to sell insurance.

Exercise

1. What is an inbound call?

2. What is an outbound call?

Notes

UNIT 7.2: Attend and Make Calls

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of attend and make calls

7.2.1 How to Open Calls

- Always start the call with a smile – the customer will notice this in your voice.
- Greet the customer with greeting for example Good morning/evening/afternoon.
- Switch to customer preferred language for e.g., in case after greeting the customer starts speaking in Hindi, CCE should speak in customer's language.

How to make Outbound Calls

A CCE make outbound calls to customers for different reasons. There are two main types of outbound calls:

- Call an existing customer.
- Cold call to a potential customer to inform them about goods and services provided by the company. This is also known as Telemarketing.

Guidelines for Outbond Calling

Outbound calling has three main elements- preparation, planning and purpose.

1. Purpose: to know clearly the purpose or objective of the call.

2. Preparation:

- Become alert and ready to focus on the call.
- Adjust your headset to suit your requirements.
- keep a pen and paper ready to take notes as you talk.
- Pull out the customer's name, contact number (found in lead sheets or the database).

3. Planning: When planning an outbound call CCE should have a few:

- A greeting = "Good morning/afternoon!"
- Introducing the agent = "Your first name".
- Introducing the company = "ABC Services"
- An opening statement of or question to make sure that the customer is available to talk = "Is this a convenient time to talk?"

For example, "Good morning Sir! This is Nisha calling from the ABC Services. May I speak to you regarding your water purifier for a minute.

You must continue only when the customer has given permission

1. Purpose of the call: Explain the purpose of the call - why the customer is being called and what it is hoped to achieve. Make sure that the customer confirms that they understand the purpose of the call.

7.2.2 How to Answer Calls

- Answer the call before the third ring.
- Greet the customer using standard greetings. Don't say Hello.
- Listen. Do not interrupt a caller or become impatient.
- Speak clearly and use professional language.
- Place a call on hold, if necessary, rather than leaving a phone with an open line.
- Respond promptly to customer.

Hold Procedure

CCE should put the customer on hold only if it is necessary and remember following things before putting customer on hold:

- Ask the caller's permission to be placed on hold.
- Provide a timeframe for how long the customer may be on hold.
- Give the reason for putting them on hold.

For e.g. "May I place you on hold for about 2 minutes while I do a quick research on this issue?"

"Mr. XYZ, may I please put you on hold for a minute or two to look into the details of your account?"

When you're back:

- Thank them for holding and resume the conversation.

For Example:

- Mr. XYZ, thank you for patiently waiting.
- Thank You for being on hold Mr. XYZ.

Following Script

1. Do not follow the script word to word, instead try to understand the problem first and tell the content in your own words.
2. Talk to the customer in that language in which he/she is comfortable and not in the language, you have learnt it.
3. The understanding or script is comparatively important in addition to remembering it.

Ending Call

1. Once the customer's query is solved, do not finish the call abruptly. At the end, thank the customer for calling and say "You were talking to XYZ, thank you for giving your important time. Have a good day."

7.2.3 Call Flow for Inbound Calls

Parameter	Standard Verbiages
Opening	Good morning/afternoon/evening, Company name, this is agent name, how can I help/assist you?
Identification	<ol style="list-style-type: none"> 1. Sir/ ma'am, do you want information of the same no. you are calling from? 2. May I have your full name please?

Hold	<Customer name>, please be on line as I get this information checked.
Unhold	<Customer name>, thank you for your patience.
Refresh Hold	It will take some more time to get this information checked ,may I place your call on hold for some more time?
Security Check	<Customer name>, for security verifications/purposes may I know <Sec 1>, <Sec 2>, <Sec 3>?
Closing	<Customer name>, thank you for calling ABC services.

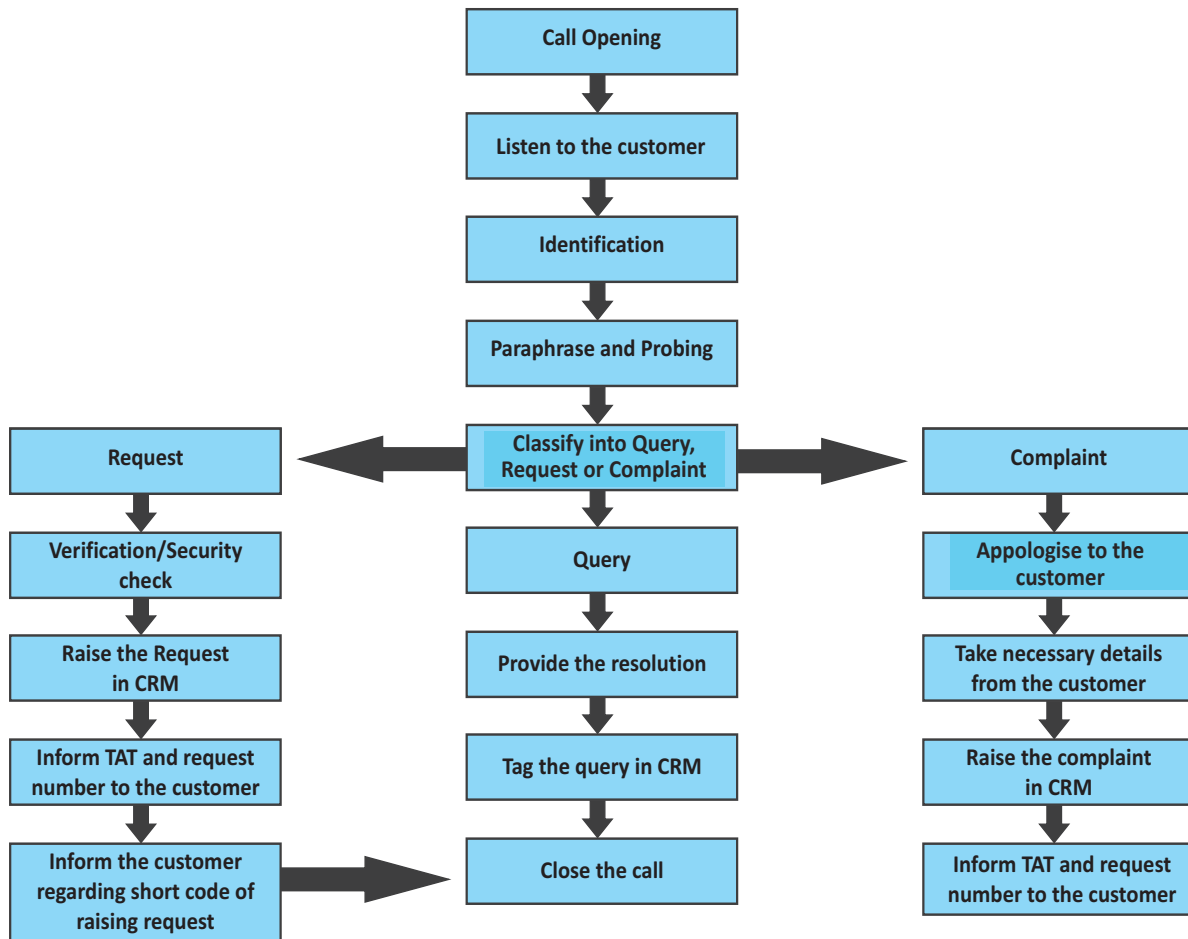


Fig. 7.2.1 Call flow for inbound calls

Exercise

1. State True or False
 - a) The duration of the estimated hold time during a call should be the minimum.
 - b) After putting a customer on hold you may take as much time as you want before getting back on to the call.
 - c) To complete a call in the minimum call login time you can skip the greeting part for the customer and directly start with the actual work.
 - d) It is the responsibility of the customer care executive to take care of the language capabilities of the customers while talking to them.
2. The call login time involves:
 - a) Taking calls
 - b) Taking calls, holding time and wrapping up
 - c) Both a and b
 - d) All of these
3. What is the full form of AHT?
 - a) After Hold Time
 - b) Average Handling Time
 - c) Both a and b
 - d) None of these
4. While resuming hold, _____ the customer and appreciate his patience for being on the line.

Notes



8. Resolve Customer Query/Request/Complaint (QRC)



Unit 8.1 – Introduction

Unit 8.2 – Customer Verification Process

Unit 8.3 – Addressing Quick Response Code

Unit 8.4 – Escalation



Key Learning Outcomes



At the end of this module, you will be able to:

1. Identify and address customer Query/Request/Complaint (QRC)
2. Know how to escalate customer QRC as necessary
3. Know verification parameters to verify customer details

UNIT 8.1: Introduction

Unit Objectives

At the end of this unit, you will be able to:

1. Introduce different types of calls made by customers in a call centre
2. Introduce type of Query calls at a call centre
3. Understand the concept of Resolutions and Complaints

8.1.1 Introduction

Call centre executives respond to questions and inquiries about products or services and handle and resolve complaints. All centre agents are the first point of contact between the company and the customer. As such they serve an important public relations role i.e. of representing the company to the customer.

In this chapter we will learn different types of calls at call centre and how to handle those calls.

8.1.2 Types of Calls at Call Centre

Types of Calls at Call Centre

There are mainly three types of calls at call centre:

- Query
- Request
- Complaint

8.1.3 Meaning of Query

Query is a question or an inquiry. Through a Query, customer tries taking information about our services or his account.

General Queries at Call centre

Here are general queries at call centre of customers:

- Balance /Billing enquiries
- Account Related
- New products or services
- VAS related
- Tariffs and recharge related

Customer complaint can be a query as per the final resolution, for e.g.

1. Customer calls to tell that he is not able to make a call– this is a complaint. Agent checks that customer has insufficient balance and informs the same to the customer. Customer says OK and ends the call. On the basis of the resolution it is a Query.
2. Customer calls and complains that MMS is not working. Agent probes and finds out that customer does not have settings. Agent gives customer the information on how to get settings etc. and customer ends the call. Hence this is a Query and not a Complaint.

Therefore, agent should tag query of the customer and the resolution given to the customer in CRM.

8.1.4 SIM/PIN/PUK related information

A PIN is the Personal Identification Number configured for your SIM card . This is a 4-digit number that you can set up on your SIM card. Each time when customer switch on his handset, there will be a request to enter the PIN. If the PIN is entered wrongly 3 times, customer will get a request for a PUK code, which is the Personal Unlock Key.

The PUK can be obtained from the Customer Care. If the PUK is entered wrongly 10 times, the SIM gets block and will have to be replaced at a nominal charge.

The balance & validity along with other services will remain as it was earlier after SIM replacement.

Customer can retain their old contacts if backup of the contacts has been created. However, in case of lost SIM cards, contacts cannot be retained.

8.1.5 Customer Request

Through a request, customer makes a request for a product or a service.

Types of Request

- Request Open
- Request Self Closed

Example of Request-Open

Customer calls at call centre and requests the CCE to change his tariff plan. Agent informs the customer that it will be changed from the next billing cycle and tagged it as request in open option as agent doesn't have rights to change tariff plan from his own end.

Request Open

In this, the agent will have to take an action together with providing information.

For e.g. Activation/Deactivation of a Service which can be only processed through backend.

Request Self Close

In this, the agent will take an online action together with providing information

For e.g.

1. Instant deactivation of a service through vendor link
2. Instant activation of a service through vendor link

Example of Request-Self Closed

Customer calls at call centre and asks the CCE that he wants to deactivate caller tune in his number. Agent deactivated the same from his system and informs the customer. Here agent has rights to deactivate caller tune so he tagged it as Request-Self Closed.

8.1.6 Customer Complaint and Resolution

In a complaint customer is complaining against services as he is facing some issue.

Complaint-Open

Agent registers complaint as 'Open' in following scenarios

1. Gap in Service
2. Gap in Product
3. Gap in Process
4. Validated Disputes
5. Benefits not received

Open Complaints can be resolved by backend team only.

Complaint-Self Closed

Agent should self close a complaint in the following scenarios:

1. Online Waiver

In this CCE has some limits wherein he can give waiver to the customer. For example customer refuses to pay penalty for delay in payment as he got the bill on due date. CCE can give waiver to the customer and close the complaint.

2. Planned Downtime

In case CCE is aware that there is a planned downtime in the region and network team is restoring the site and if a customer is calling from the same region he can inform the customer and close the complaint.

3. Known issue of benefits not received

For example, in one of the recharge promos, customer is supposed to get Rs. 50 extra on recharge of Rs. 500. However, customer complains that he has not received any benefits on recharge of Rs. 500. As per backend communication, all

customers who recharged under recharge promo have not got benefits, and all benefits will be credited in one week. So CCE can close the complaint and inform the customer about TAT.

4. Known Disruption in Service

For example, there is a communication that customers who will use 3G services may face problem in late hours due to some technical problem and it will be rectified in a week. So if a customer complains regarding the problem in 3G services at late hours, then CCE can inform the customer and close the complaint.

Handling Customer Complaints

Here are a few tips to handle customer complaints:

- Listen to the customer
- Paraphrase the issue
- Apologise to the concern
- Acknowledge the customer
- Explain the action taken to resolve customer concern
- Thank the customer
- Even if customer is abusing you or is angry on you, remember customer is facing some issue because of which he is behaving like this so do not take it personally
- Remain calm throughout the interaction
- Focus on the problem not person
- “Turn Unhappy Person into Happy Customer”

Exercise

1. True/False
 - a) All requests can be self-closed by CCE. True or False?
 - b) CCE should tag as complaint if customer wants to activate his MMS services. True or False?
2. When an irate customer calls at call centre for complaint CCE should
 - a) Empathise with him/her, then ask them to hold and get a supervisor to handle the caller
 - b) Ask question
 - c) Hang up
3. Identify whether it is a complaint, request or a query.
 - a) A customer is facing some problem in his network.
 - b) Customer wants to know the latest scheme.
 - c) Customer wants to change his caller tune.
 - d) Customer is angry. He says that he did not activate any caller tune for which Rs. 30 have been deducted from his balance.

4. Narrate any instance wherein you called at any call centre for enquiry. Explain the entire conversation with CCE.

Practical 

1. One participant becomes a customer who has to inquire about a monthly rental plan. The CCE has to know the requirements of the customer and then suggest a plan accordingly. The customer will then request the CCE to change his plan.

2. All the other participants have to observe and record/document the conversation of the customer and the CCE.

Notes 

UNIT 8.2: Customer Verification Process

Unit Objectives

At the end of this unit, you will be able to:

Understand the customer verification process

8.2.1 Customer Complaint

Verification of the Customer

To most of us, there may be some instances where we called customer service; It could be just an inquiry or a complaint. However, have you observed that in almost all of your calls, the representative asks for your identification? Why is call verification so important?

Answer is to keep customers data and service safe for example if CCE does not follow verification process and activates some service the customer may come to know when he receives bill in which charges will be there.

Customer Verification is the process where CCE verifies the customer on behalf of the company before being allowed to activate and deactivate services.

Verification Scenarios

Below mentioned are scenarios wherein CCE is supposed to verify

- Balance depletion
- PUK information
- Activation and deactivation requests
- Called number information
- While raising request/complaints (except DND and network)

Verification Parameters

CCE can ask following questions (only two) to verify the customer before activating and deactivating any service

- Name of the customer (As per CRM)
- Address of the customer (As per CRM)
- Proof submitted by the customer
- Frequently dialled numbers
- Last 3 calls or SMS numbers
- Date of birth of the customer

Exercise 

True or False

1. Verification helps in controlling fraud.
2. Any changes can be made to the customer's account without verification.
3. Verification is generally not required in a scenario where a customer is asking for a particular department's contact number or operational hours.

Notes 

UNIT 8.3: Addressing Quick Response Code

Unit Objectives

At the end of this unit, you will be able to:

1. Understand how to address customer QRC

8.3.1 Addressing Customer QRC

- Categorize the customer call into Query/Request/Complaint as per resolution and not as per customer VOC (Voice of Customer).
- Obtain sufficient information from the customers to login their request or complaint.
- Give resolution time to the customer.
- Share TAT with customer while raising any request or complaint.
- Share request/complaint number with customer while raising any request or complaint.
- Try to resolve the customer complaint at your end through effective probing and system check.
- Verify customer details in account related and PUK information calls.

List of Common requests

- Request for activation/deactivation of service
- Request regarding change of plan
- Request for activation/deactivation of promotional pack

Exercise

Handle Situations

1. A customer yells at you because he is not happy with the services of his mobile network. He has previously also requested to look into the matter, but still the problem persists. He is upset and wants an immediate solution.

2. A customer calls you to request a change in caller id. You are explaining him the process. But he is not able to understand it.

Notes

UNIT 8.4: Escalation

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the Escalation Process

8.4.1 Escalation Process

Before escalating call of the customer CCE should make an attempt to identify and resolve QRC in following ways:

- Empathize with the customer
- Listen attentively to the customer's QRC and do not interrupt
- Review the account and complaint details
- Ask probing questions to ensure understanding of the issue
- Take the appropriate steps to correct the issue

If the customer still insists on speaking with a manager,

- Escalate the call to the supervisor instead of arguing with customer
- Provide the supervisor with information regarding the customer and the issue
- If no one is available immediately to handle the customer's call, offer the customer the option of receiving a call-back from a member of management within 2 hours
- Inform the customer that you are transferring his call to the supervisor

Exercise

True or False

- a) Before making the customer talk to the supervisor we need to provide the supervisor with information regarding the customer and the issue.

- b) CCE can ask date of birth of customer before giving PUK number.

- c) Escalation is required in every complaint call.

- d) You may interrupt the customer while he is talking.

Practical 

1. List down a few scenarios when you may need to escalate the problem to your supervisor.

2. Scenarios to check resolving customer query, request and complaint.

a) Customer complains that his number is not working and prompt is PUK.

b) Customer has activated DND on his number month ago. However, he is getting calls from insurance companies, customer wants to bar these calls.

Notes 

9. Develop Customer Relationship



Unit 9.1 – Introduction

Unit 9.2 – Customer Categorization

Unit 9.3 – Customer Feedback

Unit 9.4 – Customer Satisfaction

Unit 9.5 – Introducing Customer to New Services



Key Learning Outcomes



At the end of this module, you will be able to:

1. Explain the importance of developing customer relationship
2. Classify customers into different categories and service them accordingly
3. Understand the feedback recording process
4. Provide complete resolution of customer issues in an effective manner
5. Know how to escalate customer issue to guarantee customer satisfaction
6. Practice introducing new services to customers

UNIT 9.1: Introduction

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of customer relationship

9.1.1 What is Customer Relationship?

What do you understand by the term customer relationship?

It is an association that exists or existed between an organisation and its customers. Customer relationship can be built based on products or services.

Customer Relationship is important for industry. Maintaining customer relationship in a telecom industry is a key factor as organisations in this industry generally have long term association with their customers. The process of maintaining a good relationship with customer is called CRM (Customer Relationship Management).

CRM helps the organisation to understand what their customers need. It also helps the organisation to cater to those needs efficiently, effectively and accurately.

Customer Relationship Management process also requires maintaining information more than a human brain can retain, hence companies use CRM tools and applications. Here are some advantages of CRM.



Maintain a History

CRM will help you maintain records of historic purchases and requests. This information will allow you to assess customer needs effectively in time, which in turn improves customer satisfaction and increase profitability.

Customer Categorisation

CRM will allow you to categorise your customers according to the value of business they bring and give the organisation insight about the kind of service and benefits the customer can expect.

Improves Customer Loyalty

Maintaining a good working relation with your customer will ensure customer loyalty, thus improving customer satisfaction and directly impact profitability of the organisation.

Promote Word of Mouth Advertising & Improve Company Reputation.

Maintaining a good and a positive relationship with the customer will lead to a satisfied customer and in turn your customers will talk to other people and give a positive opinion, and more the customers you have talking good about your company the better your company's reputation gets.

Exercise 

1. Complete the sentences:
 - a) Customer relationship is important because _____
 - b) Maintaining a good Customer Relationship will make the customer feel _____
2. List down 5 things that you will do to ensure a good Customer Relationship
 - i. _____
 - ii. _____
 - iii. _____
 - iv. _____
 - v. _____

Notes 

UNIT 9.2: Customer Categorization

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of customer categorization
2. Understand the importance and types of customers

9.2.1 What is Customer Categorization?

In today's world telecom companies have millions of customers. It becomes difficult to offer each customer products and services that are most suitable to their requirements. To overcome this problem and to offer customised products and services companies have adopted customer categorization based on a lot of criterias broadly categorised as Land Line and Cell phone.

9.2.2 Why is it Important to Categorize Customers?

With the large range of products and services offered by telecom companies today, it becomes impossible to offer customised services unless you categorise customers to understand their needs. This will in turn help the company improve customer satisfaction which would have a direct impact to increase profits.

9.2.3 Types of Categorization

Now let's look at the customer categories in a little more detail:

Customers can be categorised as per their geographical location, spending pattern, usage, services used, type of service, value added services etc.



We will learn about what is relevant to our job function. So let's look at type of service and usage.

Types of Services

- Landline
- Mobile

Landline

Landline refers to telephones that are based in a specific house/building

- Home
- Office
- Hotline

Home - A home landline is your regular telephone at home which is either a wired or a wireless. Companies that provide wired services are very few like BSNL & MTNL. Wireless landline phones are provided by most leading telecom companies like TATA, Reliance, Airtel, Vodafone & Idea to name a few.

Office - Office customers are also called corporate customers. These customers have a specific requirement like having 1 phone number which can either be a 10 digit cell phone or an 8 digit landline number connected to 1 or more instruments termed as extensions and can vary from a 4 digit number to a 7 digit number. Look at the image below for better understanding.

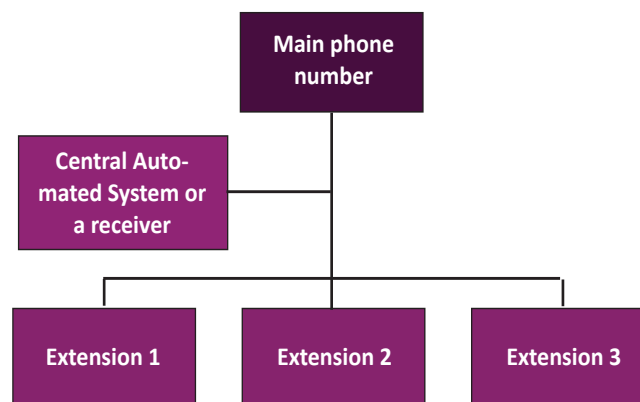


Fig. 9.2.1 Extension wise call transfer

Hotline - Hotline is a further complex model to the office connection. This service is largely used by the Customer Service industry, followed by Sales. A hotline number has a more complex structure than an office number. A hotline number can either be a regular 8 digit number or a 10 digit number like the 1800 series number. This main number is connected to an automated system also known as a VRU (Voice Response Unit) that has a recorded voice providing customer options. Based on the customer's selection, the system then transfers the call to a sub-prime number which then automatically transfers the call to the extension that has been free for the longest time.

Here is an example: you call ABC Telecom at 1800 123 456 and the call is answered by the VRU system and you are given 3 options

1. Dial 1 for Service
2. Dial 2 for Sales
3. Dial 3 for Complaints

Now, we have 3 departments and each department has a number which is a sub-prime number under the prime number which is 1800 123 456. Based on your selection you will be transferred to that department and within a click your call is transferred to the extension of the person who has been available for the longest time.

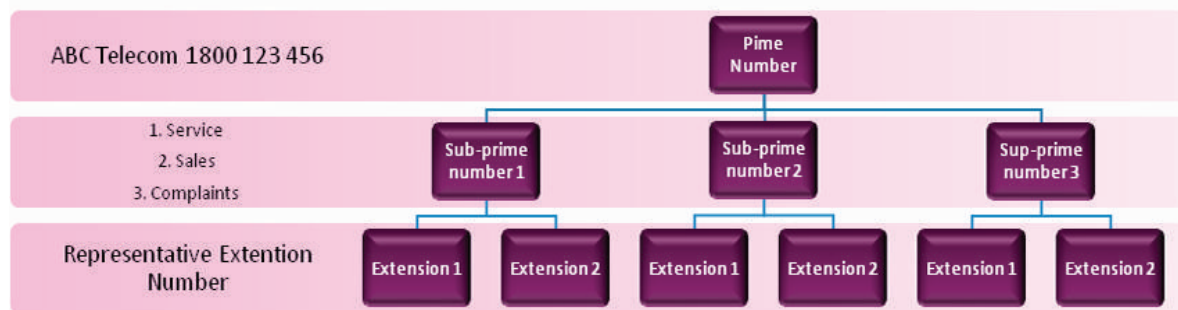


Fig. 9.2.2 Extension wise call transfer - Prime number

Mobile

Mobile is a service which can be used across the globe. Mobile services are categorised as

- Pre-Paid
- Post-Paid/Billing
- Private Numbers

Pre-Paid

Pre-paid is a very simple service type. Pay first and use later. Pre-paid service is where the customer pays the company some amount and then makes calls for the amount that has been made available by the telecom company. Once the customer has completed using the service for what they have paid, all services are barred except incoming SMS and Calls. Pre-paid offers customer to be in complete control of his expenses.

Post-Paid

Post-paid follows the fundamental of use first and pay for what you have used. In this service the customer uses the service first and then pays at the end of each month based on what they have used. This kind of service allows less control on expenses as compared to pre-paid. Here the customers are provided a grace period to pay their bills and only post that will the services be barred.

Private Number

Private numbers are generally provided to elite / VIP customers who are mainly public icons or popular personalities. In this type of service you can choose to customise your service as you wish to, for e.g only receive incoming calls from selected numbers. The number is not published to public and is available only to selected staff under information security policy, it does not display number to the receiver when a call received from a private number and no restrictions of using the service across the globe are a few benefits. This service is not available to all as you require government permission and police permission, secondly this is a premium service and so the charges are also on a higher side.

Exercise



True or False

- 1. Use first and pay later is a principle followed in a prepaid mobile service.
- 2. A Hotline number can either be a regular 8 digit or a 10 digit number.
- 3. Office line customers can't be called corporate customers.
- 4. A home landline has to be a wired connection.

Practical



- 1. A customer calls you up and he wants a new private number which he wants to keep confidential. What will you do?

Notes



UNIT 9.3: Customer Feedback

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of customer feedback
2. Understand the importance and advantages of customer feedback

9.3.1 What is Customer Feedback?

Organised information collected from your customer about their opinion, suggestions and experience about the product or service is called feedback.

9.3.2 Importance of Customer Feedback

Customer feedback allows telecom companies to better understand how customers rate and use their products or service as against competitive products. It is of high importance for determining where a company's products and services excel or fall short against customer's expectation and against alternate service providers in the market. For example, customers may like the network coverage of ABC Telecom as against XYZ Telecom, which means that XYZ Telecom would need to improve on their network coverage.

Customer feedback can help telecom companies in evaluating how employees treat customers. Customer Service Satisfaction surveys are a common type of marketing research. Companies can determine through surveys whether customers are getting their questions answered and problems resolved. Additionally, a company can determine if some customer service representatives are being rude to customers, especially if the topic of rudeness comes up frequently during the surveys.

9.3.3 Advantages of Customer Feedback

Get Honest Opinions

Customer feedback is vital to telecom industry to get honest opinions on services or products from customers. These opinions can make it easier to get into the minds of the most important critics.

Improve Relations

To ensure that customers remain loyal to your company, make your customers feel that your company truly cares about them and what they think. Obtaining feedback from the customers is indicative of the fact that the company truly listens and respects their opinions.

Inexpensive Business Advice

Customer feedback is essentially inexpensive business advice directly from the source. Some companies pay a huge amount for someone to come in and tell them what improvements need to be made to products and services to win over new customers.

More Customers

When a business is willing to receive feedback and listen to it, word spreads and the customer base increases.

Positive Changes

No company likes to talk about the negative aspects of their operation. They want to have mostly positive feedback from customers. Therefore customer feedback can mean positive changes according to their comments, which could mean a better reputation and more money for the business.

Capturing in Timely Manner

In today's competitive Indian telecom market, it is very important to capture customer feedback in a timely manner. This will allow your company to improve their product or service and also enhance customer satisfaction.

9.3.4 Feedback Recording Process

Here is the way telecom companies capture customer feedback.

For a telecom company, it is the frontline staff that speak to customer's day in and day out, Hence it makes it really important that companies put a feedback recording process and train its frontline staff on how to deal with angry customers and record feedback.

Let us look at the feedback recording process first.

Take Customer Details

The first thing you do before you proceed in logging customer feedback is to ensure that you have all the required customer information like the customer's telephone number, mailing address & name. This is required to ensure that you access and record the feedback for the right customer.

Check for similar feedback in history

Check if the customer has complained or provided feedback for the same situation, because sometimes it could be that the instrument that the customer is using is faulty and there is no problem in the service provided. This procedure can also result in immediate resolution and improving customer satisfaction.

Create a feedback / Complaint Reference Number

Every time you log a feedback or a complaint on the customer's account, the system generates a reference number which the customer can use to follow up and check for resolution status. This also helps telecom companies to categorise complaints and ensure that based on the nature of complaint a specialist can speed up the resolution process.

Type the feedback in customer words

Type the feedback in customer words as much as possible. It is human nature that a person can best explain a problem when he has been facing the problem. When your customer faces a problem and is giving feedback about the same they are able to emphasize on it with specific words

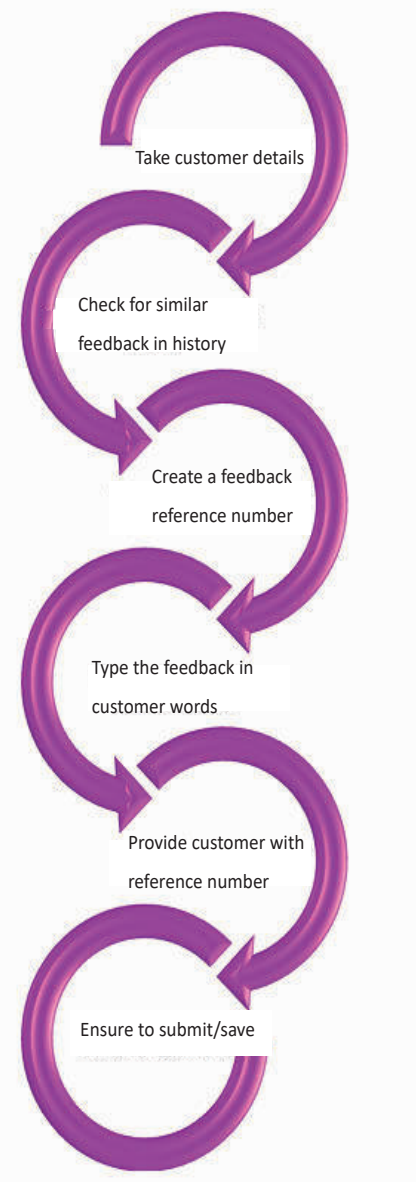


Fig. 9.3.1 Process of Recording Feedback

which help the resolution team to understand customer's dis-satisfaction level. This will also allow the specialist to understand the exact problem.

Provide customer with reference number

Provide your customer with the feedback / complaint reference number as they will call back if the problem is not resolved within their expected time. Providing customer with the reference number will allow the other customer care executive to locate the feedback form and provide customer with an update without wasting time.

Ensure to submit/save

This is a very small action in the process but can become the biggest problem when not done. Submit/save the feedback/complaint immediately after you are done talking with the customer. Not following this step or human error can result in either no resolution or a call back to the customer thus wasting time.

Let's look at a simple process in dealing with customers who have a feedback or complaint.

- Greet
- Listen
- Acknowledge
- Apologise or Thank
- Reconfirm
- Reassure

Greet: It is important to greet the customer as this will act as a conversation starter and make the customer feel welcome and that he has a real person on the other side of the call.

Listen: When your customer is giving feedback they want to be heard and would not want you to be interrupting them.

Acknowledge: When your customer is talking they also need to know that they are being heard and are talking to a person. Use verbal nods like "Ah-ha" "ok" "alright" etc. This will let the customer know that you are interested in what they have to say and also understand what they are talking about.

Apologise or Thank: Say that you are sorry for what has happened and that you will ensure that the issue is resolved as soon as possible if the customer is calling for a negative feedback or a complaint. Say Thank You when the customer is calling you for a positive feedback or giving a compliment.

Reconfirm: Customers would like to know if you have really understood what their issue is and this can be done by telling the customer what you have understood. This is called reconfirming as this will allow you to clear any doubts or seek information you need to ensure that the issue has been resolved.

Reassure: Always use statements like "Don't Worry" "Be rest assured" "I will help you" as this will make the customer feel that you have understood their problem and know how to resolve it.

Exercise



1. Identify from the following the feedback parameters for the company and the customer care executive.

Soft Skills/Voice Quality/Wait Time in getting through the executive/Product Knowledge/Timely Resolution of the Problems/Brand Rating

Customer Care Executive	Company

2. State True / False

- a) Customers are the most important critics.
- b) Customer feedback does not make a lot of difference to the work I do as a Customer care executive.
- c) Capturing feedback in a timely manner is very important to enhance customer satisfaction.

3. Fill in the blank

The first step in recording a feedback is _____ (documenting/listening)

Practical



1. A customer had requested your organization to change his 3G plan and convert it to a 2G plan some 3 days back. You have to take his feedback, document it and process it for rectification. (The customer's request was not met and he is not happy with the service.)

Notes



UNIT 9.4: Customer Satisfaction

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of Customer Satisfaction
2. Understand the escalation process

9.4.1 What is Customer Satisfaction?

Customer satisfaction is a term used to define how satisfied is the customer with the product or service you provided. Customer satisfaction is very important for the telecom industry as relationship with customers are always long term. And to retain loyalty you need to ensure that your customers are satisfied.

9.4.2 Ensuring Customer Satisfaction

What do customers expect from us?

Knowledgeable and available

In the telecom industry, when customers call the customer service centre they expect to obtain accurate information when they want it. You need to ensure that you know about all new updates to the range of products and services the company has to offer, you also need to know how to navigate to customer's account information as customer may ask for his current plan details.

Friendly People

Everybody wants to be treated in a very friendly and a welcoming manner, and so does your customers. You need to ensure that you sound and speak in a friendly and welcoming tone but also maintain professionalism. This means that you need to make the customer feel comfortable and always offer assistance.

Good Value

This is where most of us make a mistake. When we talk about good value we always think about the pricing factor, but that's just a part of it. There are other aspects that add to good value like how well is your product suitable to customer's need, what are the advantages and how will it add value to his needs against their current product or service.

Convenience

The rule here is simple- "Make it easy". Telecom customers today want things to be attractive, easy to understand and simple to use. The simpler your explanation the better the understanding. Remember you are trained to know all the abbreviations not the customers so ensure you speak in a simple language that your customers can understand.

A Fast Finish

This is where we tend to make the biggest mistake- “The Finish”. The moment the customers have their required information they don’t wish to waste time and finish with the call. Don’t try and push to waste their time. If you need to up-sell or cross-sell make it a part of your conversation and not keep it for the last for it to sound like a complete sales conversation.

There are a lot of things in today’s world that make life difficult for all of us. Remember that your customers also face the same in their life, overall they expect to be treated in a professional way, they want to be heard and valued for the business they provide. If you provide easy and convenient service you will exceed customer expectations.

Giving Additional Information

With the range of products and services telecom industry has to provide today it is critical to give additional information to the customers. This will make the customer feel valued and that you really care about them getting the best. Let’s look at some advantages of giving additional information:

Improves Customer Satisfaction

By giving additional information that is relevant to customer's request / query makes your customer feel that you are listening truly and care about their question or issue and genuinely want to help. Thus improving customer’s satisfaction.

Improves Profits

When you provide service that exceeds your customer’s expectation then the customers are happy and will always return to you for the next requirement that they have which will increase company's profits.

Builds Customer's Confidence

When you provide additional information that customers need to know from the service provider the customer will always trust on what the company has to say and offer.

Creates a good company image

In today’s competitive telecom industry, company image can be the deciding factor for potential customers. In simple words if your friend tells you that he has trouble with his/her service provider very often, even you might reconsider your decision if you want to buy services from the same company.

Feel Good Factor

When you provide additional information to customers some of them will appreciate the efforts that you have made and will provide a positive feedback which will make you feel good about what you are doing and also help improve your performance.

Open Opportunities

Giving additional information will make your customers talk more about their service using pattern and needs, this will give you opportunities to offer new services to your customers which will better cater to their needs.

9.4.3 Complete Resolution

Telecom industry today strives to provide complete resolution to issues faced by customers as moving service provider by keeping the same telephone number has become easy and is a hassle-free process.

First Call Resolution

In telecom customer care FCR (First Call Resolution) holds a lot of value.

What is FCR?

The process of resolving and providing a solution to customer concerns and issues at the time they first speak about it is called First Call Resolution. For example, customer calls and informs you that they are unable to connect to the internet, and you ask the customer to check on the settings and resolve the issue by asking customer to make minor changes to the settings. In this example you are able to help the customer connect to the internet and resolve the problem at the first call the customer has made about the issue.

Let's look at 3 advantages of providing FCR:

Improves Customer Satisfaction

First call resolution has a direct impact on your customer satisfaction scores. The more FCR you provide, the more your customers are happy. Thus you get a better customer satisfaction level.

Less Call Handling Time

Providing FCR means that customers would not need to call back. Having your customer call back with the same issue means that the customer will be irritated about the ongoing issue and an irritated customer means that they would want to vent it out which will increase your call handling time.

Increase the opportunity to sell

Providing FCR means that your customers will have more faith and trust in you and clubbed in less call handling time gives you more opportunity to sell and with customers faith the acceptance level is high which will result in successful sales conversions.

Reduce loss of customers

As discussed earlier that the competition in the telecom market is significantly high providing customers with lots of options. Providing FCR will ensure that your customers stay with you. Research shows that companies that believe in FCR loose about 2% of customers who have issues and complaints, and companies that do not focus on FCR loose about 19% of customers who have issues and complaints.

9.4.4 Escalation

What do you understand by the term Escalation?

Escalation in the telecom customer care means taking ownership and passing on the customer's problem for resolution

to someone else in situations where you are unable to resolve the problem. Let's look at an example, You have a customer who is calling and asking for a refund of charges deducted from their balance, a customer care executive does not have the authority to agree to refunds, in this situation you will need to refer to your team leader for authorization or transfer the call to a team leader for the resolution.

In situations where you have to escalate the problem to a senior person, the customers are most often angry. We have already looked at handling angry customers earlier, but let's look at it again

Steps involved in handling angry customers

Greet

It is important to greet the customer as this will act as a conversation starter and make the customer feel welcome and that he/she has a real person on the other side of the call.

Listen

When your customer is giving feedback they want to be heard and would not want you to be interrupting them.

Acknowledge

When your customer is talking they also need to know that they are being heard and are talking to a person. Use verbal nods like "Ah-ha" "ok" "alright" etc. This will let the customer know that you are interested in what they have to say and also understand what they are talking about.

Apologise or Thank

Say that you are sorry for what has happened and that you will ensure that the issue is resolved as soon as possible if the customer is calling for a negative feedback or a complaint. Say Thank You when the customer is calling you for a positive feedback or giving a compliment.

Reconfirm

Customers would like to know if you have really understood what their issue is and this can be done by telling the customer what you have understood. This is called reconfirming as this will allow you to clear any doubts or information you need to ensure that the issue has been resolved.

Reassure

Always use statements like "Don't Worry" "Be rest assured" "I will help you" as this will make the customer feel that you have understood their problem and know how to resolve it.

The most important thing to remember is, never say "I cannot help you" or "I need to take authorisation", this will only depict that you are incapable of handling the situation. Instead say "Give me a moment while I check for some information" or "Can I get a minute or two to check some information".

Now let us look at the escalation process:

Take permission for hold

Always take permission from customer before you place them on hold and let them know how long you will put them on hold and, make sure you get back to your customer within the time given.

Place on hold

Ensure that you mute your call and place check if the call has been put on hold, you don't want the customer to be listening to you speaking to your senior, this will again make the customer lose confidence in you.

Inform before you transfer

Always make sure you get back to your customer and inform them that you are going to transfer the call to your senior who will help resolve the issue.

Introduce before you disconnect

Always introduce your customer to your senior and explain the situation in brief on the call before you disconnect yourself from the conversation. You also need to acknowledge to the customer by saying "Mr. Kumar my colleague will now help you further".

Acknowledge

When your customer is talking they also need to know that they are being heard and are talking to a person. Use verbal nods like "Ah-ha" "ok" "alright" etc. This will let the customer know that you are interested in what they have to say and also understand what they are talking about.

**Apologise or Thank**

Say that you are sorry for what has happened and that you will ensure that the issue is resolved as soon as possible if the customer is calling for a negative feedback or a complaint. Say Thank You when the customer is calling you for a positive feedback or giving a compliment.

Reconfirm

Customers would like to know if you have really understood what their issue is and this can be done by telling the customer what you have understood. This is called reconfirming as this will allow you to clear any doubts or information you need to ensure that the issue has been resolved.

Reassure

Always use statements like "Don't Worry" "Be rest assured" "I will help you" as this will make the customer feel that you have understood their problem and know how to resolve it.

The most important thing to remember is, never say "I cannot help you" or "I need to take authorisation", this will only depict that you are incapable of handling the situation. Instead say "Give me a moment while I check for some information" or "Can I get a minute or two to check some information?"

Exercise

- 1) State True / False
 - a) Customers expect you to provide them a delightful service by giving them at an instant what they want.
 - b) If you want to up sell or cross sell a product or a service you should do it just before ending the call.
 - c) When the customer talks of value of the product or a service he/she is just talking about its price.
 - d) It is ok to make the customer wait for a query related to a new service plan.
2. Fill in the blanks
 - a) What is the full form of FCR? _____
 - b) FCR has _____ impact on customer satisfaction. (a direct/ an indirect)
 - c) To make the customers happy his/her expectations should _____ the service levels of the CCE.
3. A customer calls and informs you that he/she is unable to connect to the internet. What will you do? (Give clear instructions to the customer and try to solve the issue at that time only.)
4. The customer after putting in wrong password many number of times have now lost access to his account. How can he recover his password?

Practical

1. The customer calls you and asks you to find out a reasonable plan for him. He states that he travels a lot and is most often on roaming. You have to suggest him some two to three plans that would be cost effective for him, giving him the additional information like SMS packs, 2G services that he can club with the plan to make it more cost effective.

Notes

UNIT 9.5: Introducing Customers to New Services

Unit Objectives

At the end of this unit, you will be able to:

1. Learn the importance of introducing new products and services.

9.5.1 Introducing new Products and Services

Why is it important to introduce new products and services?

Sales in the telecom industry is a part of service. Your customers today have varied needs as time passes by. For e.g. Internet based chat applications have taken over the market and SMS is barely used, this has shifted customer needs from having SMS packs to having internet packs. Now keeping in mind the above example it is your responsibility to ensure you inform your customers about new plans available that will benefit them. This will improve customer satisfaction and profitability.

Introducing a Product

Customers calling the call centre are aware that they will be asked to buy something and become defensive the moment their query is resolved. This does not give an opportunity to the CCE to introduce a service that will benefit them.

It is a very simple technique of being natural and being human. Let's look at the process of introducing a product or service.

1. Build Relationship

You are not an automated machine or a computer, so be yourself and talk to the customer in a tone you speak to another person. This will give you the space to build a relation with the customer.

2. Check Customer's Information

While you assist the customer with their query, check and make notes of their usage trend and what are the active services. This will allow you to offer the most appropriate product or service.

3. Position Yourself

Positioning your offer is the critical part. You will always face denial if you offer after saying the closing statement "Is there anything else I can help you with today". This is where your customers get defensive and deny offer. Make sure you link it once you are done with customer's query, use statements that the customers can relate to for e.g. "I noticed that you have been paying huge roaming charges, do you know we have a roaming plan that can help you cut down your costs".

4. Close the Deal

Your customers will rarely say “I want it”, so ensure that you facilitate customer's decision making. Do not decide on their behalf but just facilitate by showing them the benefits by linking the benefits to their current usage.



5. Reconfirm Purchase

Make sure you reconfirm the purchase, as sometimes your customer's will still be unsure when they say yes over the telephone, after all you do not want a dissatisfied customer.

6. Thank

Do not forget to thank your customer while ending the conversation. Closing the conversation is as important as opening. At the end of the conversation your customers may not remember how you opened the call but they sure will remember how you closed it, so ensure you thank with a smile.

Exercise

1. What is right/What is wrong?
 - ii. Categorizing customers
 - iii. Waiting for the customer to ask a query instead of asking him ‘How can I help you?’
 - iv. Interrupting a customer while he is talking about the features he is looking for in the service.
 - v. Politely asking a customer the reason for his decision of not continuing the service.
 - vi. Telling the customer about the other products or services he can avail just before ending the call.
2. What are the few factors to be considered while upgrading the customers to a new product or a service?

Practical

1. Deal with the situations given below:
 - a) Your customer shouts at you because he has been suffering from a bad network connection from a past few days.

b) Your customer wants to speak to your supervisor and tell him the problem he has been facing in the account.

c) The customer is not very clear with the problem he has been facing with his data card. But he is not very happy with the speed.

d) The customer wants a customized private number which is not available right now.

Notes



10. Report and Review



Unit 10.1 – Self Reports

Unit 10.2 – Review with Supervisors



Key Learning Outcomes

At the end of this module, you will be able to:

1. Monitor and manage self-performance through reports and review process
2. Understand the performance parameters to make self-reports
3. Practice self-review with superiors

UNIT 10.1: Self-Reports

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of reports and review
2. Understand the concept of self-reports
3. Understand the performance parameters to make reports

10.1.1 Overview of the Module

Everyone expects to become the best at what they do. So how do you really know who is the best? It is through performance reviews against peers and targets set by the company.

There are multiple review periods in a telecom contact centre, we will look at different review stages and why they are done.

10.1.2 Performance Parameters

Let's look at some common performance parameters in the telecom industry:

Time-Based

- **Login Time**

The number of hours that you have logged in against the time you were supposed to login. This is usually calculated in percentage. Let us look at a simple calculation to understand it.

Example:

In a 9 hour shift you have 1 hour of break which means that you are expected to login for 8 hours every day. Your total working days in a month is 25 days. You have logged in for 190 hours in the month.

- » Shift Hours minus Break Time = Expected Login time
9 hours – 1 hour = 8 hours
- » Expected Login Time multiplied by 25 days = Expected monthly login time
8 hours x 25 days – 200 Hours
- » Expected Monthly Login Time divided by Actual Login Time = Login Percentage
190 Hours / 200 hours = 95%

- **Customer Contact**

Customer contact is the number of customer that you have spoken to in the review period. Generally telecom companies don't set targets on the number of calls you need to answer as AHT takes care of that. However, it is always good to keep a track of this.

- **Avg. Call Holding Time (ACHT)**

There is a difference between Avg. Call Holding Time (ACHT) and AHT. AHT includes the time you have spent on Average Call Waiting (ACW) as well, this is done because ACW is a process of the call but the customer is not online. ACHT is the actual time spent on the call i.e. AHT minus ACW time is called ACHT. All of these measurements are usually calculated in seconds.

Example:

Let's say that your AHT for the month is 450 seconds, ACW time is 15 seconds. The target for AHT is 380 seconds, ACW is 20 Seconds and ACHT is 360 seconds. Some telecom companies also calculate these in percentage.

$AHT - ACW = ACHT$

$450 \text{ seconds} - 15 \text{ seconds} = 435 \text{ seconds}$

Actual AHT divided by Target AHT = AHT Percentage

$450 \text{ seconds} / 380 \text{ Seconds} = 118\%$ (This means that you have not met the target and are over it by 18%)

Actual ACW divided by Target ACW = ACW Percentage

$15 \text{ Seconds} / 20 \text{ Seconds} = 75\%$ (This means that you have met your ACW target)

Actual ACHT divided by Target ACHT = ACHT Percentage

$435 \text{ Seconds} / 360 \text{ Seconds} = 121\%$ (This means that you have not met the target and are over it by 21%)

The above example shows that having a low ACW will not ensure that you meet the ACHT target, you also need to reduce your actual time you spend on the call with the customer to meet ACHT.

Soft Skills

Apart from the above time based performance criteria, your performance will also be judged based on soft skills i.e. the way you take call or in other words the quality of the calls.

Soft skill parameters are simple to understand. Let's look at general telecom quality parameters

- Greeting – Have you used the appropriate greeting?
- Listen – Have you listened to the customer carefully or made them repeat?
- Solution – Have you offered relevant and accurate information and solution?
- Offered new services – Have you offered new services to customer based on needs?
- Offer Assistance – Have you checked if customer required further assistance?
- Close – Have you closed the call on a positive note?
- System Update – Have you updated customer information appropriately?

Exercise



1. What Parameters are used to evaluate Performance in Telecom Industry?
 - a) Time-Based
 - b) Soft Skills
 - c) Both

2. Name three Time-Based Performance Parameters

- a) _____
 b) _____
 c) _____

3. Give the Full forms of following:

- a) AHT
 b) ACHT
 c) ACW

4. Name three Soft Skills Performance Parameters

- a) _____
 b) _____
 c) _____

5. What is Hold time?

6. Calculate Call Login Time

In a 9 hour shift you have 1 hour of break. Your total working days in a month is 22 days. You have logged in for 185 hours in the month. Calculate Login Time & Percentage.

Calculate following percentages:

Let's say that your AHT for the month is 400 seconds, ACW time is 12 seconds. The target for AHT is 350 seconds, ACW is 15 Seconds and ACHT is 320 seconds. Calculate AHT, ACW and ACHT percentage.

ACHT =

AHT Percentage =

ACW Percentage =

ACHT Percentage =

Practical

Make a call from your mobile and follow the transfer the hold and transfer procedure.

1. Make a simple calculation and provide the following information:

- a) ACHT
 b) AHT
 c) Hold Time

UNIT 10.2: Review with Superiors

Unit Objectives

At the end of this unit, you will be able to:

1. Understand and practice how to review self-reports with superiors

10.2.1 Review with Superiors

Performance parameters provide an indication of your performance by measuring key processes. By monitoring the right parameters, you can gain valuable insight into your performance and make the adjustments needed to optimize your performance. Following points will help you in review with your superior.

- Know which parameters are most important to monitor to get the results you want.
- Know definition, calculation, and example of each parameter.
- Prepare for the discussion with the superior.
- Solicit feedback from superior.

10.2.2 Review Period

Now let's look at review periods in a telecom contact centre.

Monthly

Monthly reviews are done to ensure that every one is aware how they are performing and know who really is doing good and who needs guidance and help with regards to their performance.

Quarterly

This is done every three months to know a cumulative performance and to know how your performance will look like at the half yearly review.

Half Yearly

Done every 6 months to judge agents for reward & recognition and also to let you know how your annual performance will look like if you continue the same performance trend.

Annual

This is the review that will be considered for salary raise if performance is good or for corrective measures if you are below the company standards.

Always ensure that you look at your performance report on a daily basis, if daily reports are unavailable then look at weekly measures.

Exercise 

1. What are the review periods?

2. Why are reviews done?

Practical 

1. Give solution to following scenarios:

a) Customer complains that he is not getting any signals on his number while he is at his home and due to which most of time he is not able to receive or make any call/SMS.

b) Customer want only few marketing calls on his number as he has already activated DND on his number.

Notes 



11. Proactive Selling



Unit 11.1 – Proactive Selling



TEL/N0104

Key Learning Outcomes



At the end of this module, you will be able to:

1. Identify opportunities for pro-active selling at the call centres
2. Practice up-selling and cross-selling

UNIT 11.1: Proactive Selling

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the concept of proactive selling

11.1.1 Proactive Selling

Selling a product or service to a customer is challenging. It is even more challenging when you have to do selling over the phone. Let us learn how a product is sold over the phone. As a BPO employee, you may have to sell products over the phone.

A customer calls a telecom company and gets connected to Sumit, a telesales representative. After talking to Sumit he calls a competing company and gets connected to Apoorva. Let's observe how the conversation flowed in both the cases:

- Sumit: Good morning, this is Sumit from Axis telecommunication, how can I help you?
- Customer: I want to buy a post paid plan for myself that suits my needs.
- Sumit: The basic plan that we offer is only Rs. 350 per month and you get 25 SMSes free. Can I sign you up for this plan Sir?

Now let's observe the conversation with Apoorva:

- Apoorva: Good morning, this is Apoorva from Dot telecom, how can I help you?
- Customer: I want to buy a post-paid plan for myself that suits my needs.
- Apoorva: Sure, Sir may I know how much of talk time you require in a month? Do you call on a specific number often?
- Customer: Not much, I don't talk much and yes, I do call one number very often.
- Apoorva: I understand. Sir, you may want to try our 121 package that enables you free talk time of 3 hours monthly on a single number and the monthly plan would be Rs. 300 only. Would you like to buy this plan Sir, if you think it can meet your needs?

11.1.2 Steps in Selling

Selling over the phone require some skills. You have to be a great listener and an effective communicator.

Good sales people have a certain understanding of closing a sale. Follow the phases given here:

Phases 1 to 3: The seller tries to understand and is mostly silent	
Phase 1	<ul style="list-style-type: none"> ● Listen (to the customer / prospect situation and needs) ● When you introduce yourself to the customer, listen to the customer needs.
Phase 2	<ul style="list-style-type: none"> ● Clarify (ask questions) ● Ask questions to identify the need. This will help you in pitching, up selling and cross selling.
Phase 3	<ul style="list-style-type: none"> ● Summarize (what the customer needs) to check that there is no misunderstanding. ● This is a critical conversation and you might not get a second chance to do this. So keep confirming and checking.
Phases 4 to 7: The seller leads the action	
Phase 4	<ul style="list-style-type: none"> ● Propose (a solution that matches the detected needs) ● This is where you pitch the product, after assessing the need of the customer.
Phase 5	<ul style="list-style-type: none"> ● Demonstrate (the advantages of the solution) ● Map the benefits of the customer with the advantages and the features of the product.
Phase 6	<ul style="list-style-type: none"> ● Welcome the objections (declare we understand them). Be prepared beforehand to answer them.
Phase 7	<ul style="list-style-type: none"> ● Help the customer to decide (bring a sense of urgency) ● Closing the sale is the most important aspect. All the steps above are of no use if the sale is not closed.

Example:

We will now see how to sell products by applying the above mentioned skills. The first stage is to gather information. Let us see in this example how Rita gathers information:

Rita works for a telecom BPO. Her job is to sell various mobile phone plans and other value added services like internet on the phone, caller tunes etc.

Rita: Before I offer you a plan Sir, I would like to know how much do you think you would use the internet on your phone? Do you just want to browse the net or would you be downloading from the net? If you could share with me what you are really looking for I could give you a few options.

Customer: Oh yes, actually, I just want to see emails, I don't think I would need to download anything from the net on the phone.

Rita: In that case Sir, you need to go for a basic plan as you would be using the internet service on your phone for limited period only.

Asking questions and listening will allow you to gather information that will increase your chances of success with the sale. In this case, we have seen how asking questions and listening to the customer actually clarifies what the customer is looking for. It helps you to offer what the customer wants.

Now let us see how the next stage of summarizing and building trust helps in the selling process:

Rita: As you mentioned you would not be downloading anything from the internet and that your requirement is only to access your emails, I suggest you take our basic plan that allows you to configure three different email ids.

Customer: Oh! That's great. That is my actual requirement (frankly speaking), thank you very much!

Knowing how to effectively ask questions and listening helped Rita to build trust. The customer now trusts what Rita says.

The last stage is to finally offer the product and close the sale. Let us see how this can be done.

Rita: Sir, I think you should buy our internet package - super business. The monthly rental for this package would be only Rs. 150. Your services will be activated within 24 hours. Should I activate this plan for you Sir?

Customer: Oh! Sure.

Rita: I hope you like our services. Thank you Sir.

Customer: Thank you.

Did you observe how Rita closed the call? Remember, closing the call is as important as the beginning. If you close the call properly the customer feels happy!

11.1.3 Up-selling and Cross-Selling

A CCE doing proactive selling will be required to also up-sell and cross-sell. In order to do so he must understand not only his own offerings but the competitive offerings as well.

A customer calls a CCE to complain of his bill being very high each month. After acknowledging the customer's complaint the CCE has a look at the customer's usage pattern from the CRM and realises his bill value is high because of roaming. The CCE sees this as an opportunity to create value for the client and cross sell to him another plan which will be more useful to the client. He begins the conversation with the customer:

CCE: Sir what is your monthly usage?

Customer: I make lots of calls from my phone, about 40-50 calls in a day.

CCE: Sir, Do you make STD and ISD calls from your phone?

Customer: Yes I travel a lot and most of the times my phone is on roaming.

CCE: Then your monthly bills must be quite high, isn't it Sir?

Customer: Yes, It is always more than Rs. 2500 in a month?

CCE: It's quite high sir, why don't you take a travel plan?

Customer: What is a travel plan?

CCE: Sir your monthly fix charges for travel plan will be Rs. 299 plus service tax. Your call rates from xyz to xyz will be 50 paise per minute, xyz to other operator will be 50 paise per minute and xyz to landline will be 50 paise per minute. For video calls you will be charged Rs. 3 per minute. Flat 50 paise per minute will be the charges for all STD calls.

Customer: This sounds good, but I was getting the same deal with India Phones. Why should I go with you?

CCE: May I bring to your attention a few details Sir, India Phones is offering the same plan as us, however they charge a processing fee for video calls.

Customer: Oh! I didn't know that.

CCE: Sir, Do you use internet on your phone?

Customer: Yes for checking emails and getting updates on social sites only.

CCE: Then, I will suggest you to take Rs. 199 monthly rental plan. In this plan you will get 2 GB of monthly data usage

which is sufficient to meet your requirements.

CSR: Can I sign you up for this plan Sir?

Customer: Yes sure.

CCE: Would you like an itemized bill to track your monthly usage? You have to pay Rs. 30 extra for it.

Customer: OK!

CCE: Sir, Would you want to set a personalized caller tone on your phone?

Customer: What is that?

CCE: Whenever someone calls on your mobile phone then he will hear this tone/bhajan/song?

Customer: What are the charges for that?

CCE: Sir Rs. 30 a month only.

Customer: Then I don't want that.

CCE: Fine Sir. Your services will be activated in 48 hours. Thank you for choosing xyz telecom services.

Exercise

1. List the steps followed in Selling.

2. What is Cross-Selling?

3. What is Up-Selling?

Notes

12. Program Wrap-Up and Getting Started



Unit 12.1 – Interview

Unit 12.2 – Questions in an Interview



Key Learning Outcomes



At the end of this module, you will be able to:

1. Understand what is an interview
2. Develop the skills to participate in an interview effectively
3. Know the commonly asked questions in an interview

UNIT 12.1: Interview

Unit Objectives

At the end of this unit, you will be able to:

1. Know what is an interview.

12.1.1 Importance of the Interview

An interview is a meeting which is held between two or more people (i.e. the interviewer(s) and the interviewee, in which certain questions are asked by the interviewer in order to check whether the person who is being interviewed is fit for this job role or not.

12.1.2 Importance of the Interview

While appearing for an interview keep in mind the following steps:

- Greeting – Politely address the interviewer with a smile by saying good morning or good afternoon (whatever is relevant). Do not forget to have an eye contact with the interviewer while shaking hands.
- Introduction- This refers to the basic introduction which the interviewer or the interviewee gives before commencing the interview, e.g. name, designation etc.
- Ice-breaker/Small talk- It is the first interaction between the interviewer and the interviewee.
- Questions – It basically refers to the questions which the interviewer asks the interviewee or the questions which the interviewee asks the interviewer in order to clarify his or her doubts.
- Summary Statement – It refers to summarising the points which an interviewer or interviewee had discussed in an interview.
- Closing – While closing the interview, the interviewee is required to briefly restate his strengths and link them to the role being discussed in the interview. Thank each interviewer on the panel individually and request for the contact information if it's not known already.
- Thank you and Follow-Up – A thank you correspondence must be sent through a formal letter or email within 24 hours. The interviewers also follow-up the contacts in order to check the status on hiring decision which is based on the employer's timeline as discussed during the interview.

12.1.3 Importance of the Interview

Read the sentences given and mark them as dos or don'ts, in relation to an interview:

Table 12.1 Sample of dos and don'ts of interview

Sentence	Dos	Don'ts
Be who you are		
Burp while talking!		
Apply too much make up		
Be on time for an interview		
You must bump in the cabin or office		
Do not greet or respond to the receptionist		
Think twice before you speak		
Do not visit the company's website before appearing for an interview		
Dress professionally on the day of an interview		
Always argue or contradict to what the interviewer says		
Chew the chew gum during the interview		
Keep your documents in a proper file		
Thank the interviewer		
Have the 'they need me' attitude		
Maintain eye contact and good body language		
Do not forget to carry a copy of your resume		
Give concise and to the point answers		
Do not summarize the interview		
Ask questions related to your salary		

Exercise

1. Have you ever faced an interview? What happened? What according to you happens in an interview?

UNIT 12.2: Questions in an Interview

Unit Objectives

At the end of this unit, you will be able to:

1. Understand the importance of effectively answering questions during the interview process

12.2.1 Questions in an Interview

Now that we are well aware about how to face an interview, let us discuss about the questions which might be asked in an interview.

1. Give an introduction about yourself.

It is usually the first question which an interviewer asks as this helps in setting the pace of an interview.

You can answer this question by explaining something about education qualification, family background, experience, hobbies etc.

Try to wind up your answer in two minutes.

Sample Answer:

My name is ABC. I live in New Delhi. I have completed my twelfth from LMN school. My father is a businessman and mother is a house-wife. I have a work experience of 1 year with DEF Company Ltd. I am basically fond of reading.

2. Describe yourself as a person?

This question is asked in order to check whether you comprise those qualities which the employers are looking for, so answer this question very wisely.

Sample Answer 1:

I am person who adapts to changes and is passionate enough to learn new things.

3. Where do you see yourself three years from now?

The main reason behind asking this question is to check if you are ambitious enough.

Sample Answer 1:

Three years from now I see myself as a very responsible person who is indispensable and helps in the growth of the company.

4. Tell us about some of your greatest strengths.

The trick to answer such questions is by analyzing the requirements of the position you have applied for and list down some of the qualities a person working in that profile must have.

For example, some of the qualities of people applying for jobs in Retail and BPO industry are: Patience, fluency in English, good listening skills, positive attitude etc.

Sample Answer:

My biggest strength is the way I communicate with people. I am able to tackle each and every situation with positive attitude.

Some of the strengths you may possess:

- Hard worker
- Punctual
- Determined
- Able to prioritize
- I have the ability to cope with failures and try to learn from my mistakes.
- Commitment to my work
- Love to learn new things
- I am a team player and work well with others

5. What are your weaknesses?

Each and every person has some or the other weakness. Nobody is born perfect. The most important thing is to identify them and work on it.

Sample Answer:

I am a very emotional person and take things to heart, but I am working on it.

6. Will you be comfortable with working in shifts? Do you have any health problems?

Working for a BPO mostly means you will be working for clients outside the country with a different time zone which will require you to work in shifts many times and you have to be prepared for this. If you have any health problems which might cause problem while working in shifts, be clear.

7. What can you say about your communication skills?

Communication skills are one of the most important part of all the job role. So every organisation expects the employee to be good with their communication skills.

Sample Answer:

My communication skills are decent, and look for opportunities that help me in improving my communication skills.

8. Will you be able to speak for two minutes on a topic?

The interviewer will check your communication skills by asking you to speak on any topic provided by them for two minutes.

Topics may include:

- a) Current Issues
- b) Hobbies
- c) Most memorable day in life
- d) Favourite movie
- e) How did you spend your last weekend?
- f) My training experiences

9. If given an opportunity, how long will you work with our company?

This question asked to see if you are stable and responsible enough.

You must answer such questions by saying that i intend to stay till the point I learn the work and grow at my workplace.

Sample Answer:

If given a chance, I would work for a longer period of time with this company so that I am able to grow career wise.

10. Why should we hire you?

Prepare yourself well in advance to answer this question. Read the job requirements before coming for an interview and link your answer to it. This would serve as a reason for you to be hired.

Sample Answer:

Given an opportunity, I see this company as a long term career prospect and time and build my career here.

11. Will you be able to work under pressure?

Pressure is something which every person learns to handle with time. One cannot avoid working under pressure at workplace. Therefore answer to such questions must be yes.

Sample Answer:

Yes, I can work under pressure. There are certain responsibilities which is expected to be performed by employees in every job and I am well prepared for that.

12. Are you comfortable with learning new technologies?

Since we live in a tech savvy world, the answer to this question has to be yes. as technology is something which keeps on changing and one has to learn to adapt to changes.

Sample Answer:

Yes, I am comfortable in learning about new technologies as it will help me in performing my task in a better way and will be a plus point for me.

Practical 

Questions and Answers

Make pairs. In each pair, one person will act as an interviewee and another the interviewer. Both have to present the whole process of the interview in front of the group.

Think of the answers to the questions above and answer the following questions:

1. Tell us something about yourself.

2. Where do you see yourself 3 years from now?

3. What is your greatest strength?

4. What are your weaknesses?

5. Will you be comfortable with working in shifts? Do you have any health problems?

6. How do you rate your communication skills?

7. How do you rate your listening skills?

8. Do you consider yourself as a team player?

9. How long do you expect to work for us if given an opportunity?

10. Why should we hire you?

11. Do you think you can work under pressure?

12. Are you comfortable in learning new technologies?

13. How do you handle pressure? Do you like or dislike these situations?



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